## OKLAHOMA BOARD OF GOVERNORS OF THE LICENSED ARCHITECTS, LANDSCAPE ARCHITECTS AND REGISTERED INTERIOR DESIGNERS

Oklahoma History Center, Chesapeake Event Center 800 Nazih Zuhdi Drive, Oklahoma City, OK 73105 March 31, 2021 9:30am

#### **Agenda**

#### Call meeting to order - declare quorum present.

"The Board of Architects, Landscape Architects and Registered Interior Designers are meeting pursuant to notice filed with the Secretary of State. The agenda was posted outside the Board Offices and on the Board's website twenty-four hours prior to the meeting setting forth thereon the date, time, place and business for the meeting. Pursuant to the applicable statutes, rules and code, the Board is reminded to refrain from utilizing their personal tablet, portable computers or phone for any purpose other than reviewing offered materials or agenda matters. It is requested that during enforcement hearings you do not look at or utilize the Internet for any information pertaining to the hearing."

1. WELCOME/PUBLIC COMMENTS ON CURRENT AGENDA ITEMS ONLY. Time limit to five (5) minutes per individual with sign-in required five (5) minutes prior to meeting beginning.

#### 2. CONSENT AGENDA

- A. Board action as necessary on consent agenda items.
  - 1. Minutes from the February 17, 2021 meeting.
  - 2. Financial documents from February 2021.
  - 3. Financial documents from October 2020.

#### 3. FORMAL HEARINGS, PENDING FINAL ACTIONS AND/OR ENFORCEMENT ISSUES

- A. Formal hearing and board action as necessary to consider case #2017-497 in the matter of the Board of Governors of the Licensed Architects, Landscape Architects and Registered Interior Designers vs. Hani Sayegh and 4D Architectural Design & Constructions, LLC.
  - 1. Proposed executive session if necessary to deliberate the above proceedings. Authority: 25 O.S., Section 307 (B)(8).
  - 2. Vote on whether to convene into executive session.
  - 3. Vote to return to open session.
  - 4. Vote on matters discussed in executive session.

#### 4. ADMINISTRATIVE

- A. Discussion and action regarding Jesus Eduardo Valenzuela Gutierrez's license application.
- B. Discussion and action regarding Emeritus applications:
  - 1. Stan Gralla
  - 2. Lorne Johnston
  - 3. Deborah Gatica
  - 4. Janet Selser
  - 5. Robert Schaefer
  - 6. Larry Johnston

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- C. Discussion and action regarding a request by Elizabeth R. Robertson for A.R.E. testing accommodations.
- D. Discussion and possible action regarding Continuing Education requirements for 2021 renewals.
- E. Legislative Update from Executive Director.
- F. Thentia online systems update from Executive Director.
- G. Report from Licensing Manager
  - 1. Licenses issued.
  - 2. Certificates of Authority issued.
  - 3. Candidates eligible to test.
- H. Discussion and possible actions on the following committee reports:
  - 1. University/Scholarship Committee: Chair, Taylor
  - 2. Investigations Committee: Chair, Gaskins, Secretary-Treasurer
    - a. Complaints Received.
    - b. Investigations closed.
    - c. Actions taken.
  - 3. Arch/Engineers Joint Committee: Chair, Howard
  - 4. Finance Committee: Chair, Gaskins, Secretary-Treasurer
    - a. FY22 Budget Work Program, due June 1st.
  - 5. Act & Rules/Legislative: Chair, Baker
- 5. CLARB/NCARB/CIDQ/ORGANIZATIONS, ISSUES AND REPORTS
  - A. Report from NCARB activities
    - 1. Discussion and action regarding voting delegates for NCARB Special Meeting in May and Annual Business Meeting in June.
  - B. Report from CLARB/ASLA activities
  - C. Report from CIDQ/OIDC/ASID activities

#### **NEW BUSINESS**

#### Adjourn

It is noted the Board and guests will break the meeting for lunch and may or may not resume the meeting when finished.

## OKLAHOMA BOARD OF GOVERNORS OF THE LICENSED ARCHITECTS, LANDSCAPE ARCHITECTS AND REGISTERED INTERIOR DESIGNERS

Oklahoma History Center, Chesapeake Event Center 800 Nazih Zuhdi Drive, Oklahoma City, OK 73105 March 31, 2021 9:30am

#### **Minutes**

The Board of Governors of the Licensed Architects and Landscape Architects and Registered Interior Designers of Oklahoma met on Wednesday, March 31, 2021, with the following members and guests present:

Elizabeth Glasgow, Architect, Chair Scott Howard, Landscape Architect, Vice Chair M. Bradley Gaskins, Architect, Secretary Treasurer Nate Baker, Architect Betsy Guthrie-Brunsteter, Architect Jim Hasenbeck, Architect David Hornbeek, Architect Brian Dougherty, Landscape Architect J. Mark Taylor, Registered Interior Designer David Blackburn, Public Member Brad Klepper, Board Counsel Russell Lissuzzo, Prosecuting Attorney Leslie Hanska, Executive Director Ellen White, Licensing Manager Janie Hollars, Communications & Information Manager Lauren Vaughan, Enforcement and Compliance Officer Melissia Prawl, Court Reporter Eduardo Valenzuella, Guest Raquel Valenzuella, Guest Hani Sayegh, Guest Joey Evans, Guest

Jim Bruza was absent.

1. There were no public comments.

#### **CONSENT AGENDA**

2 A-2. Mr. Hasenbeck motioned to approve all consent agenda items. Motion seconded by Mr. Hornbeek. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved. See attachment A.

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#### FORMAL HEARINGS, PENDING FINAL ACTIONS AND/OR ENFORCEMENT ISSUES

3. A. Formal hearing to consider case #2017-497 in the matter of the Board of Governors of the Licensed Architects, Landscape Architects and Registered Interior Designers vs. Hani Sayegh and 4D Architectural Design & Constructions, LLC. Mr. Taylor motioned to enter into executive session. Motion seconded by Mr. Hasenbeck. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved. Mr. Hasenbeck motioned to come out of executive session. Motion seconded by Mr. Hornbeek. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved. Mr. Hornbeek motioned to continue the formal hearing for Mr. Hani Sayegh and 4D Architectural Design & Constructions, LLC until the next board meeting scheduled for June 2, 2021. Motioned seconded by Ms. Brunsteter. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved.

#### **ADMINISTRATIVE**

- 4. A. Mr. Gaskins motioned to deny Jesus Eduardo Valenzuela Gutierrez's reciprocal license application. Motion seconded by Mr. Baker. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: Mr. Hornbeek. Motion approved. Mr. Gaskins motioned to approve Jesus Eduardo Valenzuela Gutierrez application to begin sitting for the Architectural Registration Exam (A.R.E.). Motion seconded by Mr. Taylor. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved
- 4. B. Mr. Gaskins motioned to approve Emeritus status requests. Motion seconded by Mr. Howard. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved. See attachment B for approved Emeritus applicants.
- 4. C. Mr. Hornbeek motioned to approve Elizabeth R. Robertson's A.R.E. testing accommodations request per medical exception. Motion seconded by Mr. Taylor. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved.
- 4. D. Board discussed and concluded there would be no extension for continuing education hours for 2021 license renewals due to COVID-19, as opportunities are readily available.
- 4. E. Legislative report was presented and discussed to the Board by Ms. Hanska
- 4. F. The Executive Director updated the Board on the new Thentia licensing database.
- 4. G. Ms. White presented the report of all licenses/registrations and firms that have been issued beginning February 17, 2021 to present, along with a list of newly approved testing candidates. See attachment C.

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- 4. H-1. University/Scholarship Committee: Mr. Taylor reported the board received thirty-three (33) scholarship applications. The committee is scheduled to meet on April 15, 2021 to determine scholarship recipients.
- 4. H-2. (a-c). Investigations Committee: Mr. Gaskins reported the following: zero (0) complaints have been received; thirteen (13) investigations are currently pending; and zero (0) cases have been closed.
- 4. H-3. Arch/Engineers Joint Committee: No report given.
- 4. H-4. Finance Committee: Mr. Gaskins informed the Board that the committee will be working on the FY22 Budget Work Program, which will be presented at the June board meeting.
- 4. H-5. Act & Rules/Legislative: Mr. Baker noted the legislative report presented earlier and commented that the committee's efforts have been mostly focused on the Interior Design Licensing Act HB1147.

#### NCARB/CLARB/CIDQ/ORGANIZATIONS, ISSUES AND REPORT

- 5. A. NCARB/AIA Mr. Hornbeek reported that a special meeting has been scheduled for May to vote on whether we can vote virtually. If this vote passes it would be a change to NCARB's bylaws.
- 5. A-1. Ms. Brunsteter motioned to approve Ms. Glasgow as our first voting delegate and Mr. Hornbeek as the alternate. Motion seconded by Mr. Dougherty. Voting aye: Messrs. Baker, Blackburn, Dougherty, Gaskins, Hasenbeck, Hornbeek, Howard, Taylor and Mses. Brunsteter and Glasgow. Voting nay: None. Motion unanimously approved.
- 5. B. CLARB/ASLA Ms. White reported that Oklahoma State University is looking to reduce their BLA program from 5-years down to 4-years.
- 5. C. CIDQ/OIDC/ASID No report given.

#### **NEW BUSINESS**

None

Adjourned at 11:45 a.m.

THE BOARD OF GOVERNORS OF THE LICENSED ARCHITECTS, LANDSCAPE ARCHITECTS AND REGISTERED INTERIOR DESIGNERS OF OKLAHOMA

Elizabeth Glasgow, Chair

M. Bradley Gaskins, Secretary-Treasurer

### **CASH BALANCE SHEET FY21**

7/1/2020 - 6/30/2021

Cash Balance

\$851,400.28

|  | _  |  | r-      |                                    | _        |                                     | 1  | TVDTVOTO                               | OAGU DAL ANGE                                |
|--|----|--|---------|------------------------------------|----------|-------------------------------------|----|--|--|
| DATE   |    | INCOME   | <u></u> | GRF                                |          | TRF-200                             |    | EXPENSES                               | CASH BALANCE                                 |
|  |    | 7/1/2020   |         |                                    | -        |                                     |    |  | \$851,400.28                                 |
| Jul-19   |    | \$7,550.00   |         | \$687.50                           | \$       | 6,862.50                            |    | \$43,164.90                            | \$815,097.88                                 |
| Aug-19   |    | \$8,697.66   |         | \$740.00                           | \$       | 7,957.66                            |    | \$59,841.93                            | \$763,213.61                                 |
| Sep-19   |    | \$8,875.00   |         | \$820.00                           | \$       | 8,055.00                            |    | \$63,425.78                            | \$707,842.83                                 |
| 1st. Qtr.  | \$ | 25,122.66  | \$      | 2,247.50                           | \$       | 22,875.16                           | \$ | 166,432.61                             | \$ 707,842.83                                |
| DATE   |    | INCOME   |         | GRF                                |          | TRF-200                             |    | EXPENSES                               | CASH BALANCE                                 |
| Covid Reimburse  | \$ | 2,618.22   |         |                                    |          |                                     |    |  |  |
| Oct-19   |    | \$12,650.00  |         | \$1,200.00                         |          | \$11,450.00                         |    | \$56,476.39                            | \$665,434.66                                 |
| Nov-19   |    | \$10,725.00  |         | \$1,050.00                         |          | \$9,675.00                          |    | \$58,047.20                            | \$617,062.46                                 |
| Dec-19   |    | \$11,475.00  |         | \$1,687.50                         |          | \$9,787.50                          |    | \$54,962.90                            | \$571,887.06                                 |
| 2nd Qtr.   | \$ | 37,468.22  |         | \$3,937.50                         |          | \$30,912.50                         |    | \$169,486.49                           | \$571,887.06                                 |
| TOTAL YTD  | \$ | 62,590.88  | \$      | 6,185.00                           | \$       | 53,787.66                           | \$ | 335,919.10                             | \$ 571,887.06                                |
| DATE   |    | INCOME   |         | GRF                                |          | TRF-200                             |    | EXPENSES                               | CASH BALANCE                                 |
|  |    | ALLE MANAGES CONTRACTOR OF THE SECOND CONTRACT |         |                                    |          |                                     |    |  |  |
| Jan-20   |    | \$6,375.37   |         | \$595.00                           | \$       | 5,780.37                            |    | \$45,120.44                            | \$532,546.99                                 |
| Jan-20<br>Feb-20   |    | \$6,375.37<br>\$19,813.16  |         | \$595.00<br>\$1,770.00             | \$<br>\$ | 5,780.37<br>18,043.16               |    | \$45,120.44<br>\$48,051.59             | \$532,546.99<br>\$502,538.56                 |
|  |    | 151 151  |         | •                                  |          |                                     |    |  |  |
| Feb-20   |    | 151 151  | \$      | •                                  |          |                                     | \$ |  |  |
| Feb-20<br>Mar-20   |    | \$19,813.16  | \$      | \$1,770.00                         | \$       | 18,043.16                           | \$ | \$48,051.59                            | \$502,538.56                                 |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b>  | \$ | \$19,813.16  |         | \$1,770.00                         | \$       | 18,043.16                           |    | \$48,051.59<br>93,172.03               | \$502,538.56<br>\$ 502,538.56                |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b><br><b>TOTAL YTD</b>                                    | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b><br><b>TOTAL YTD</b><br><b>DATE</b>                     | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |
| Feb-20<br>Mar-20<br>3rd Qtr.<br>TOTAL YTD<br>DATE<br>Apr-20                                | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b><br><b>TOTAL YTD</b><br><b>DATE</b><br>Apr-20<br>May-20 | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b><br><b>TOTAL YTD</b><br><b>DATE</b><br>Apr-20<br>May-20 | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |
| Feb-20<br>Mar-20<br><b>3rd Qtr.</b><br><b>TOTAL YTD</b><br><b>DATE</b><br>Apr-20<br>May-20 | \$ | \$19,813.16<br>26,188.53<br>88,779.41  |         | \$1,770.00<br>2,365.00<br>8,550.00 | \$       | 18,043.16<br>23,823.53<br>77,611.19 |    | \$48,051.59<br>93,172.03<br>429,091.13 | \$502,538.56<br>\$502,538.56<br>\$502,538.56 |

Deceber 2020 (FY21) 587.5 was added to GRF to correct May 2020 (FY20) shortage to GRF

AGENDA ITEM # 3A - 2 MAR 3 1 2021



## State of Oklahoma Allotment Budget and Available Cash As Of February 28,2021

3/1/2021 11:56:23 AM

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|   | Business Unit Totals         |            |            |           |            |            |            |            | Business<br>Unit |
|---|------------------------------|------------|------------|-----------|------------|------------|------------|------------|------------------|
|   | nit Totals                   | 20000      | 20000      | 20000     | 20000      | 20000      | 20000      | 200        | Class            |
|   |                              | 88         | 88         | 88        | 10         | 10         | 10         |            | Dept             |
|   |                              | 21         | 20         | 19        | 21         | 20         | 19         |            | Dept Bud Ref     |
|   | 2,853,966.61                 | 121,984.95 | 107,273.00 | 37,494.00 | 799,016.36 | 850,781.90 | 937,416.40 |            | Allocations      |
|   | 1,986.59                     | 858.04     | 1,128.55   | .00       | .00        | .00        | .00        |            | Pre Encumbered   |
|   | 430,759.50                   | 29,747.08  | 7,463.05   | .00       | 218,444.92 | 175,104.45 | .00        |            | Encumbered       |
|   | 429,091.13<br>429,091.13     | 50,891.56  | 4,031.82   | .00       | 365,908.66 | 8,259.09   | .00        |            | Current Yr Exp   |
|   | 1,175,563.29<br>1,175,563.29 | .00        | 69,377.58  | 23,183.12 | .00        | 537,128.83 | 545,873.76 |            | Prior Yr Exp     |
| hanskr  | 816,566.10                   | 40,488.27  | 25,272.00  | 14,310.88 | 214,662.78 | 130,289.53 | 391,542.64 |            | Allotment Budget |
| 18,043.61<br>18.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>19.60<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10<br>10 | 484,495.40                   |            |            |           |            |            |            | 484,495.40 | Available Cash   |

Report Name: OCGL0056.RPT
Query Title: OCP\_GL0056\_BUDGET\_BAL



6 Digit Object of Expenditure Report From : July 01,2020 To: February 28, 2021 From Business Unit: 04500 To Business Unit: 04500

> 3/1/2021 11:58:14 AM

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|                            |   |   |  |   | Business<br>Unit<br>04500           |
|----------------------------|---|---|--|---|-------------------------------------|
|                            |   |   |  |   | Major Class<br>510000               |
| 519000 519                 | \$15010<br>\$15060<br>\$15380<br>\$15580<br>\$15610<br>\$15650<br>\$ub Class \$15000 Total  | 513110<br>513120<br>513230<br>513280<br>513280<br>513290<br>513300<br>Sub Class 513000 Total<br>515000  | 512000<br>512110<br>512210<br>512210<br>512310<br>Sub Class 512000 Total<br>513000       | 511000<br>511110<br>511210<br>511400<br>511420<br>Sub Class 511000 Total  | Sub Class Account PERSONAL SERVICES |
| 519130 Flex                | 060<br>060<br>061<br>0610<br>0650   |   |  |   | <u>ount</u><br>SERVICES             |
| Flexible Benefits-Adminis. | Offices Of Lawyers Acctg, Tax, Books, Payroll Svc Other Computer Related Svc Business Support Services Business Service Centers Investigation-Security Svcs | Employer Share-FICA Employer Share-MQFE/FICA Employer Share OPERS Employer Match-AdFeeSt.Annuity St.Match-Ad Fee-Def Contr Ret.Savings-Def Contr Plan | Insur.Prem-Hlth-Life-State Pln<br>Unemployment CompenPayroll<br>Insur.Prem-Workers Comp. | Sals-Regular Pay<br>Longevity Pay-State Employees<br>Compensation - Brd-Com Members<br>Excess Benefit Allowance |                                     |
| 116.98                     | 3,550.00<br>0.00<br>2,858.38<br>960.00<br>0.00<br>7,368.38  | 1,543.08<br>360.87<br>3,601.12<br>88.77<br>255.57<br>444.50<br>6,293.91   | 4,943.10<br>236.17<br>0.00<br>5,179.27   | 21,958.33<br>4,100.00<br>339.00<br>20.25<br>26,417.58   | Current Month                       |
| 733.14                     | 28,400.00<br>16,145.00<br>22,883.86<br>7,470.00<br>2,846.95<br>214.90<br>77,960.71  | 11,709.74<br>2,738.57<br>26,036.96<br>710.16<br>2,344.56<br>4,081.00<br>47,620.99   | 39,343.20<br>450.28<br>427.57<br>40,221.05   | 190,666.64<br>6,000.00<br>2,373.00<br>368.52<br>199,408.16  | Fiscal YTD                          |

Report Name: OCGL0060

Query Title: OCP\_GLA060 and OCP\_GLB060



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6 Digit Object of Expenditure Report From : July 01,2020 To: February 28, 2021 From Business Unit: 04500 To Business Unit: 04500

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Business Unit 04500 04500 04500 520000 510000 530000 Major Class Major Class 510000 Total Major Class 520000 Total 531000 521000 532000 Sub Class Sub Class 519000 Total Sub Class 531000 Total Sub Class 522000 Total Sub Class 521000 Total Sub Class 532000 Total PERSONAL SERVICES ADMINISTRATIVE EXPENSE TRAVEL 522150 521310 Account 531310 532170 531180 531170 531150 531130 531110 532160 532110 531260 531230 Registration - Agency Direct Rent of Office Space **ERP System Services** Bank Service Charges Printing & Binding Contrs Freight Expenses Travel Reimb.-Non-State Empls. Rent-Elec Data Processing Eq. Prem-Property or Liab.Insur. Membership in Organizations Informational Service Rent-Data Processing Software Telecommunication Services Current Month 45,376.12 1,127.50 1,415.38 375.00 116.98 219.41 375.00 287.88 50.00 675.09 348.68 375.00 31.00 26.00 0.00 0.00 0.00 0.00 Fiscal YTD 365,944.05 44,047.81 22,246.68 9,020.00 17,765.00 1,053.37 1,500.00 13,448.68 3,806.58 1,848.61 1,626.30 1,500.00 315.15 362.00 126.30 622.10 314.00 143.00 733.14 126.30

Report Name: OCGL0060

Query Title: OCP\_GLA060 and OCP\_GLB060



3/1/2021

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6 Digit Object of Expenditure Report From : July 01,2020 To: February 28, 2021 From Business Unit: 04500 To Business Unit: 04500

|                                      | 04500                         |                          |   | 04500                              |                                      | 04500                        |  |                         | Business<br>Unit<br>04500                |
|--------------------------------------|-------------------------------|--------------------------|---|------------------------------------|--------------------------------------|------------------------------|--|-------------------------|--|
|                                      | 560000                        | Major Class 550000 Total |   | Major Class 540000 Total<br>550000 |                                      | Major Class 530000 Total     |  |                         | <u>Major Class</u><br>530000             |
| 561<br>561<br>Sub Class 561000 Total |                               | 50000 Total              | 553000<br>553<br>Sub Class 553000 Total |                                    | 541000 541<br>Sub Class 541000 Total |                              | 536<br>536<br>536<br>536<br>536<br>Sub Class 536000 Total  | ıss 533000 T            | Sub Class £ ADMINIS 533000               |
| 561130<br>otal                       | TRANSFERS & OTHER DISBURSMNTS |                          | 553190<br>otal                          | GEN ASST. AWDS. PROG-DIRECTED      | .120                                 | DROD GET A GITTOE NAITE GOAG | 1130<br>5140<br>5170   | 3140                    | <u>Account</u><br>ADMINISTRATIVE EXPENSE |
| Employee ReimbNon-Travel             | DISBURSMNTS                   |                          | Refunds-Overpayment Charges             | 3-DIRECTED                         | Data Processing Equipment            | I ATED DERT                  | Office Supplies Non-Expendable Office Supplies (Expendable) Data Processing Supplies Food and Catering Service | Mtce-RepDP Equip-Vendor | NSE                                      |
| 0.00                                 |                               | 0.00                     | 0.00                                    | 0.00                               | 0.00                                 | 2,090.47                     | 0.00   | 0.00                    | Current Month                            |
| 10.95<br>10.95                       |                               | -25.00                   | -25.00<br>-25.00                        | 890.38                             | 890.38<br>890.38                     | 60,409.45                    | 725.49<br>817.84<br>149.92<br>43.87<br>1,737.12  | 1,175.84<br>1,175.84    | Fiscal YTD                               |

Report Name: OCGL0060

Query Title: OCP\_GLA060 and OCP\_GLB060



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Major Class 560000 Total Sub Class

<u>Business</u> <u>Unit</u>

Major Class

Grand Total by Business Unit

Business Unit 04500 Total

Account

Current Month 0.00

Fiscal YTD

10.95

47,841.59

428,856.13

428,856.13

47,841.59

18,051.59 10:-

Report Name: OCGL0060

Query Title: OCP\_GLA060 and OCP\_GLB060

### **Approved Emeritus Status 3/31/2021**

- 1. Stan Gralla
- 2. Lorne Johnston
- 3. Deborah Gatica
- 4. Janet Selser
- 5. Robert Schaefer
- 6. Larry Johnston

Attachment C

### Licenses Issued since February 17, 2021

| First Name | Last Name   | License Number | License Type                 | Initial<br>Licensure<br>Date |
|------------|-------------|----------------|------------------------------|------------------------------|
| Lawrence   | Connolly    | a08030         | Architect                    | 03/01/2021                   |
| Don        | Dacumos     | a08029         | Architect                    | 02/24/2021                   |
| Shawn      | Fisher      | a08041         | Architect                    | 03/23/2021                   |
| Derrik     | Godwin      | a08031         | Architect                    | 03/04/2021                   |
| Jack       | Hensley, Jr | a08028         | Architect                    | 02/23/2021                   |
| Alexander  | Holt        | a08040         | Architect                    | 03/23/2021                   |
| Alan       | LaFon       | a08026         | Architect                    | 02/19/2021                   |
| Ted        | Locke       | a08027         | Architect                    | 02/23/2021                   |
| Michael    | MacGregor   | a08039         | Architect                    | 03/18/2021                   |
| Shane      | Mommers     | a08038         | Architect                    | 03/18/2021                   |
| William    | Nugent      | a08035         | Architect                    | 03/16/2021                   |
| Francis    | Pitts       | a08036         | Architect                    | 03/17/2021                   |
| Allison    | Quinlan     | a08042         | Architect                    | 03/29/2021                   |
| Allen      | Schaffer    | a08032         | Architect                    | 03/06/2021                   |
| Monte      | Stock       | a08037         | Architect                    | 03/18/2021                   |
| Kyle       | Tage        | a08033         | Architect                    | 03/09/2021                   |
| Michael    | Thoma       | a08034         | Architect                    | 03/11/2021                   |
| Michael    | Wischmeyer  | a08025         | Architect                    | 02/19/2021                   |
| Michael    | Kendall     | la0305         | Landscape Architect          | 03/24/2021                   |
| Katherine  | McGill      | la08005        | Landscape Architect          | 03/16/2021                   |
| David      | Stokes Jr.  | la08004        | Landscape Architect          | 02/17/2021                   |
| Lesley     | Steiner     | id08002        | Registered Interior Designer | 02/23/2021                   |

Architect Total: 18
Landscape Architect Total: 3
Registered Interior Designer Total: 1

Total Licensed: 22

AGENDA ITEM #\_\_\_

MAR 3 1 2021

### Certificate of Authority and Title Issued since February 17th, 2021

| Firm Name  | Primary Licensee   | Profession<br>Type            | Certificate<br>Number | Certificate<br>Effective<br>Date |
|--|--------------------|-------------------------------|-----------------------|----------------------------------|
| Casler Design Group, Inc Cincinnati                    | William Casler     | Architecture                  | ca04012               | 02/18/2021                       |
| H4 Architects and Engineers, LLC - Spring              | Jack Hensley, Jr   | Architecture                  | ca04014               | 02/24/2021                       |
| James Kennedy Services, LLC - Lewisville, TX           | Darren James       | Architecture                  | ca04013               | 02/24/2021                       |
| Coscia Moos Architecture, LLC - Philadelphia           | David Moos         | Architecture                  | ca04015               | 03/06/2021                       |
| Locati Architects, LLC - Bozeman                       | Kyle Tage          | Architecture                  | ca04016               | 03/12/2021                       |
| Barrett L. Williamson Architects, Inc Norman           | Barrett Williamson | Registered<br>Interior Design | ct04001               | 03/19/2021                       |
| Godwin Design Architects, PLLC - Hughes Springs, Texas | Derrik Godwin      | Architecture                  | ca04017               | 03/19/2021                       |
| RYS Architects, Inc San Francisco                      | Robert Sauvageau   | Architecture                  | ca04018               | 03/26/2021                       |

Certificate of Authority Total: 7
Certificate of Title Total: 1
Grand Total: 8

AGENDA ITEM #

MAR 3 1 2021

## Newly Approved Candidates Since February 17, 2021

| Applicant       | Application                           | Candidate Type | Application<br>Approved<br>Date |
|-----------------|---------------------------------------|----------------|---------------------------------|
| George Lumley   | Application - 00012 - George Lumley   | Architect      | 2/23/2021                       |
| Jason Leach     | Application - 00113 - Jason Leach     | Architect      | 3/23/2021                       |
| Anthony Andrade | Application - 00027 - Anthony Andrade | Architect      | 3/17/2021                       |
| Dayne Grenier   | Application - 00097 - Dayne Grenier   | Architect      | 3/17/2021                       |
| Erin Yen        | Application - 00044 - Erin Yen        | Architect      | 3/9/2021                        |

Architect Candidate Total:

5

AGENDA ITEM # 4G

MAR 3 1 2021