



**STATE OF OKLAHOMA  
MEETING OF THE  
OKLAHOMA ACCOUNTANCY BOARD**

**201 NW 63<sup>rd</sup> Street; Ste. 210  
Oklahoma City, OK 73116**

**&  
Zoom**

**<https://us02web.zoom.us/j/83048571016>  
Meeting ID: 830 4857 1016**

**FRIDAY, APRIL 16, 2021**

**The following members of the Oklahoma Accountancy Board will participate from their designated location:**

<b>Robin Byford, CPA, Vice Chair</b> 14236 Calais Circle Oklahoma City, 73142	<b>David Greenwell, CPA, Secretary</b> 500 W. University St. Shawnee, OK 74804	<b>Randa Vernon, CPA</b> 11706 East 132nd Street South Broken Arrow, OK 74114
<b>Jody Manning</b> 1881 Blue Tick Way Sevierville, TN 37876	<b>Sandra Siegfried, CPA</b> 35 Cedar Ridge Rd Broken Arrow, OK 74011	

**SCHEDULED AGENDA**

**9:30 A.M.**

**Order of Business:** The Board may discuss, table, defer, or vote to approve or disapprove or take appropriate action with respect to any agenda item. The sequence of the agenda may be changed.

1. Call to Order by Chair Taylor
  - Declaration of Quorum
  - Announcement of Legal Meeting Notice
  - Announcement of absences and action, if necessary, to determine whether absences were unavoidable pursuant to Title 59, Section 15.3(B)(5).
2. Announcement of visitors – Ross
3. Public comment period (limit 3 minutes per individual). Prior to the convening of the meeting, the Executive Director must be informed of the individual's wish to speak before the Board and the subject to be discussed – Ross
4. Act on Consent Agenda – Taylor
- \*5. Discussion and possible action on Administrative Actions and recommendations and report from the Enforcement Committee [materials to be distributed prior to the meeting] – Byford
- \*6. Discussion and possible action on Heather Rachel Bledsoe's request for a criminal history eligibility review in accordance with OAC 10:15-37-11(f) [confidential materials attached] – Taylor

- \*7. Discussion and possible action on report from Audit and Budget Committee – Vernon
  - Fiscal year 2022 Budget Work Program
- \*8. Discussion and possible action on update from the Assistant Attorney General regarding the Oklahoma Accountancy Board’s Criminal History Review process - Taylor
- \*9. Discussion and possible action on National Association of State Boards of Accountancy Regional Directors’ Focus Questions – Taylor
- 10. New Business
- \*11. Discussion and possible action on report from the Executive Director – Ross
- 12. Discussion and possible action on report from the Chair – Taylor
  - Announcements
  - Announce date and location of the next meeting - 8:30 a.m., Friday, May 14, 2021, at the Oklahoma Accountancy Board, 201 NW 63rd Street; Ste. 210, Oklahoma City, OK 73116
- 13. Adjourn

\*Asterisks denote attachments to the agenda. Confidential material is so marked and is furnished only to Board members, legal counsel and Board staff.



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**CONSENT AGENDA**

- \*1. Approve the minutes of the February 19, 2021, regular meeting of the OAB
- \*2. Take official notice of the preliminary OAB financial statements for the month ending February 28, 2021, and March 31, 2021
- \*3. Take official notice of the experience verification applications which have been approved by the Executive Director
- \*4. Approve the actions taken by the Executive Director on applications and registrations filed since the previous meeting

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