

Oklahoma Accountancy Board

BULLETIN



Winter 2022

Another Year is in the Books!

I've been reflecting on where we have been this past year and the impact it has on all of us. The pandemic brought forth many changes and we continue to navigate these new "norms," however, we must remain focused on our profession and the responsibilities of a licensed professional. That stated, the Board received several inquiries during the year and I wanted to address the most common ones:

- » "I didn't know that was a rule." All Oklahoma PAs and CPAs are required to comply with the Oklahoma Accountancy Act and Administrative Code. It is your responsibility to know and follow these guidelines. If it's been awhile since you have reviewed our rules and law, please take a moment to look over this information on our homepage at www.ok.gov/oab, under "About the Board."
- » "Why do I have to follow guidelines my colleagues don't?" If they are not a Certified Public Accountant, then they are not subject to the same rules as you, the CPA. Employers, the public, and our profession expect persons with the CPA designation to be held to a higher standard. Thus, different rules govern our profession.
- » "Why do I have to do CPE?" When we get our certificates, we are told that the CPA profession requires a life-long commitment to learning. Continuing professional education is how we stay abreast of industry news. More importantly, you have an ethical and professional obligation to those you serve to earn sufficient continuing professional education annually to maintain your professional competency as a CPA.

And on a final note, as most of you have discovered, we implemented a new licensing system in 2021. For those that just completed a renewal, this was the end of our first year using the Thentia system. I wrote about this before, but for us to start from scratch and four months later implement a system was incredible. We continue to work to upgrade the system and we expect great things in 2022!



Good tidings to 2021 and welcome 2022!

Randall A. Ross, CPA
Executive Director

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Chloe Nettey, CPA, Accountant II
Rebekah Flanagan, Examination Coordinator
Patricia Martindale, Administrative Assistant II
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Joey Wash, Administrative Assistant II



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The *Oklahoma Accountancy Board Bulletin* is the official publication of the Oklahoma Accountancy Board.



Board Vice Chair, David Greenwell, CPA, addresses the New CPAs



Jim Taylor, CPA, presents CPA certificate to Ochanya Ocheola-Oki



OSCPA Chair, Sharon Haley, CPA, Presents a Silver Medal Award to Marisa Burke

Fall 2021 New CPA Recognition Ceremony

The Board was excited to host our first in-person ceremony since the onset of the pandemic! On November 13, 2021, OAB staff and several Board members convened at the Oklahoma City Community College Visual and Performing Arts Center to recognize Oklahoma's newest CPAs. Board Vice Chair, David Greenwell, CPA, addressed attendees, emphasizing the important nature of the accounting profession. Board Member, Jim Taylor, CPA, led the new CPAs in reciting the Oklahoma Accountants' Pledge. As family and friends looked on, 43 new CPAs were presented with their Oklahoma CPA certificates.

OSCPA Chair, Sharon Haley, CPA, recognized the following individuals for achieving the highest exam scores in their respective windows:

Silver Medal Award

Matthew Conrad Krehbiel
Marisa Dawn Burke

Congratulations to our newest CPAs and the OSCPAs award winners, and thank you to the many friends and families who helped make the day memorable! ★

SAVE THE DATE

Firm Registration Begins May 1st
and ends June 30th.

The Board will mail registration reminders
the first week in May.



CPE: RETIRED AND INACTIVE OPTIONS

If you are currently unemployed, not performing any type of accounting-related work, or are retired from ALL forms of compensated employment, you may be eligible for one of the options listed below.

Please note: Registrants may not possess an active Permit to Practice while claiming any of these options.

OPTION 1

ACTIVE CPA CERTIFICATE WITH AN INACTIVE CPE EXEMPTION

- Exempt from CPE reporting
- Continue to complete yearly registration and pay applicable fees
- CPA Status will reflect "Active" in our system
- Cannot be currently employed, or may be employed but in a non-accounting related role (ex. Walmart Greeter)

OPTION 2

ACTIVE CPA CERTIFICATE WITH A RETIRED CPE EXEMPTION

- Exempt from CPE reporting
- Continue to complete yearly registration and pay applicable fees
- CPA Status will reflect "Active" in our system
- Must be retired from all forms of compensated employment

OPTION 3

RETIRED CPA CERTIFICATE (AKA FULL RETIRED STATUS)

- Exempt from CPE reporting
- Does not complete yearly registrations or pay applicable fees
- CPA status will reflect "Retired" in our system
- Must be retired from all forms of compensated employment

The OAB does not offer an "Inactive" CPA certificate status. Registrants may request to cancel their certificate in good standing as an alternative. While claiming any of these options, registrants must denote "retired" or "inactive" following "CPA" on **any** correspondence.

For more information, please contact the OAB at: okaccybd@oab.Ok.Gov.

Accounting Hall of Fame, Sandra Siegfried, CPA



Sandra Siegfried

The OSCPA named Sandra “Sandy” Siegfried, CPA, its 63rd inductee into the Accounting Hall of Fame.

Siegfried was honored during the OSCPA’s Annual Business Meeting and Luncheon, which was held in conjunction with the 2021 Annual Members Meeting on September 17.

Each year, the OSCPA selects one individual to join its most elite group of Oklahoma CPAs who have set a new standard for the profession through their successes.

Siegfried’s CPA journey began at Oklahoma State University (OSU), where she fell in love with accounting and her college sweetheart, Kerry. Sandy and Kerry were married the summer of her senior year before completing her accounting degree at the University of Tulsa.

The Tulsa native earned her CPA certification in 1976. Since then, her dedication to the accounting profession has left a permanent and positive imprint.

Siegfried started her career with Amaco. Wanting a greater challenge, she decided to pursue a career in public accounting

at Tulsa’s Stanfield + O’Dell. She quickly discovered a love for tax and consulting, especially for nonprofits, and would develop a long and impressive career with the Firm.

Siegfried served as chair of the OSCPA Board of Directors from 2002-2003. During her OSCPA membership, she has volunteered her time supporting many of the OSCPA’s committees and Educational Foundation. She also currently serves on the Oklahoma Accountancy Board.

Further proving her commitment to the profession, Siegfried was honored as OSU’s 2021 Distinguished Friend of the School of Accounting, which recognizes individuals who have provided significant support and service to the school. She has an immense pride for OSU and continues to dress in orange and attend the school’s football games with her family.

Now retired, Siegfried spends time with her two daughters and four grandchildren at OSU games and the lake.

Siegfried was chosen to join the Accounting Hall of Fame by three prior recipients of the honor. She was chosen based on a culmination of her roles and activities with the OSCPA, AICPA, Oklahoma Accountancy Board, her professional attainments and public welfare activities. (OSCPA, September 23, 2021) ★

Ross and Ley Receive Honors

The Oklahoma Accountancy Board is extremely proud of its Executive Director Randall A. Ross, CPA for being honored by the National Association of State Boards of Accountancy (NASBA) for his leadership and efforts to advance the accounting profession. Representatives from 54 U.S. jurisdictions attended NASBA’s 114th Annual Meeting where Mr. Ross



Randy Ross

was named the 2021 recipient of the Lorraine P. Sachs Standard of Excellence Award. This prestigious award recognizes a current state board executive or administrator that has shown outstanding service to improving the effectiveness of accounting regulation on local and national fronts. Mr. Ross also served from 2017-2018 as the chair of NASBA’s Executive Directors Committee and as liaison to the NASBA Board of Directors. Mr. Ross is a former member of NASBA’s CBT Administration, Enforcement Resources, Executive Directors and Peer Review Compliance Committees, as well as the Joint ALD/ERC Subcommittee. Currently, Mr. Ross serves as a member of NASBA’s Legislative Support Committee.



Barbara Ley

Congratulations Barbara A. Ley, CPA, and former member of the Oklahoma Accountancy Board, for being recognized on November 3, 2021, as a leader in the accounting profession by the National Association of State Boards of Accountancy (NASBA), during its 114th Annual Meeting. Representatives from 54 U.S. jurisdiction were on hand to watch Ms. Ley win NASBA’s prestigious Distinguished Service Award, which honors individuals who have demonstrated an unswerving commitment and dedication to enhancing the mission of NASBA. Ley is a former chair of the CPA Examination Review Board (2016- 2017), a former Southwest Region representative on NASBA’s Nominating Committee, and a former member of NASBA’s CPA Licensing Examinations and Education Committees. In addition, she is a former chair, vice chair, secretary and member of the Oklahoma Accountancy Board, and a former president, treasurer, secretary, and member of the Board of Directors and Executive Committee of the Oklahoma Society of Certified Public Accountants. ★

Mark Your Calendars!

2022 Board Meetings					
All Board meetings are held at the Oklahoma Accountancy Board, 201 NW 63rd Street, Suite 210, Oklahoma City, unless otherwise noted.					
January	21	Cancelled	July	15	
February	18		August	19	
March	18		September	16	Offsite Meeting
April	22		October	21	
May	20		November	18	
May	21	Spring New CPA Recognition Ceremony	November	19	Fall New CPA Recognition Ceremony
June	17		December	16	

State of Oklahoma Holidays 2022		
Friday	December 31, 2021	New Year's Day
Monday	January 17, 2022	Martin Luther King, Jr. Day
Monday	February 21, 2022	Presidents' Day
Monday	May 30, 2022	Memorial Day
Monday	July 4, 2022	Independence Day
Monday	September 5, 2022	Labor Day
Friday	November 11, 2022	Veterans Day
Thursday & Friday	November 24 & 25, 2022	Thanksgiving
Monday & Tuesday	December 26 & 27, 2022	Christmas

Enforcement Actions

A complete list of OAB Enforcement Actions finalized between January 2021 - December 2021 is published on the OAB's website. The document can be found by clicking here:

[January 2021 - December 2021 Enforcement Actions ★](#)

2021 NEW CPAS

Natnael Abebe	Emily Dillard	Dominic Himich	Eric McKinney	April Sitton
Ghadir Al Rashaideh	Cassandra Divelbiss	Jeremy Hladik	Jefferson McKnight	Mason Sixsmith
Sabrina Allgood	Samantha Doberenz	Andrew Hood	Joseph McNamara	Kyler Skelton
Landen Anderson	Rachel Donaldson	Hannah Hunt	Jacob Meacham	Elbereth Smith
Leah Ashrafi	Rachel Dreiling	Timothy Inbody	Joy Mennerick	Jay Smith
Amanda Barkheimer	Peter Edwards	Ashley Isaac	Jordan Meyer	Elizabeth Stewart
Dallas Barnes	Jordan Edwards	Cleve Jackson	Alexandra Moody	Victor Stillwell
Haley Barnett	Kaylyn Edwards	Christopher Jenkins	Michael Neuberger	Dale Straight
Melea Barrick	Naomi Eisenmenger	Madison Johnson	Colby Nicholson	Chase Talbert
Andrea Barry	Logan Engle	Emma Johnson	Marla Niskern	Kooper Taylor
Sanjiv Barve	Samuel Enloe	Julia Jolly	Matthew Nunez	Jacob Teague
Justin Bederka	Abraham Farani	Bryce Jones	Ochanya Ocheola-Oki	Carole Tear
Richard Bisson	David Fenley	Bailey Jordan	Jessica O'Dell	Noah Tedescucci
James Blasko	Alexander Ferguson	Rachel Kaiser	Tyler Ogle	Naomi Tevebaugh
K.C. Boultinghouse	Erika Fields	Kaitlin Karcher	Ashley Okotoghaide	Yimiao Tian
Kayla Bradley	Luke Fillmore	Alexandria Kauffman	James Olmstead	Zachary Tillotson
Carson Brown	Sienna Finn	Brian Kelley	Kaylee Pace	Marsela Treska
Kelsey Brown	Ashley Flores	Joseph Kennedy	Ritabahen Patel	Kong Chiu Tsang
Madison Buckley	Christopher Flowers	Jinsu Kim	Harley Pennington	Brittney Tucker
Zachary Butler	Jennifer Fortson	Andrew King	Linh Pham	Joseph Urbon
Trent Caldwell	Darren Fox	Amber King	Amber Pierce	Julissa Uriarte
John Caldwell	Cedrus Funk	Amanda Koll	Connor Preston	Zachary Vann
Caroline Cantrell	Aundria Gill	Matthew Krehbiel	Robert Reining	Ashley Ventris
Ryne Carman	Kyle Gilmore	James Kuegler	Todd Riddle	Jacob Ventris
Nathan Carson	Kathryn Glenn	Michael Lair	Alexandra Riggs	Rachel Voigtlander
Thaimy Castro Benitez	Colton Goyer	Maggie Lam	William Robinson	Mykaela Wallace
Josue Castro Lopez	Keegan Grooms	Keondre Lawrence	Allison Robinson	Beth Ward
Daniel Chadwick	Chloe Grotts	Jing Li	Deborah Rowden	Landon Wheelock
Yenifer Chaves	Riley Guy	Adam Lightfoot	Mallary Schaub	Ethan Williams
Nilamba Chudasama	Shelby Hackney	Anne Lindsay	Jon Schwake	John Williamson
Jennifer Clarke	Clayeton Hammock	Matthew Linscott	Amy Scott-Sanjur	Kegan Wilson
Matthew Coakley	Benjamin Hangsleben	Qiulin Liu	Jevon Seaman	Vanessa Winnie
Kevin Cook	Hunter Hansen	Yan Lu	Julia Seigel	Isaac Winters
Andrew Cook	Jared Head	Michael Lunn	Juraj Sekera	Laura Wolf
Carly Costley	Diana Healey	Yusuf Marey	Kirsty Shankles	Hannah Woodman
David Dani	Sarah Heffington	Katie Martinez	Adrian Shoecraft	Matthew Woodward
Amber Day	Emmaly Helt	Christopher McCaslin	Ryan Shores	Lance Worsham
Diane Day	Casey Herndon	Isaac McCaslin	Jordan Short	Junyang Zheng
Hayden Deberry	Zachary Hestily	Traves McCorkle	Collin Short	
Crystal Delaney	Paxson Hightower	Janet McGraw	Christina Shults	

Candidate's Corner

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 3/2021 (7/01/2021 THROUGH 09/30/2021)

GAVIN SCOTT ALEXANDER
JOSHUA Q ANDERSON
RYNE ANDREW CARMAN
KIRA ROSALEA COX
CAMERON TIMOTHY CREMIN
SUZANNA GABRIELLE DOWNEY
TYLER RANCE FLETCHER
JENNIFER NICOLE FORTSON
ROBBY BEAR GROTTTS
ANNA KAY GUNTER
CLAYETON TANNER HAMMOCK

ZACHARY RYAN HESTILY
DOMINIC JAMES HIMICH
ANDREW EDWARD HOOD
RACHEL MEGAN KOLLMORGEN
DANIELLE MARIE NICKELL
JACOB DEAN NORTHCUTT
SHELBY KAY O'DELL
SARAH KAYE OTTO
CATHRYN LAURA PAYNE
HARLEY JAMES PENNINGTON
DAVID MICHAEL REED

JOSEPH GABRIEL ROMANO
AIDEE STEPHANIA SALAS-
MONTROYA
AMBER LYNN SMITH
ELIZABETH MICHELINE STEWART
NOAH RUSSELL TEDESCUCCI
BRITTNEY MICHELLE TUCKER
VANESSA MARIE VELASCO
RACHEL D VOIGTLANDER
LEAH REBEKAH WIETHOLTER
VANESSA MARIE WINNIE

Total Successful Candidates = 32

BOLD = Each section passed on first sitting

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 4/2021 (10/01/2021 THROUGH 12/31/2021)

ALLYSON LEIGH AKERS
LINDSAY DAWN BARTON
MITCHELL MARTIN BENSCH
REBECCA LYN BUSH
ANDREW TY COX
PHUONG CAT DO
RACHEL LYN DONALDSON
LOGAN JAMES ENGLE
ASHLEY HANNAH GOODMAN
JEREMY NATHANIEL GRANT
BAILEY PHILLIP GOWER
SHELBY LYNN HARRIS
AVERY ELIZABETH HASSEN
JARED ANDREW HEAD
PHILLIP WAYNE HRNCIR
TIMOTHY BRICE INBODY

SYDNEY PAIGE KIMBLE
WILLIAM HUDSON KUYKENDALL
BRITTANY ELIZABETH LEE
JUSTIN RYAN LOVE
DANIEL TI MOTHY MURRAY
JENNIFER LOUISE NEWMAN
IAN O'GUIN
KAYLEE NICOLE PACE
SANYA CARLEE PARKER
SAVANNAH ROSE PRICE
AMBERLY DAWN PROCTOR
KAYL JOSHUA REITER
ROBERT PAUL RUPNIK
ERIC JAY RUSSELL
TYLER ADAM SCHLOBOHM
SOPHIA QUINN SHARP

ELIZABETH GRACE SHEPARD
PAULA JANETTE SHOEMAKER
MARISA ALEXIS SMITH
TAYLOR JOSEPH STEPHENS
VALERIE ANN STEPHENS
MORGAN THOMAS
AGNESSA ALEKSANDROVNA
TIMOSHENKO
SASHA LENAY UNKEL
EVAN N VILLALON
KERRI LEA WEBB
SEAN ALEXANDER WEBSTER
ALEC DAVID WEIBEL
HANNAH MARIE WILSON
JORDAN ROBERT YEE

Total Successful Candidates = 46

BOLD = Each section passed on first sitting