

OKLAHOMA ACCOUNTANCY BOARD**MINUTES OF REGULAR MEETING**

January 20, 2023

The Oklahoma Accountancy Board (OAB) convened in regular session on Friday, January 20, 2023, at Oklahoma Accountancy Board, 201 NW 63rd St; Ste. 210, Oklahoma City, OK 73116. A recording of the meeting is on file in the OAB office. Members present at Call to Order:

Sandy , CPA, Vice Chair
Bryan Storms, CPA, Secretary
Robin Byford, CPA, Member
Mark Whitman, CPA, Member
Jody Manning, Member
Taylor Green, Member

Board staff present at the meeting: Ashley Plyushko, Executive Director; Chloe Nettey, Deputy Director; LaLisa Semrad, Enforcement Coordinator; and Kylee Thompson, Administrative Assistant. Unit Chief of the Attorney General, John Settle was also present.

Agenda Item #1a – Call To Order: At approximately 9:32 AM, Vice Chair Siegfried called the meeting to order.

Agenda Item #1b – Declaration of Quorum: Vice Chair Siegfried declared a quorum.

Agenda Item #1c – Announcement of Legal Meeting Notice: Executive Director Plyushko confirmed the notice of the meeting was filed with the Secretary of State and the agenda for the meeting was properly posted in compliance with the Open Meeting Act.

Agenda Item #1d – Announcement of Absences and Action, if Necessary, to Determine Whether Absence(s) Were Unavoidable Pursuant to Title 59, Section 15.3(B)(5): Chair David Greenwell was absent.

Agenda Item #2 – Announcement of Visitors: There were no visitors.

Agenda Item #3 – Public Comment Period: Executive Director Plyushko advised the Board that she had not received any requests for public comment.

Agenda Item #4 – Consent Agenda: The Consent Agenda contained five items for the OAB's consideration: (1) Approve the Minutes of the December 16, 2022, Regular Meeting of the OAB; (2) Take official notice of the preliminary OAB financial statements for month ending December 31, 2022; (3) Take official notice of the experience verification applications which have been approved by the Executive Director; (4) Approve the actions taken by the Executive Director on applications and registrations filed since the previous meeting.

Motion by Manning that the Board approve the Consent Agenda. Second by Green.

A roll call vote was taken and recorded as follows:

Green AYE
Manning AYE
Byford AYE
Siegfried AYE
Storms AYE
Whitman AYE

Agenda Item #5 – Discussion and possible action on Administrative Actions and recommendations and report from the Enforcement Committee: There were no administrative actions.

Agenda Item #6 – Discussion and possible action on request from Floyd Langley, CPA #16551 to remove disciplinary orders relating to expunged charges and cases from public view: A discussion took place among the Board.

Motion by Storms that the Board remove Mr. Langley's disciplinary order from the public view. Second by Manning.

A roll call vote was taken and recorded as follows:

Green AYE
Manning AYE
Byford AYE
Siegfried AYE
Storms AYE
Whitman AYE

Agenda Item #7 - Discussion and possible action on changes to Peer Review Oversight Committee members' hourly pay rate for fiscal year 2023: A brief discussion took place among the board.

Motion by Byford that the Board approve the changes to the Peer Review Oversight Committee members' hourly pay rate for fiscal year 2023. Second by Manning.

A roll call vote was taken and recorded as follows:

Green AYE
Manning AYE
Byford AYE
Siegfried AYE
Storms AYE
Whitman AYE

Agenda Item #8 – New Business: There was no new business.

Agenda Item #9 – Discussion and possible action on report from the Executive Director:

Updates:

- House and Senate authors have been found for the legislative agenda approved by the Board.
- I will be giving a one-hour CPE ethics course to the Oklahoma Association of Government
- Accountants chapter at the end of January.
- Met with NASBA and other states regarding implementation of the CPA Evolution.
- At this moment, Oklahoma is on track to meet all deadlines.
- We are working on increasing our social media presence.
- Kylee Thompson was married on January 15th. We are all very excited for her.

Expenditures made by the Executive Director between \$2,500 and \$5,000 since the preceding Board meeting:

- BEP One LLP – Dec 2022 rent/storage fee - \$4,869.00
- Sandy Siegfried – Travel claim for NASBA’s 115th Annual Meeting - \$2,750.15
- BEP One LLP – Jan 2023 rent/storage fee - \$4,869.00

Expenditures made by the Executive Director with approval of the Chair between \$5,000 and \$10,000 since the preceding Board meeting:

N/A

Motion by Storms that the Board approve the Executive Director report.
Second by Byford.

Agenda Item #10 – Discussion and possible action on report from the Chair:
There were no announcements.

- Announce date and location of the next meeting – 9:00 a.m., Friday, February 17, 2023, at the Oklahoma Accountancy Board, 201 NW 63rd Street, Ste. 210, Oklahoma City, OK 73116.

Agenda Item #13 – Adjourn: There being no further business to come before the Board, Vice Chair Siegfried entertained a motion to adjourn.

Motion by Whitman to adjourn the meeting. Second by Manning.

A roll call vote was taken and recorded as follows:
Green AYE
Manning AYE
Byford AYE
Siegfried AYE

Storms AYE
Whitman AYE

The meeting was adjourned at approximately 10:34 AM.

David Greenwell, Chair Date

ATTEST:

Bryan Storms, Secretary Date

APPENDIX I

Actions Approved by the Executive Director As of January 20, 2023

APPLICATIONS FOR CERTIFICATION (Successful Candidates):

Dillon Jeffrey Clements
 Rachel Ann Cunningham
 Kaytlin Garner
 Ryan A. Gilmartin
 Seth Greer
 Rebecca Johnson
 Brooke Ashley Jordan
 Jayden Layne Langley
 Ryan Austin Marshall
 Evan Nicolas Villalon
 Miranda Hope Wallis
 Meredith Kaye Wilson

APPLICATIONS FOR RECIPROCAL CPA CERTIFICATES:

Jeffrey Adler (Colorado)
 Andrew Claron Crumpton (Arkansas)
 Thomas A. Gray III (Texas)
 Joseph Price Kirkpatrick (Tennessee)
 Joshua David Morris (Texas)

APPLICATIONS FOR REINSTATEMENT OF CPA CERTIFICATES:

James Royce Allen	4237
Miranda Xing-Scroggins	12444

INITIAL FIRM REGISTRATIONS OF PROFESSIONAL LIMITED LIABILITY PARTNERS:

Out of State:

MAULDIN VAUGHT, PLLC

INITIAL FIRM REGISTRATIONS OF PROFESSIONAL CORPORATIONS:

DUGAN CPA, PC
 FRB&H CPAS, PC

INITIAL FIRM REGISTRATIONS OF PROFESSIONAL LIMITED LIABILITY COMPANIES:

CUNDIFF & DEVENY, CPAS, PLLC

MCENTIRE ADVISORY, PLLC
TOUCHPOINT PROFESSIONAL SERVICES, PLLC

REINSTATEMENT OF CPA PROFESSIONAL LIMITED LIABILITY PARTNERSHIPS:

REINSTATEMENT OF CPA PROFESSIONAL LIMITED LIABILITY COMPANIES:

REINSTATEMENT OF CPA PROFESSIONAL CORPORATIONS:

FIDDNER & COMPANY, P.C.
STEVEN L. WILSON & ASSOCIATES, CERTIFIED PUBLIC ACCOUNTANTS, P.C.

APPLICATION TO USE A TRADE NAME:

CERTIFICATES SURRENDERED BY REGISTRANTS:

CPAs:

Surrendering CPA Certificate Due to CPE Requirements:

No Longer Practicing in Oklahoma:

No Longer Residing in Oklahoma:

Retired:

Other:

William Buergler	14479 Issued August 2, 1999
Tanya Childress	14651 Issued January 31, 2000
Wen Ren	16825 Issued February 26, 2010
Joel Sander	8132 Issued January 31, 1985
Angela Quigg	13753 Issued February 3, 1997

CERTIFICATES PLACED IN RETIRED STATUS BY REGISTRANTS:

CPAs:

Name	Cert No.	Issue Date
Charley F. Ballou	2065	7/27/1968
Joe David McCoy	3366	1/27/1975
Howard Thomas Case	3914	1/24/1977
Debra Vetter Cooper	5038	1/28/1980
Richard Wells	5188-R	11/28/1980
Joe Terrell Smith	5573	1/26/1981

Jack William Heitman, Jr.	5716	7/27/1981
Ronald R. Lamb	5988	1/29/1982
Sherie Lynne Priest	6144-R	3/17/1982
Allen McBride Hart, Jr.	6599	1/17/1983
Darrell Kinion	6935	7/28/1983
Phyllis Jean Ille	7622	7/26/1984
Craig M. Waggy	7758	7/26/1984
Shelley R. Walton	8101	1/31/1985
Shannon R. Copeland	10553-R	7/27/1989
Carla Huckins	11142	1/31/1991
Kimberly Michelle Kurth	11756	7/28/1992
Judith A. Wiley	12634	1/23/1994
John Raleigh Alley	12859	1/30/1995
Elizabeth G. Johnson	14140-R	2/20/1998

INDIVIDUALS AUTOMATICALLY REVOKED AS A RESULT OF NON-COMPLIANCE WITH 68 O.S. § 238.1 AND 59 O.S. § 15.14:

Name	Cert No.	Revocation Date
Alan Curtis Line	2453	12/1/2022
Neal Roger Vanzante	2480	12/1/2022
James Royce Allen	4237	12/1/2022
Elizabeth K. Banks	6851	12/1/2022
Robert Leroy Sherer	7396	12/1/2022
Deborah Ann Brown	8634	12/1/2022
Dee Ann Blasdel	9887	12/1/2022
Rebecca E. Hague	10203	12/1/2022
Michael R. McGregor	10730	12/1/2022
Linda Dunbar Garmy	11989	12/1/2022
Timothy John Marley	12959	12/1/2022
Tracy Lynn Ray	14557	12/1/2022
Sheri Lynn Stover	15331	12/1/2022
Jason A. Duncan	15400	12/1/2022
Ryan Paul McKnight	15869	12/1/2022
Michelle Marie Hoffman	16107	12/1/2022
Tian Peng	17966	12/1/2022
Craig Thomas Banowetz	19182-R	12/1/2022
Davis Le	19297-R	12/1/2022

RESCINDED REVOCATION:

DECEASED REGISTRANTS:

CPAs:

Ronald Tucker	2773	7/31/1972
Phillip Meier	3371	1/27/1975
Debra Royster	5290	7/25/1980
Jim Williamson	8713	1/23/1986
John Stallard	15765	8/4/2003

INACTIVE FIRMS:

CPA Partnerships:

CPA Corporations:

STEVEN F. CUNDIFF, CPA INC.

CPA Limited Liability Companies:

FD, THOMPSON & CO., P.L.C.

CPA Limited Liability Partnerships:

**Experience verification applications approved by the
Executive Director as of 1/20/2022**

**DILLON CLEMENTS
TAM DANG
PETER DARABARIS
MCKAY DRESSLER
RYAN GILMARTIN
SETH GREER
REBECCA JOHNSON
BROCK JONES
SEIRE STEWARD
CHRISTOPHER TURNER
CASSIE UNDERWOOD
EVAN VILLALON
MIRANDA WALLIS
MEREDITH WILSON**

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