

From: [Melissa Burgard](#)
To: [King, Cyndi L.](#)
Cc: [Slaughter, Cory M](#); [Duncan, Erik A.](#); [Adams, Jillian](#); mdavis@okfinance.com; [Alexandra Edwards](#); [Mark Argenbright](#); [Michael Velez](#); [Fairo Mitchell](#); [Jeremy Stoner](#)
Subject: [EXTERNAL] RE: ONG Securitization Issuance Fee Recon
Date: Tuesday, April 16, 2024 4:34:18 PM
Attachments: [image006.png](#)
[image007.png](#)
[image008.png](#)
[image009.png](#)
[image010.png](#)
[image011.png](#)
[image012.png](#)
[image013.png](#)
[image014.png](#)

Hi Cyndi,

ODFA has reviewed your Final Issuance Cost spreadsheet and we agree with the numbers based on the information we have received from the Trustee.

As a reminder, the original reconciliation of Cost of Issuance was completed on 1/16/2024. ODFA is not the source of these final costs. As you recall, all invoices for Cost of Issuance were submitted directly to the Oklahoma Treasurer's Office for approval. Once approved, these invoices were submitted to BOK, as trustee, for payment. The reconciliation previously completed in January compared all approved payments made by BOK to the Issuance Advice Letter.

Please also note that the amounts for Underwriters Fees and Expenses and Underwriters' Counsel Legal Fees and Expenses are not paid from the Cost of Issuance account at BOK. As specifically described in the Closing Order, these expenses are paid from bond proceeds prior to the deposit of funds to the Cost of Issuance account at BOK.

Thanks,

Melissa Burgard

Asst. Vice President

9220 North Kelley Avenue

Oklahoma City, OK 73131

☎ (405) 842-1145, ext 107

📠 (405) 848-3314

✉ mburgard@okfinance.com



From: King, Cyndi L. <Cyndi.King@onegas.com>

Sent: Monday, April 15, 2024 4:19 PM

To: Duncan, Erik A. <Erik.Duncan@onegas.com>; Michael Davis <mdavis@okfinance.com>;

'alexandra.edwards@treasurer.ok.gov' <alexandra.edwards@treasurer.ok.gov>;
'Mark.Argenbright@occ.ok.gov' <Mark.Argenbright@occ.ok.gov>; 'Michael.Velez@occ.ok.gov'
<Michael.Velez@occ.ok.gov>; 'Fairo.Mitchell@occ.ok.gov' <Fairo.Mitchell@occ.ok.gov>; Jeremy
Stoner <jstoner@okfinance.com>; Melissa Burgard <mburgard@okfinance.com>
Cc: Slaughter, Cory M <Cory.Slaughter@onegas.com>; Adams, Jillian <Jillian.Adams@onegas.com>
Subject: RE: ONG Securitization Issuance Fee Recon

Good afternoon,

We are working on data requests for the PUD. ONE Gas views the issuance costs as final, as attached. The PUD has asked that we verify your agreement (no additional invoices are expected).

Cyndi King, CTP
Director, Treasury and Finance
O. 918-947-7112
M. 918-260-4759
cyndi.king@onegas.com



15 E Fifth Street, Tulsa, OK 74103 | onegas.com

From: Duncan, Erik A. <Erik.Duncan@onegas.com>
Sent: Friday, March 15, 2024 8:42 AM
To: 'mdavis@okfinance.com' <mdavis@okfinance.com>; 'alexandra.edwards@treasurer.ok.gov'
<alexandra.edwards@treasurer.ok.gov>; 'Mark.Argenbright@occ.ok.gov'
<Mark.Argenbright@occ.ok.gov>; 'Michael.Velez@occ.ok.gov' <Michael.Velez@occ.ok.gov>;
'Fairo.Mitchell@occ.ok.gov' <Fairo.Mitchell@occ.ok.gov>; 'jstoner@okfinance.com'
<jstoner@okfinance.com>; 'mburgard@okfinance.com' <mburgard@okfinance.com>
Cc: King, Cyndi L. <Cyndi.King@onegas.com>; Slaughter, Cory M <Cory.Slaughter@onegas.com>;
Adams, Jillian <Jillian.Adams@onegas.com>
Subject: ONG Securitization Issuance Fee Recon

Good Morning,

See attached issuance cost reconciliation summary pdf. Also attached is the excel file for additional detail and a comparison of final issuance costs vs what was originally estimated.

Thanks,

Erik Duncan, CTP
Manager - Treasury and Finance
P: 918.947.7476

erik.duncan@onegas.com



15 E Fifth Street, Tulsa, OK 74103 | onegas.com

