



OKLAHOMA
Capitol Improvement
Authority

SPECIAL MEETING

Wednesday, January 26, 2022

1:30 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the September 8, 2021 meeting. [Chair]
3. **Series 2022B Bond Resolution:** Discussion and possible action on a Resolution approving and authorizing the issuance of Bonds in one or more series in the aggregate principal amount sufficient to generate net project funds of Forty-Five Million Dollars (\$45,000,000) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds, Federally Taxable Series 2022B, or as further designated; for the purpose of providing funding for repairs, planning, staging, refurbishments, and for funding of constructions for a new Oklahoma National Guard Museum; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease

agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer]

- 4. Series 2022C Bond Resolution:** Discussion and possible action on a Resolution approving and authorizing the issuance the issuance of Bonds in one or more series in the aggregate principal amount sufficient to generate net project funds of Thirty-Five Million Dollars (\$35,000,000) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds, Federally Taxable Series 2022C, or as further designated; for the purpose of providing funding construction for a long-term care facility for the Oklahoma Department of Veterans Affairs; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official

Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer]

5. **Series 2022A Bond Resolution:** : Discussion and possible action on a Resolution approving and authorizing the issuance of Bonds in one or more series in the aggregate principal amount sufficient to generate net project funds of Seventeen Million Five Hundred Thousand Dollars (\$17,500,000) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds, Tax-Exempt Series 2022A or as further designated; for the purposes of construction, repair and rehabilitation of high-hazard dams through and with the assistance of local conservation districts of the Oklahoma Conservation Commission; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment

of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer]

6. **Request for Proposals:** Discussion and possible action to authorize OCIA staff to prepare and distribute a request for proposals (RFP) for professional services of arbitrage consultant and to accept the best qualified bid for services. [Andrew Messer]

7. Adjournment. [Chair]