



SPECIAL MEETING

April 12, 2022

2:30 p.m.

State Capitol Building, Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the January 26, 2022 meeting. [Chair]
3. **Amendment to Series 2022 TIFIA Loan Resolution:** Discussion and possible action on amending the Resolution adopted September 8, 2021 authorizing OCIA to enter into a loan agreement with the U.S. Department of Transportation to conform to Transportation Infrastructure Finance and Innovation Act (TIFIA) program requirements. [Thomas Schneider]
4. **Update on Validation Proceeding:** Presentation and possible discussion related to *In re Application of the Oklahoma Capitol Improvement Authority for the Approval of not to Exceed \$200,000,000 State Highways Capital Improvement Notes, Series 2021, (Oklahoma Transportation TIFIA RPI Project), 2022 OK 31, ___ P.3d ___, Case No. 119,868.* [Thomas Schneider]

5. **Amendment to Series 2018D Lease Agreement:** Discussion and possible action to amend the OCIA State Agency Facilities Revenue Bonds, Series 2018D lease agreement between the Oklahoma Department of Corrections and OCIA dated November 1, 2018 by removing the William S. Key Facility from the Exhibit A. [Thomas Schneider]

6. **ROW Approval for OERB:** Review, discussion, and possible action to authorize the Chair and Secretary to execute a right of entry or right of way with the Oklahoma Energy Resources Board, or its agent, related to Osage County oil well sites on land currently deeded to OCIA under State Agency Facilities Revenue Bonds, Series 2018D (Oklahoma Department of Corrections). [Thomas Schneider]

7. Adjournment. [Chair]