

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY  
SPECIAL MEETING MINUTES  
Tuesday, March 21; 10:30 A.M.  
GOVERNOR'S LARGE CONFERENCE ROOM, OKLAHOMA STATE CAPITOL**

A meeting notice was filed with the Secretary of State and agenda posted in accordance with the Open Meeting Act.

**MEMBERS PRESENT:** J. Kevin Stitt, Governor  
Todd Russ, State Treasurer  
John Suter, Interim Executive Director, OMES  
Charles Prater, Secretary-Member, Oklahoma Tax Commission  
Tim Gatz, Executive Director, Oklahoma Department of Transportation  
Dr. Deborah Shropshire, Interim Director, Human Services

**MEMBERS ABSENT:** Matt Pinnell, Lt. Governor  
Shelley Zumwalt, Interim Executive Director, Tourism and Recreation

**STAFF:** Jamie Manoles, OCIA Director  
Alexandra Edwards, Deputy Treasurer for Debt Management  
Luis Estrada, Bond Analyst  
Maria Maule, Office of the Attorney General

**1. Call to order, certification of Open Meeting Act compliance, and establishment of a quorum by roll call. [Chair, Governor Stitt]**

Governor Stitt called this special meeting to order at 10:49 a.m. The Governor was advised that notice of the meeting had been given and an agenda was posted in accordance with the Open Meeting Act.

**2. Review, discussion, and possible action to approve the minutes of the February 15, 2023 meeting. [Chair, Governor Stitt]**

Commissioner Prater moved to approve the minutes of the meeting held February 15, 2023. Interim Executive Director Suter seconded the motion. The motion passed and the following votes recorded:

Governor Stitt, aye; Treasurer Russ, aye; Interim Executive Director Suter, aye; Commissioner Prater, aye; Executive Director Gatz, aye; and Interim Director Dr. Shropshire, aye.

- 3. Discussion and possible action on a Resolution approving and authorizing the issuance of Bonds in one or more series in the aggregate principal amount sufficient to generate net project funds of Forty-six Million Dollars (\$46,000,000) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds, Federally Taxable Series 2023C, or as further designated; to acquire real property, together with improvements located thereon, and personal property, for purposes of construction, repair and rehabilitation and improvements to real and personal property, of existing Oklahoma Historical Society facilities, excluding the Oklahoma Museum of Popular Culture; and capitalizing interest on the bonds for a period not to exceed two years from the date of issuance; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Jamie Manoles]**

Treasurer Russ moved to approve the Resolution approving and authorizing the issuance of the Oklahoma Capitol Improvement Authority State Facility Revenue Bonds Series 2023C, as described in Agenda Item 3. Interim Director Dr. Shropshire seconded the motion. The motion passed and the following votes recorded:

Governor Stitt, aye; Treasurer Russ, aye; Interim Executive Director Suter, aye; Commissioner Prater, aye; Executive Director Gatz, aye; and Interim Director Dr. Shropshire, aye.

#### **4. Adjournment.**

There being no further business, Executive Director Gatz made the motion to adjourn. Commissioner Prater seconded the motion. Seeing no opposition, the meeting adjourned at 10:52 a.m.