



OKLAHOMA
Capitol Improvement
Authority

SPECIAL MEETING

Tuesday, March 21, 10:30 AM

State Capitol Building, Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of a quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the February 15, 2023 meeting. [Chair]
3. **Series 2023C Bond Resolution (Oklahoma Historical Society Projects):**
Discussion and possible action on a Resolution approving and authorizing the issuance of Bonds in one or more series in the aggregate principal amount sufficient to generate net project funds of Forty-six Million Dollars (\$46,000,000) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds, Federally Taxable Series 2023C, or as further designated; to acquire real property, together with improvements located thereon, and personal property, for purposes of construction, repair and rehabilitation and improvements to real and personal property, of existing Oklahoma Historical Society facilities, excluding the Oklahoma Museum of Popular Culture; and capitalizing interest on the bonds for a period not to exceed two years from the date of issuance; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing

the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Jamie Manoles]

4. Adjournment. [Chair]