

E&R Assessment Milestone Forms List

Required Case Documentation for Payment of [ER AS Milestone](#):

- ® ESS-C-117** *Travel Log and Invoice* (when travel is authorized, see D. Milestone Rates)
- ® ESS-C-133** *DRS Counselor Monthly Update Form(s)* (required only when ER_AS Milestone lasts more than one (1) month from date of referral, email the form each month to DRS Counselor; submit separately from milestone documentation)
- ® ESS-C-139** *Situational Assessment Report*
- ® ESS-C-161** *Job Analysis*
- ® ESS-C-274** *ER Authorization Request & Milestone Billing Form* (submit to DRS Counselor once the intake appointment is scheduled)
- ® ESS-C-278** *Plan for Assessment* ([replaces ESS-C-277](#)) (will include one required situational assessment and a minimum of one other assessment from the list) (emailed to DRS Counselor prior to beginning assessments)
- ® ESS-C-278n** DRS Counselor **response** to **ESS-C-278 Plan for Assessment** (if received, DRS Counselor has 5 business days to reply to emailed **ESS-C-278 Plan for Assessment**)
- ® ESS-C-285n** Electronic Résumé (email to DRS Counselor)
- ® ESS-C-289n** Job Description (when in-house Situational Assessment is completed)
- ® ESS-C-297** *Compatibility Analysis*
- ® ESS-C-305n** Customized Assessment(s) (when completed as one of the two required assessments)
- ® ESS-C-310** *Assessment Milestone Report* (counts as DRS Monthly Update or final monthly update for ER AS Milestone when milestone extends beyond one month)
- ® ESS-C-329** *Comprehensive Vocational Profile* (when completed as one of the two required assessments)

Legend: [®](#) = [Required](#) [®](#) = required, if applicable