



**OKLAHOMA**  
Office of Management  
& Enterprise Services

**State of Oklahoma**  
**Oklahoma Employees Insurance and Benefits Board**  
**Office of Management and Enterprise Services**  
**OEIBB Master Custodian Search Policy**

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<b>Policy Number: OEIBB – 003</b>	
<b>Effective Date of Original Policy: 05/17/2013</b>	<b>Effective Date of Policy: 11/16/2023</b>
<b>Date Policy Last Revised: 11/17/2016</b>	<b>Approval Date: 11/16/2023</b>
<b>Next Scheduled Review: November 2024</b>	<b>Last Reviewed: 11/16/2023</b>
<b>Approved: OEIBB</b>	

**POLICY**

The OEIBB Master Custodian Search Policy encompasses internal procedures to competitively bid for these services which shall include a review of local vendors and will rely on advice of the independent Investment Consultant who will assist with the definition of minimum contractual requirements and contract negotiations.