



PeopleSoft Financials Standards

Introduction

The State of Oklahoma employees, contractors, and agencies need an enterprise software system to record and process financials data, grants, supply chain and business processes.

Purpose

This document establishes a state standard for ERP software used to support business processes by ensuring selection and use of productivity software that allows for the transparent exchange of data and information.

Definitions

Enterprise Resources Planning (ERP) – Refers to a type of software that organizations use to manage day-to-day business activities such as accounting, procurement, project management and supply chain.

PeopleSoft (PS) – Applications designed to address the most complex business requirements. They provide comprehensive business and industry solutions, enabling organizations to increase productivity, accelerate business performance, and provide a lower cost of ownership.

Oracle Integration Cloud (OIC) – A cloud-based Integration tool. It seamlessly integrates on-prem applications with Oracle Cloud (SaaS) or other Cloud Apps (Workday and Salesforce) to other Cloud Apps. Like any other integration tool in the market (Dell Boomi), OIC relies on adapters to create connections with the end points. End points mean source and destination entities between which data is to be exchanged.

Standard

The primary standard for ERP for State of Oklahoma agencies is PS. PS allows the State to centralize many day-to-day operations into one software suite. This is accomplished using multiple modules in the system. The State currently owns the following modules in the PS software suite:

- Asset management.
- Billing.
- Contracts.
- eBill payment.
- eProcurement.
- eSupplier connection.
- Financials.
- General ledger.
- Grants.
- Inventory.
- Payables.
- Project costing.
- Purchasing.
- Receivable.

- Strategic sourcing.
- Supply chain.
- Mobile inventory.
- Services procurement.
- Supplier contract management.
- eSettlements.
- Expenses.

The State of Oklahoma utilizes OIC to host these systems. By utilizing this service to host PS environment, it allows the state to automate other business processes because of strong integrations to Oracle cloud systems and on premises systems.

Compliance

This standard shall take effect upon publication and is made pursuant to Title 62 O.S. §§

34.11.1 and 34.12 and Title 62 O.S. § 35.8. OMES IS may amend and publish the amended standards policies and standards at any time. Compliance is expected with all published policies and standards, and any published amendments thereof. Employees found in violation of this standard may be subject to disciplinary action, up to and including termination.

Rationale

To coordinate and require central approval of state agency information technology purchases and projects to enable the chief information officer to assess the needs and capabilities of state agencies as well as streamline and consolidate systems to ensure that the state delivers essential public services to its citizens in the most efficient manner at the lowest possible cost to taxpayers.

References

- [Introduction to Oracle Integration Cloud \(OIC\).](#)
- [Oracle Cloud Sign In.](#)
- [PeopleSoft 9.2 Financials Management.](#)
- [Oracle PeopleSoft Applications.](#)

Revision history

This standard is subject to periodic review to ensure relevancy.

Effective date: 01/26/2020	Review cycle: Annual
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