

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

Proof of Perpetuity:	
To-Date Capitalization to Preserve:	393,507,583
Future Grant Transfers to DWSRF	-
Assumed Future CW Capitalization:	73,701,658
Total Preservation Requirement:	467,209,241
Equity Fund Balance 4/1/2052:	604,063,851
Perpetuity Excess/(Shortfall):	136,854,610

Summary of Assumed Clean Water Funding Capacity

Fiscal Year	(1) Bonds Sold	Costs of Issuance @ 1.00%	Net Bond Funded Loans	(2) Recycling Federal Cap Grants	(3) Assumed State Match	Transfer to Drinking Water	Total Direct Loans	(4) Recycled Loans	Total Annual Recycling Loans Funded in Program	Principal Forgiveness Loans	Total Annual Loan Funding	Cumulative Program Loan Funding Since FY2011
2011	85,000,000	782,316	87,041,969	9,655,835	3,292,200		12,948,035	32,761,927	132,751,931	2,465,335	135,217,266	135,217,266
2012	86,505,000	304,502	100,000,000	7,347,296	2,386,000		9,733,296	30,574,911	140,308,207	1,105,504	141,413,711	276,630,977
2013	-	-	-	10,327,613	2,283,800		12,611,413	-	12,611,413	634,627	13,246,040	289,877,017
2014	-	-	-	9,846,493	2,157,200		12,003,693	-	12,003,693	508,067	12,511,760	302,388,777
2015	-	-	-	10,258,437	2,265,600		12,524,037	-	12,524,037	616,443	13,140,480	315,529,257
2016	100,620,000	748,052	109,707,636	9,818,240	2,253,800		12,072,040	-	121,779,676	1,000,000	122,779,676	438,308,933
2017	-	-	-	9,283,700	2,159,000		11,442,700	-	11,442,700	1,079,500	12,522,200	450,831,133
2018	-	-	-	9,212,320	2,142,400		11,354,720	-	11,354,720	1,071,200	12,425,920	463,257,053
2019	-	-	-	11,151,620	2,593,400	-	13,745,020	-	13,745,020	1,296,700	15,041,720	478,298,773
2020	-	-	-	11,151,620	2,567,400	15,000,000	13,719,020	-	13,719,020	1,280,000	14,999,020	493,297,793
2021	100,000,000	695,482	121,128,526	11,039,820	2,567,600		13,607,420	-	134,735,946	1,283,700	136,019,646	629,317,439
2022	-	-	-	15,373,430	3,307,700		18,681,130	-	18,681,130	934,900	19,616,030	648,933,469
2023	150,000,000	920,249	162,649,133	16,665,765	7,500,000		24,165,765	-	186,814,898	9,222,265	196,037,163	844,970,632
2024	130,000,000	1,300,000	128,700,000	14,639,068	4,906,734		19,545,802	38,127,600	186,373,402	9,651,526	196,024,928	1,040,995,559
2025	130,000,000	1,300,000	128,700,000	15,422,504	5,213,963		20,636,467	22,630,600	171,967,067	10,404,238	182,371,305	1,223,366,865
2026	130,000,000	1,300,000	128,700,000	15,422,504	5,213,963		20,636,467	27,630,000	176,966,467	10,404,238	187,370,705	1,410,737,570
2027	130,000,000	1,300,000	128,700,000	5,226,091	1,215,370		6,441,461	27,811,900	162,953,361	607,685	163,561,046	1,574,298,616
2028	130,000,000	1,300,000	128,700,000	5,226,091	1,215,370		6,441,461	29,952,800	165,094,261	607,685	165,701,946	1,740,000,562
2029	130,000,000	1,300,000	128,700,000	-	-		-	34,259,400	162,959,400	-	162,959,400	1,902,959,962
2030	130,000,000	1,300,000	128,700,000	-	-		-	37,310,300	166,010,300	-	166,010,300	2,068,970,262
2031	70,000,000	700,000	69,300,000	-	-		-	39,955,300	109,255,300	-	109,255,300	2,178,225,562
2032	32,970,000	329,700	32,640,300	-	-		-	40,804,600	73,444,900	-	73,444,900	2,251,670,462
2033	15,265,000	152,650	15,112,350	-	-		-	40,206,500	55,318,850	-	55,318,850	2,306,989,312
2034	-	-	-	-	-		-	-	-	-	-	2,306,989,312
	<u>1,550,360,000</u>	<u>13,732,951</u>	<u>1,598,479,914</u>	<u>197,068,446</u>	<u>55,241,500</u>	<u>15,000,000</u>	<u>252,309,947</u>	<u>402,025,838</u>	<u>2,252,815,699</u>	<u>54,173,614</u>	<u>2,306,989,312</u>	

- (1) All Bonds assumed to be 20 yr w/ approx. level debt service & structured to reflect an average coverage of 1.40x. See underlying schedules for detailed bond rates and amorts.
- (2) Federal Cap Grants excluding transfers to Drinking Water, less Set-Asides and Principal Forgiveness funds. See additional schedules for details.
- (3) State Match funded with bond proceeds. Assumed at 20% of available Cap Grant.
- (4) Recycled loans are originated with existing cash balances and excess Revenue Funds, after bond debt service has been paid.

Note: All Future Loans assume 40% subsidy, 20 year level structure.
 See underlying schedules for detailed cash flow analysis.

Historical Bond Issuances:		
Series	Delivery	Par Sold
2004	10/26/04	121,075,000
2011A	04/03/11	85,000,000
2012B	11/07/12	86,505,000
2014A (Ref)	03/20/14	55,560,000
2015	12/17/15	100,620,000
2019 (Ref)	12/19/19	126,210,000
2020	12/17/20	100,000,000
2023A	02/23/23	150,000,000
Total:		824,970,000

Oklahoma Water Resources Board
 Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
 Projected Future Program Cashflows

Projected Cashflow & Coverage Schedule

Date	Existing CW Debt Service	Plus: Future Debt Service	Total Net Debt Service	DSRF Earnings	Revenue Fund Earnings	Annual Earnings	Existing and Projected Loan P&I	Future Loan P&I	Annual Pledged Loan P&I	Total Annual Revenues	Excess Annual Revenues	Transfer (to)/from Program Equity	DSRF Release	Total Funds Available To Pay Debt Service	Annual Coverage	
															w/o DSRF Princ.	with DSRF Princ.
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/24	36,373,098	-	36,373,098	194,096	87,523	281,618	54,438,782	-	54,438,782	54,720,400	18,347,303	(18,347,303)	2,275,862	56,996,263	1.50x	1.57x
04/01/25	37,908,558	10,450,000	48,358,558	142,889	438	143,327	61,971,283	5,591,202	67,562,485	67,705,811	19,347,254	(19,347,254)	3,195,746	70,901,558	1.40x	1.47x
04/01/26	37,793,648	23,386,250	61,179,898	950,083	2	950,085	67,018,364	17,686,232	84,704,596	85,654,681	24,474,782	(24,474,782)	3,154,863	88,809,544	1.40x	1.45x
04/01/27	38,347,517	31,176,750	69,524,267	-	0	0	67,941,032	29,395,102	97,336,134	97,336,134	27,811,868	(27,811,868)	-	97,336,134	1.40x	1.40x
04/01/28	36,308,269	38,562,000	74,870,269	-	0	0	64,931,159	39,891,915	104,823,074	104,823,074	29,952,805	(29,952,805)	-	104,823,074	1.40x	1.40x
04/01/29	34,770,322	50,862,500	85,632,822	-	0	0	62,644,054	57,248,144	119,892,198	119,892,198	34,259,376	(34,259,376)	-	119,892,198	1.40x	1.40x
04/01/30	34,606,050	58,658,500	93,264,550	-	0	0	62,370,898	68,203,959	130,574,857	130,574,857	37,310,307	(37,310,307)	-	130,574,857	1.40x	1.40x
04/01/31	33,298,797	66,583,750	99,882,547	-	0	0	60,478,818	79,359,052	139,837,870	139,837,870	39,955,324	(39,955,324)	-	139,837,870	1.40x	1.40x
04/01/32	31,705,743	71,865,750	103,571,493	-	0	0	57,609,946	86,766,090	144,376,036	144,376,037	40,804,544	(40,804,544)	-	144,376,037	1.39x	1.39x
04/01/33	28,289,569	75,743,875	104,033,444	-	0	0	52,497,263	91,742,722	144,239,986	144,239,986	40,206,542	(40,206,542)	-	144,239,986	1.39x	1.39x
04/01/34	23,458,405	76,907,188	100,365,593	-	0	0	45,227,223	95,481,255	140,708,478	140,708,478	40,342,886	(40,342,886)	-	140,708,478	1.40x	1.40x
04/01/35	22,106,230	77,015,000	99,121,230	-	201,715	201,715	43,220,971	95,543,017	138,763,988	138,965,703	39,844,473	(39,844,473)	-	138,965,703	1.40x	1.40x
04/01/36	20,617,743	77,218,750	97,836,493	-	401,946	401,946	41,229,601	95,543,017	136,772,618	137,174,564	39,338,072	(39,338,072)	-	137,174,564	1.40x	1.40x
04/01/37	20,083,943	77,345,750	97,429,693	-	600,646	600,646	40,458,460	95,543,017	136,001,477	136,602,123	39,172,430	(39,172,430)	-	136,602,123	1.40x	1.40x
04/01/38	18,825,293	77,309,750	96,135,043	-	799,511	799,511	38,448,781	95,543,017	133,991,798	134,791,309	38,656,266	(38,656,266)	-	134,791,309	1.40x	1.40x
04/01/39	16,611,393	77,003,750	93,615,143	-	996,790	996,790	34,718,877	95,543,017	130,261,894	131,258,684	37,643,541	(37,643,541)	-	131,258,684	1.40x	1.40x
04/01/40	14,569,743	76,676,250	91,245,993	-	1,189,992	1,189,992	31,209,539	95,543,017	126,752,556	127,942,547	36,696,555	(36,696,555)	-	127,942,547	1.40x	1.40x
04/01/41	12,708,243	76,418,750	89,126,993	-	1,379,424	1,379,424	28,057,866	95,543,017	123,600,883	124,980,307	35,853,315	(35,853,315)	-	124,980,307	1.40x	1.40x
04/01/42	11,235,643	75,938,000	87,173,643	-	1,565,588	1,565,588	25,132,029	95,543,017	120,675,046	122,240,634	35,066,992	(35,066,992)	-	122,240,634	1.40x	1.40x
04/01/43	10,608,438	75,545,000	86,153,438	-	1,748,751	1,748,751	23,523,952	95,543,017	119,066,969	120,815,720	34,662,283	(34,662,283)	-	120,815,720	1.40x	1.40x
04/01/44	-	85,630,500	85,630,500	-	1,930,806	1,930,806	22,610,511	95,543,017	118,153,528	120,084,334	34,453,834	(34,453,834)	-	120,084,334	1.40x	1.40x
04/01/45	-	84,475,250	84,475,250	-	2,112,729	2,112,729	20,808,440	95,543,017	116,351,457	118,464,186	33,988,936	(33,988,936)	-	118,464,186	1.40x	1.40x
04/01/46	-	75,389,500	75,389,500	-	2,293,238	2,293,238	20,434,195	83,015,797	103,449,992	105,743,230	30,353,730	(30,353,730)	-	105,743,230	1.40x	1.40x
04/01/47	-	66,814,500	66,814,500	-	2,456,473	2,456,473	19,826,369	71,456,909	91,283,278	93,739,751	26,925,251	(26,925,251)	-	93,739,751	1.40x	1.40x
04/01/48	-	58,229,000	58,229,000	-	2,603,381	2,603,381	19,551,826	59,561,982	79,113,808	81,717,189	23,488,189	(23,488,189)	-	81,717,189	1.40x	1.40x
04/01/49	-	42,017,250	42,017,250	-	2,733,839	2,733,839	18,173,820	38,110,550	56,284,370	59,018,209	17,000,959	(17,000,959)	-	59,018,209	1.40x	1.40x
04/01/50	-	32,390,000	32,390,000	-	2,832,513	2,832,513	15,556,260	27,157,119	42,713,378	45,545,891	13,155,891	(13,155,891)	-	45,545,891	1.41x	1.41x
04/01/51	-	22,602,250	22,602,250	-	2,912,455	2,912,455	12,930,574	15,998,619	28,929,193	31,841,648	9,239,398	(9,239,398)	-	31,841,648	1.41x	1.41x
04/01/52	-	15,636,500	15,636,500	-	2,973,214	2,973,214	10,456,115	8,654,947	19,111,061	22,084,276	6,447,776	(6,447,776)	-	22,084,276	1.41x	1.41x
04/01/53	-	4,672,500	4,672,500	-	3,020,319	3,020,319	-	3,718,296	3,718,296	6,738,615	2,066,115	(2,066,115)	-	6,738,615	1.44x	1.44x
04/01/54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/56	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/58	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/59	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/60	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/61	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/64	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/65	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/67	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/76	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
04/01/77	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	520,226,641	1,682,524,813	2,202,751,454	1,287,067	34,841,296	36,128,363	1,123,477,007	1,930,013,078	3,053,490,085	3,089,618,448	886,866,994	(886,866,994)	8,626,471	3,098,244,919		

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

Program Equity Fund

Date	(1) Beginning Balance	Interest @ 0.50%	DSRF Release	Max Amount Available for D/S If Defaults Occur	Transfer From/(To) Revenue Fund	New Loan Origination	Re-Allocated DSRF's	Ending Balance
04/01/20								
04/01/21								
04/01/22								
04/01/23								17,504,525
04/01/24	17,504,525	87,523	2,275,862		18,347,303	(38,127,600)	-	87,612
04/01/25	87,612	438	3,195,746		19,347,254	(22,630,600)	-	450
04/01/26	450	2	3,154,863		24,474,782	(27,630,000)	-	98
04/01/27	98	0			27,811,868	(27,811,900)	-	66
04/01/28	66	0			29,952,805	(29,952,800)	-	71
04/01/29	71	0			34,259,376	(34,259,400)	-	47
04/01/30	47	0			37,310,307	(37,310,300)	-	55
04/01/31	55	0			39,955,324	(39,955,300)	-	78
04/01/32	78	0			40,804,544	(40,804,600)	-	22
04/01/33	22	0			40,206,542	(40,206,500)	-	64
04/01/34	64	0			40,342,886	-	-	40,342,950
04/01/35	40,342,950	201,715			39,844,473	-	-	80,389,138
04/01/36	80,389,138	401,946			39,338,072	-	-	120,129,155
04/01/37	120,129,155	600,646			39,172,430	-	-	159,902,231
04/01/38	159,902,231	799,511			38,656,266	-	-	199,358,008
04/01/39	199,358,008	996,790			37,643,541	-	-	237,998,340
04/01/40	237,998,340	1,189,992			36,696,555	-	-	275,884,886
04/01/41	275,884,886	1,379,424			35,853,315	-	-	313,117,626
04/01/42	313,117,626	1,565,588			35,066,992	-	-	349,750,206
04/01/43	349,750,206	1,748,751			34,662,283	-	-	386,161,239
04/01/44	386,161,239	1,930,806			34,453,834	-	-	422,545,879
04/01/45	422,545,879	2,112,729			33,988,936	-	-	458,647,545
04/01/46	458,647,545	2,293,238			30,353,730	-	-	491,294,513
04/01/47	491,294,513	2,456,473			26,925,251	-	-	520,676,236
04/01/48	520,676,236	2,603,381			23,488,189	-	-	546,767,806
04/01/49	546,767,806	2,733,839			17,000,959	-	-	566,502,604
04/01/50	566,502,604	2,832,513			13,155,891	-	-	582,491,008
04/01/51	582,491,008	2,912,455			9,239,398	-	-	594,642,862
04/01/52	594,642,862	2,973,214			6,447,776	-	-	604,063,851
		<u>143,823,359</u>	<u>8,626,471</u>		<u>886,866,994</u>	<u>(338,689,000)</u>	<u>-</u>	

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	38,127,600	22,630,600	27,630,000	27,811,900	29,952,800	34,259,400	37,310,300	39,955,300	40,804,600	40,206,500
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Recycled
Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	1,143,828	-	-	-	-	-	-	-	-	-	1,143,828
04/01/26	2,562,774	678,918	-	-	-	-	-	-	-	-	3,241,692
04/01/27	2,562,774	1,521,132	828,900	-	-	-	-	-	-	-	4,912,805
04/01/28	2,562,774	1,521,132	1,857,170	667,486	-	-	-	-	-	-	6,608,561
04/01/29	2,562,774	1,521,132	1,857,170	1,767,245	1,979,857	-	-	-	-	-	9,688,177
04/01/30	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,264,520	-	-	-	-	11,986,139
04/01/31	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,466,182	-	-	-	14,490,571
04/01/32	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,641,015	-	-	17,173,242
04/01/33	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,697,153	-	19,915,003
04/01/34	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,657,619	22,618,179
04/01/35	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/36	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/37	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/38	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/39	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/40	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/41	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/42	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/43	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/44	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/45	2,562,774	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	22,663,069
04/01/46	-	1,521,132	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	20,100,295
04/01/47	-	-	1,857,170	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	18,579,163
04/01/48	-	-	-	1,767,245	2,013,299	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	16,721,993
04/01/49	-	-	-	-	-	2,302,770	2,507,838	2,685,624	2,742,710	2,702,508	12,941,450
04/01/50	-	-	-	-	-	-	2,507,838	2,685,624	2,742,710	2,702,508	10,638,680
	52,399,300	31,101,554	37,972,300	36,012,378	40,232,531	46,017,147	50,115,108	53,667,866	54,808,644	54,005,278	456,332,107

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	
	1	2	3	4	5	6	7	8	9	10	
Principal:	38,127,600	22,630,600	27,630,000	27,811,900	29,952,800	34,259,400	37,310,300	39,955,300	40,804,600	40,206,500	Projected Clean Water Recycled Loans
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	
Pmt Periods	22	22	22	22	22	22	22	22	22	22	
											Total Principal
Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	1,418,946	-	-	-	-	-	-	-	-	-	1,418,946
04/01/27	1,461,514	842,214	-	-	-	-	-	-	-	-	2,303,728
04/01/28	1,505,359	867,480	1,028,270	-	-	-	-	-	-	-	3,401,110
04/01/29	1,550,520	893,505	1,059,118	1,099,759	1,114,715	-	-	-	-	-	5,717,617
04/01/30	1,597,036	920,310	1,090,892	1,126,153	1,148,156	1,274,988	-	-	-	-	7,157,534
04/01/31	1,644,947	947,919	1,123,618	1,153,181	1,182,601	1,313,237	1,388,529	-	-	-	8,754,033
04/01/32	1,694,295	976,357	1,157,327	1,180,857	1,218,079	1,352,635	1,430,185	1,486,965	-	-	10,496,699
04/01/33	1,745,124	1,005,647	1,192,047	1,209,198	1,254,621	1,393,214	1,473,091	1,531,574	1,518,572	-	12,323,087
04/01/34	1,797,478	1,035,817	1,227,808	1,238,219	1,292,260	1,435,010	1,517,283	1,577,521	1,564,129	1,496,313	14,181,838
04/01/35	1,851,402	1,066,891	1,264,642	1,267,936	1,331,028	1,478,060	1,562,802	1,624,847	1,611,053	1,541,203	14,599,864
04/01/36	1,906,944	1,098,898	1,302,582	1,298,366	1,370,958	1,522,402	1,609,686	1,673,592	1,659,385	1,587,439	15,030,252
04/01/37	1,964,153	1,131,865	1,341,659	1,329,527	1,412,087	1,568,074	1,657,976	1,723,800	1,709,166	1,635,062	15,473,369
04/01/38	2,023,077	1,165,821	1,381,909	1,361,436	1,454,450	1,615,116	1,707,716	1,775,514	1,760,441	1,684,114	15,929,593
04/01/39	2,083,769	1,200,795	1,423,366	1,394,110	1,498,083	1,663,570	1,758,947	1,828,779	1,813,254	1,734,637	16,399,313
04/01/40	2,146,283	1,236,819	1,466,067	1,427,569	1,543,026	1,713,477	1,811,716	1,883,642	1,867,652	1,786,676	16,882,927
04/01/41	2,210,671	1,273,924	1,510,049	1,461,831	1,589,317	1,764,881	1,866,067	1,940,152	1,923,682	1,840,277	17,380,850
04/01/42	2,276,991	1,312,142	1,555,351	1,496,914	1,636,996	1,817,828	1,922,049	1,998,356	1,981,392	1,895,485	17,893,504
04/01/43	2,345,301	1,351,506	1,602,011	1,532,840	1,686,106	1,872,363	1,979,711	2,058,307	2,040,834	1,952,350	18,421,328
04/01/44	2,415,660	1,392,051	1,650,071	1,569,629	1,736,689	1,928,533	2,039,102	2,120,056	2,102,059	2,010,920	18,964,771
04/01/45	2,488,130	1,433,813	1,699,574	1,607,300	1,788,790	1,986,389	2,100,275	2,183,658	2,165,121	2,071,248	19,524,296
04/01/46	-	1,476,827	1,750,561	1,645,875	1,842,453	2,045,981	2,163,283	2,249,168	2,230,074	2,133,385	17,537,607
04/01/47	-	-	1,803,078	1,685,376	1,897,727	2,107,361	2,228,182	2,316,643	2,296,976	2,197,387	16,532,729
04/01/48	-	-	-	1,725,825	1,954,659	2,170,581	2,295,027	2,386,142	2,365,886	2,263,308	15,161,428
04/01/49	-	-	-	-	-	2,235,699	2,363,878	2,457,726	2,436,862	2,331,207	11,825,373
04/01/50	-	-	-	-	-	-	2,434,794	2,531,458	2,509,968	2,401,144	9,877,364
	38,127,600	22,630,600	27,630,000	27,811,900	29,952,800	34,259,400	37,310,300	39,955,300	40,804,600	40,206,500	338,689,000

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	38,127,600	22,630,600	27,630,000	27,811,900	29,952,800	34,259,400	37,310,300	39,955,300	40,804,600	40,206,500
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Recycled
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	1,143,828	-	-	-	-	-	-	-	-	-	1,143,828
04/01/26	1,143,828	678,918	-	-	-	-	-	-	-	-	1,822,746
04/01/27	1,101,260	678,918	828,900	-	-	-	-	-	-	-	2,609,078
04/01/28	1,057,414	653,652	828,900	667,486	-	-	-	-	-	-	3,207,451
04/01/29	1,012,253	627,627	798,052	667,486	865,143	-	-	-	-	-	3,970,561
04/01/30	965,738	600,822	766,278	641,091	865,143	989,532	-	-	-	-	4,828,605
04/01/31	917,827	573,213	733,552	614,064	830,698	989,532	1,077,653	-	-	-	5,736,538
04/01/32	868,478	544,775	699,843	586,387	795,220	950,135	1,077,653	1,154,050	-	-	6,676,542
04/01/33	817,649	515,484	665,123	558,047	758,677	909,556	1,034,748	1,154,050	1,178,581	-	7,591,916
04/01/34	765,296	485,315	629,362	529,026	721,039	867,760	990,555	1,108,103	1,178,581	1,161,306	8,436,341
04/01/35	711,371	454,241	592,528	499,309	682,271	824,709	945,036	1,060,777	1,131,657	1,161,306	8,063,205
04/01/36	655,829	422,234	554,588	468,878	642,340	780,368	898,152	1,012,032	1,083,325	1,115,070	7,632,817
04/01/37	598,621	389,267	515,511	437,718	601,211	734,696	849,862	961,824	1,033,544	1,067,446	7,189,699
04/01/38	539,696	355,311	475,261	405,809	558,849	687,653	800,122	910,110	982,269	1,018,394	6,733,475
04/01/39	479,004	320,336	433,804	373,134	515,215	639,200	748,891	856,845	929,456	967,871	6,263,756
04/01/40	416,491	284,312	391,103	339,676	470,273	589,293	696,123	801,981	875,058	915,832	5,780,142
04/01/41	352,103	247,208	347,121	305,414	423,982	537,888	641,771	745,472	819,028	862,232	5,282,219
04/01/42	285,782	208,990	301,819	270,330	376,303	484,942	585,789	687,267	761,318	807,023	4,769,565
04/01/43	217,473	169,626	255,159	234,404	327,193	430,407	528,128	627,317	701,876	750,159	4,241,741
04/01/44	147,114	129,081	207,099	197,616	276,610	374,236	468,736	565,568	640,651	691,588	3,698,298
04/01/45	74,644	87,319	157,596	159,945	224,509	316,380	407,563	501,966	577,589	631,261	3,138,773
04/01/46	-	44,305	106,609	121,370	170,845	256,789	344,555	436,456	512,636	569,123	2,562,688
04/01/47	-	-	54,092	81,869	115,572	195,409	279,656	368,981	445,734	505,122	2,046,435
04/01/48	-	-	-	41,420	58,640	132,188	212,811	299,482	376,824	439,200	1,560,565
04/01/49	-	-	-	-	-	67,071	143,960	227,898	305,848	371,301	1,116,077
04/01/50	-	-	-	-	-	-	73,044	154,166	232,742	301,365	761,316
	14,271,700	8,470,954	10,342,300	8,200,478	10,279,731	11,757,747	12,804,808	13,712,566	14,004,044	13,798,778	117,643,107

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	19,545,802	20,636,467	20,636,467	6,441,461	6,441,461	0	0	0	0	0
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Direct
Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	586,374	-	-	-	-	-	-	-	-	-	586,374
04/01/26	1,313,785	619,094	-	-	-	-	-	-	-	-	1,932,879
04/01/27	1,313,785	1,387,095	619,094	-	-	-	-	-	-	-	3,319,974
04/01/28	1,313,785	1,387,095	1,387,095	154,595	-	-	-	-	-	-	4,242,569
04/01/29	1,313,785	1,387,095	1,387,095	409,308	425,776	-	-	-	-	-	4,923,058
04/01/30	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/31	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/32	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/33	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/34	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/35	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/36	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/37	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/38	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/39	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/40	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/41	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/42	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
04/01/43	1,313,785	1,387,095	1,387,095	409,308	432,967	-	-	-	-	-	4,930,250
	26,862,072	28,360,989	28,360,989	8,340,758	8,652,155	0	0	0	0	0	100,576,963

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Clean Water Direct Loans
	1	2	3	4	5	6	7	8	9	10	
Principal:	19,545,802	20,636,467	20,636,467	6,441,461	6,441,461	0	0	0	0	0	
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	
Pmt Periods	22	22	22	22	22	22	22	22	22	22	

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	727,411	-	-	-	-	-	-	-	-	-	-	727,411
04/01/27	749,233	768,001	-	-	-	-	-	-	-	-	-	1,517,234
04/01/28	771,710	791,041	768,001	-	-	-	-	-	-	-	-	2,330,752
04/01/29	794,861	814,772	791,041	254,713	239,724	-	-	-	-	-	-	2,895,111
04/01/30	818,707	839,215	814,772	260,826	246,915	-	-	-	-	-	-	2,980,436
04/01/31	843,269	864,392	839,215	267,086	254,323	-	-	-	-	-	-	3,068,284
04/01/32	868,567	890,323	864,392	273,496	261,952	-	-	-	-	-	-	3,158,730
04/01/33	894,624	917,033	890,323	280,060	269,811	-	-	-	-	-	-	3,251,851
04/01/34	921,462	944,544	917,033	286,781	277,905	-	-	-	-	-	-	3,347,726
04/01/35	949,106	972,880	944,544	293,664	286,242	-	-	-	-	-	-	3,446,437
04/01/36	977,579	1,002,067	972,880	300,712	294,830	-	-	-	-	-	-	3,548,068
04/01/37	1,006,907	1,032,129	1,002,067	307,929	303,675	-	-	-	-	-	-	3,652,706
04/01/38	1,037,114	1,063,093	1,032,129	315,320	312,785	-	-	-	-	-	-	3,760,440
04/01/39	1,068,227	1,094,985	1,063,093	322,887	322,168	-	-	-	-	-	-	3,871,361
04/01/40	1,100,274	1,127,835	1,094,985	330,636	331,833	-	-	-	-	-	-	3,985,564
04/01/41	1,133,282	1,161,670	1,127,835	338,572	341,788	-	-	-	-	-	-	4,103,148
04/01/42	1,167,281	1,196,520	1,161,670	346,697	352,042	-	-	-	-	-	-	4,224,211
04/01/43	1,202,299	1,232,416	1,196,520	355,018	362,603	-	-	-	-	-	-	4,348,857
	19,545,802	20,636,467	20,636,467	6,441,461	6,441,461	0	0	0	0	0	0	73,701,658

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	19,545,802	20,636,467	20,636,467	6,441,461	6,441,461	0	0	0	0	0
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Direct
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	586,374	-	-	-	-	-	-	-	-	-	-	586,374
04/01/26	586,374	619,094	-	-	-	-	-	-	-	-	-	1,205,468
04/01/27	564,552	619,094	619,094	-	-	-	-	-	-	-	-	1,802,740
04/01/28	542,075	596,054	619,094	154,595	-	-	-	-	-	-	-	1,911,818
04/01/29	518,923	572,323	596,054	154,595	186,052	-	-	-	-	-	-	2,027,947
04/01/30	495,078	547,880	572,323	148,482	186,052	-	-	-	-	-	-	1,949,814
04/01/31	470,516	522,703	547,880	142,222	178,645	-	-	-	-	-	-	1,861,966
04/01/32	445,218	496,771	522,703	135,812	171,015	-	-	-	-	-	-	1,771,520
04/01/33	419,161	470,062	496,771	129,248	163,156	-	-	-	-	-	-	1,678,399
04/01/34	392,323	442,551	470,062	122,527	155,062	-	-	-	-	-	-	1,582,524
04/01/35	364,679	414,214	442,551	115,644	146,725	-	-	-	-	-	-	1,483,813
04/01/36	336,206	385,028	414,214	108,596	138,138	-	-	-	-	-	-	1,382,182
04/01/37	306,878	354,966	385,028	101,379	129,293	-	-	-	-	-	-	1,277,544
04/01/38	276,671	324,002	354,966	93,989	120,183	-	-	-	-	-	-	1,169,810
04/01/39	245,558	292,109	324,002	86,421	110,799	-	-	-	-	-	-	1,058,889
04/01/40	213,511	259,260	292,109	78,672	101,134	-	-	-	-	-	-	944,685
04/01/41	180,503	225,425	259,260	70,736	91,179	-	-	-	-	-	-	827,102
04/01/42	146,504	190,575	225,425	62,611	80,925	-	-	-	-	-	-	706,039
04/01/43	111,486	154,679	190,575	54,290	70,364	-	-	-	-	-	-	581,393
	7,316,270	7,724,522	7,724,522	1,899,297	2,210,694	0	0	0	0	0	0	26,875,305

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Clean Water Leveraged Loans Total
	1	2	3	4	5	6	7	8	9	10	
Principal:	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	69,300,000	32,640,300	15,112,350	
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest:	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal:	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	
Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	3,861,000	-	-	-	-	-	-	-	-	-	3,861,000
04/01/26	8,650,662	3,861,000	-	-	-	-	-	-	-	-	12,511,662
04/01/27	8,650,662	8,650,662	3,861,000	-	-	-	-	-	-	-	21,162,323
04/01/28	8,650,662	8,650,662	8,650,662	3,088,800	-	-	-	-	-	-	29,040,785
04/01/29	8,650,662	8,650,662	8,650,662	8,177,952	8,506,972	-	-	-	-	-	42,636,908
04/01/30	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,506,972	-	-	-	-	51,287,570
04/01/31	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,506,972	-	-	-	59,938,232
04/01/32	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,580,677	-	-	64,662,599
04/01/33	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,157,499	-	66,897,469
04/01/34	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	998,915	67,932,826
04/01/35	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/36	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/37	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/38	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/39	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/40	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/41	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/42	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/43	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/44	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/45	8,650,662	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	67,949,698
04/01/46	-	8,650,662	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	59,299,037
04/01/47	-	-	8,650,662	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	50,648,375
04/01/48	-	-	-	8,177,952	8,650,662	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	41,997,713
04/01/49	-	-	-	-	-	8,650,662	8,650,662	4,658,049	2,193,941	1,015,787	25,169,100
04/01/50	-	-	-	-	-	-	8,650,662	4,658,049	2,193,941	1,015,787	16,518,438
04/01/51	-	-	-	-	-	-	-	4,658,049	2,193,941	1,015,787	7,867,777
04/01/52	-	-	-	-	-	-	-	-	2,193,941	1,015,787	3,209,728
	176,874,231	176,874,231	176,874,231	166,647,841	172,869,542	172,869,542	172,869,542	93,083,599	43,842,375	20,298,873	1,373,104,008

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Clean Water Leveraged Loans Total Principal
	1	2	3	4	5	6	7	8	9	10	
Principal:	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	69,300,000	32,640,300	15,112,350	
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	
Date	Principal*	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	4,789,662	-	-	-	-	-	-	-	-	-	4,789,662
04/01/27	4,933,351	4,789,662	-	-	-	-	-	-	-	-	9,723,013
04/01/28	5,081,352	4,933,351	4,789,662	-	-	-	-	-	-	-	14,804,365
04/01/29	5,233,793	5,081,352	4,933,351	5,089,152	4,789,662	-	-	-	-	-	25,127,310
04/01/30	5,390,806	5,233,793	5,081,352	5,211,292	4,933,351	4,789,662	-	-	-	-	30,640,255
04/01/31	5,552,530	5,390,806	5,233,793	5,336,363	5,081,352	4,933,351	4,789,662	-	-	-	36,317,857
04/01/32	5,719,106	5,552,530	5,390,806	5,464,435	5,233,793	5,081,352	4,933,351	2,579,049	-	-	39,954,423
04/01/33	5,890,680	5,719,106	5,552,530	5,595,582	5,390,806	5,233,793	5,081,352	2,656,420	1,214,732	-	42,335,001
04/01/34	6,067,400	5,890,680	5,719,106	5,729,876	5,552,530	5,390,806	5,233,793	2,736,113	1,251,174	562,417	44,133,894
04/01/35	6,249,422	6,067,400	5,890,680	5,867,393	5,719,106	5,552,530	5,390,806	2,818,196	1,288,709	579,289	45,423,532
04/01/36	6,436,905	6,249,422	6,067,400	6,008,210	5,890,680	5,719,106	5,552,530	2,902,742	1,327,370	596,668	46,751,033
04/01/37	6,630,012	6,436,905	6,249,422	6,152,407	6,067,400	5,890,680	5,719,106	2,989,824	1,367,191	614,568	48,117,515
04/01/38	6,828,912	6,630,012	6,436,905	6,300,065	6,249,422	6,067,400	5,890,680	3,079,519	1,408,207	633,005	49,524,126
04/01/39	7,033,779	6,828,912	6,630,012	6,451,267	6,436,905	6,249,422	6,067,400	3,171,904	1,450,453	651,995	50,972,050
04/01/40	7,244,793	7,033,779	6,828,912	6,606,097	6,630,012	6,436,905	6,249,422	3,267,062	1,493,967	671,555	52,462,503
04/01/41	7,462,137	7,244,793	7,033,779	6,764,643	6,828,912	6,630,012	6,436,905	3,365,073	1,538,786	691,702	53,996,742
04/01/42	7,686,001	7,462,137	7,244,793	6,926,995	7,033,779	6,828,912	6,630,012	3,466,026	1,584,950	712,453	55,576,056
04/01/43	7,916,581	7,686,001	7,462,137	7,093,243	7,244,793	7,033,779	6,828,912	3,570,006	1,632,498	733,826	57,201,776
04/01/44	8,154,078	7,916,581	7,686,001	7,263,481	7,462,137	7,244,793	7,033,779	3,677,107	1,681,473	755,841	58,875,270
04/01/45	8,398,701	8,154,078	7,916,581	7,437,804	7,686,001	7,462,137	7,244,793	3,787,420	1,731,917	778,516	60,597,947
04/01/46	-	8,398,701	8,154,078	7,616,311	7,916,581	7,686,001	7,462,137	3,901,042	1,783,875	801,872	53,720,597
04/01/47	-	-	8,398,701	7,799,103	8,154,078	7,916,581	7,686,001	4,018,074	1,837,391	825,928	46,635,856
04/01/48	-	-	-	7,986,281	8,398,701	8,154,078	7,916,581	4,138,616	1,892,513	850,706	39,337,475
04/01/49	-	-	-	-	-	8,398,701	8,154,078	4,262,774	1,949,288	876,227	23,641,068
04/01/50	-	-	-	-	-	-	8,398,701	4,390,657	2,007,767	902,514	15,699,639
04/01/51	-	-	-	-	-	-	-	4,522,377	2,068,000	929,589	7,519,966
04/01/52	-	-	-	-	-	-	-	-	2,130,040	957,477	3,087,517
	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	69,300,000	32,640,300	15,112,350	1,017,952,650

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Clean Water Leveraged Loans Total Interest
	1	2	3	4	5	6	7	8	9	10	
Principal:	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	69,300,000	32,640,300	15,112,350	
Rate:	3.000%	3.000%	3.000%	2.400%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	
Date	Interest*	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	3,861,000	-	-	-	-	-	-	-	-	-	3,861,000
04/01/26	3,861,000	3,861,000	-	-	-	-	-	-	-	-	7,722,000
04/01/27	3,717,310	3,861,000	3,861,000	-	-	-	-	-	-	-	11,439,310
04/01/28	3,569,310	3,717,310	3,861,000	3,088,800	-	-	-	-	-	-	14,236,420
04/01/29	3,416,869	3,569,310	3,717,310	3,088,800	3,717,310	-	-	-	-	-	17,509,599
04/01/30	3,259,855	3,416,869	3,569,310	2,966,660	3,717,310	3,717,310	-	-	-	-	20,647,315
04/01/31	3,098,131	3,259,855	3,416,869	2,841,589	3,569,310	3,717,310	3,717,310	-	-	-	23,620,375
04/01/32	2,931,555	3,098,131	3,259,855	2,713,517	3,416,869	3,569,310	3,717,310	2,001,629	-	-	24,708,176
04/01/33	2,759,982	2,931,555	3,098,131	2,582,370	3,259,855	3,416,869	3,569,310	2,001,629	942,767	-	24,562,468
04/01/34	2,583,262	2,759,982	2,931,555	2,448,076	3,098,131	3,259,855	3,416,869	1,921,936	942,767	436,498	23,798,931
04/01/35	2,401,240	2,583,262	2,759,982	2,310,559	2,931,555	3,098,131	3,259,855	1,839,853	905,232	436,498	22,526,166
04/01/36	2,213,757	2,401,240	2,583,262	2,169,742	2,759,982	2,583,262	2,759,982	1,755,307	866,571	419,119	21,198,665
04/01/37	2,020,650	2,213,757	2,401,240	2,025,545	2,583,262	2,759,982	2,931,555	1,668,224	826,749	401,219	19,832,183
04/01/38	1,821,749	2,020,650	2,213,757	1,877,887	2,401,240	2,583,262	2,759,982	1,578,530	785,734	382,782	18,425,572
04/01/39	1,616,882	1,821,749	2,020,650	1,726,685	2,213,757	2,401,240	2,583,262	1,486,144	743,487	363,792	16,977,649
04/01/40	1,405,869	1,616,882	1,821,749	1,571,855	2,020,650	2,213,757	2,401,240	1,390,987	699,974	344,232	15,487,195
04/01/41	1,188,525	1,405,869	1,616,882	1,413,309	1,821,749	2,020,650	2,213,757	1,292,975	655,155	324,086	13,952,956
04/01/42	964,661	1,188,525	1,405,869	1,250,957	1,616,882	1,821,749	2,020,650	1,192,023	608,991	303,335	12,373,642
04/01/43	734,081	964,661	1,188,525	1,084,709	1,405,869	1,616,882	1,821,749	1,088,042	561,443	281,961	10,747,922
04/01/44	496,583	734,081	964,661	914,472	1,188,525	1,405,869	1,616,882	980,942	512,468	259,946	9,074,428
04/01/45	251,961	496,583	734,081	740,148	964,661	734,081	1,188,525	870,629	462,024	237,271	7,351,751
04/01/46	-	251,961	496,583	561,641	734,081	964,661	1,188,525	757,006	410,066	213,915	5,578,439
04/01/47	-	-	251,961	378,849	496,583	734,081	964,661	639,975	356,550	189,859	4,012,519
04/01/48	-	-	-	191,671	251,961	496,583	734,081	519,433	301,428	165,081	2,660,238
04/01/49	-	-	-	-	-	251,961	496,583	395,274	244,653	139,560	1,528,032
04/01/50	-	-	-	-	-	-	251,961	267,391	186,174	113,273	818,800
04/01/51	-	-	-	-	-	-	-	135,671	125,941	86,198	347,811
04/01/52	-	-	-	-	-	-	-	-	63,901	58,310	122,212
	48,174,231	48,174,231	48,174,231	37,947,841	44,169,542	44,169,542	44,169,542	23,783,599	11,202,075	5,186,523	355,151,358

**Oklahoma Water Resources Board
Clean Water Program**

Projected Future Clean Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$70,000,000	\$32,970,000	\$15,265,000	1,028,235,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	Projected
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	Future
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	Clean Water
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	Bonds
Pmt Periods	22	22	22	22	22	22	22	22	22	22	

1,028,235,000
Projected
Future
Clean Water
Bonds

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	10,450,000	-	-	-	-	-	-	-	-	-	10,450,000
04/01/26	8,876,250	14,510,000	-	-	-	-	-	-	-	-	23,386,250
04/01/27	8,283,500	10,133,250	12,760,000	-	-	-	-	-	-	-	31,176,750
04/01/28	8,603,750	10,007,500	9,930,750	10,020,000	-	-	-	-	-	-	38,562,000
04/01/29	8,837,500	9,912,750	9,869,500	10,302,750	11,940,000	-	-	-	-	-	50,862,500
04/01/30	8,853,000	9,902,250	9,861,750	10,294,750	9,736,750	10,010,000	-	-	-	-	58,658,500
04/01/31	9,085,250	9,821,500	9,814,500	10,232,000	9,697,250	10,393,250	7,540,000	-	-	-	66,583,750
04/01/32	9,023,000	9,718,500	9,739,250	10,136,750	9,650,750	10,325,750	10,646,750	2,625,000	-	-	71,865,750
04/01/33	9,520,000	9,499,000	9,607,000	9,960,250	9,562,250	10,221,250	10,542,750	5,595,000	1,236,375	-	75,743,875
04/01/34	10,193,000	9,183,500	9,425,250	9,711,250	9,438,500	10,066,250	10,403,250	5,570,250	2,223,500	692,438	76,907,188
04/01/35	10,516,500	9,101,750	9,376,250	9,653,250	9,411,000	10,028,000	10,369,750	5,561,500	2,234,750	762,250	77,015,000
04/01/36	10,995,750	9,002,250	9,338,250	9,591,750	9,379,750	9,995,500	10,331,750	5,552,750	2,249,000	782,000	77,218,750
04/01/37	11,216,500	8,960,500	9,325,250	9,576,500	9,369,500	9,983,000	10,324,000	5,543,750	2,256,000	790,750	77,345,750
04/01/38	11,444,750	8,873,250	9,280,500	9,514,750	9,338,750	9,954,000	10,289,500	5,534,250	2,266,000	814,000	77,309,750
04/01/39	11,628,750	8,722,250	9,190,000	9,398,250	9,283,000	9,878,750	10,224,000	5,519,000	2,293,750	866,000	77,003,750
04/01/40	11,769,250	8,575,250	9,110,500	9,284,250	9,228,000	9,814,000	10,163,500	5,503,000	2,323,250	905,250	76,676,250
04/01/41	11,932,000	8,441,750	9,041,000	9,187,250	9,178,250	9,753,750	10,107,250	5,486,000	2,349,250	942,250	76,418,750
04/01/42	11,824,500	8,330,750	8,970,500	9,096,000	9,133,000	9,702,250	10,054,500	5,477,750	2,371,750	977,000	75,938,000
04/01/43	11,623,750	8,270,750	8,938,500	9,049,750	9,116,500	9,678,500	10,024,500	5,467,500	2,380,750	994,500	75,545,000
04/01/44	21,283,500	8,788,750	8,897,500	9,030,750	9,101,750	9,665,500	10,015,500	5,460,000	2,386,750	1,000,500	85,630,500
04/01/45	-	28,670,250	9,277,250	8,957,000	9,078,000	9,637,000	9,990,750	5,444,750	2,394,750	1,025,500	84,475,250
04/01/46	-	-	28,896,000	9,450,500	8,825,000	9,368,000	9,745,250	5,406,750	2,514,500	1,183,500	75,389,500
04/01/47	-	-	-	29,447,250	9,448,500	9,074,750	9,514,250	5,376,750	2,625,250	1,327,750	66,814,500
04/01/48	-	-	-	-	33,484,500	5,748,250	9,451,750	5,329,000	2,737,000	1,478,500	58,229,000
04/01/49	-	-	-	-	-	26,670,000	5,174,000	5,474,000	2,939,250	1,760,000	42,017,250
04/01/50	-	-	-	-	-	-	25,746,000	1,466,750	3,272,000	1,905,250	32,390,000
04/01/51	-	-	-	-	-	-	-	18,564,000	1,898,000	2,140,250	22,602,250
04/01/52	-	-	-	-	-	-	-	-	12,736,500	2,900,000	15,636,500
	215,960,500	208,425,750	210,649,500	211,895,000	213,401,000	209,967,750	210,659,000	115,957,750	57,688,375	27,920,188	1,682,524,813

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$70,000,000	\$32,970,000	\$15,265,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	Future_2	Future_3	Future_4	Future_5	Future_6	Future_7	Future_8	Future_9	Future_10	Future_11

Projected
Future
Clean Water
Bonds

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	5,575,000	-	-	-	-	-	-	-	-	-	5,575,000
04/01/26	2,655,000	9,635,000	-	-	-	-	-	-	-	-	12,290,000
04/01/27	2,195,000	4,115,000	7,885,000	-	-	-	-	-	-	-	14,195,000
04/01/28	2,625,000	4,195,000	3,825,000	5,145,000	-	-	-	-	-	-	15,790,000
04/01/29	2,990,000	4,310,000	3,955,000	4,060,000	7,065,000	-	-	-	-	-	22,380,000
04/01/30	3,155,000	4,515,000	4,145,000	4,255,000	3,590,000	5,135,000	-	-	-	-	24,795,000
04/01/31	3,545,000	4,660,000	4,305,000	4,405,000	3,730,000	4,150,000	2,665,000	-	-	-	27,460,000
04/01/32	3,660,000	4,790,000	4,445,000	4,530,000	3,870,000	4,290,000	4,280,000	-	-	-	29,865,000
04/01/33	4,340,000	4,810,000	4,535,000	4,580,000	3,975,000	4,400,000	4,390,000	2,095,000	-	-	33,125,000
04/01/34	5,230,000	4,735,000	4,580,000	4,560,000	4,050,000	4,465,000	4,470,000	2,175,000	-	120,000	34,960,000
04/01/35	5,815,000	4,890,000	4,760,000	4,730,000	4,225,000	4,650,000	4,660,000	2,275,000	615,000	5,000	36,625,000
04/01/36	6,585,000	5,035,000	4,960,000	4,905,000	4,405,000	4,850,000	4,855,000	2,380,000	660,000	25,000	38,660,000
04/01/37	7,135,000	5,245,000	5,195,000	5,135,000	4,615,000	5,080,000	5,090,000	2,490,000	700,000	35,000	40,720,000
04/01/38	7,720,000	5,420,000	5,410,000	5,330,000	4,815,000	5,305,000	5,310,000	2,605,000	745,000	60,000	42,720,000
04/01/39	8,290,000	5,540,000	5,590,000	5,480,000	5,000,000	5,495,000	5,510,000	2,720,000	810,000	115,000	44,550,000
04/01/40	8,845,000	5,670,000	5,790,000	5,640,000	5,195,000	5,705,000	5,725,000	2,840,000	880,000	160,000	46,450,000
04/01/41	9,450,000	5,820,000	6,010,000	5,825,000	5,405,000	5,930,000	5,955,000	2,965,000	950,000	205,000	48,515,000
04/01/42	9,815,000	6,000,000	6,240,000	6,025,000	5,630,000	6,175,000	6,200,000	3,105,000	1,020,000	250,000	50,460,000
04/01/43	10,105,000	6,240,000	6,520,000	6,280,000	5,895,000	6,460,000	6,480,000	3,250,000	1,080,000	280,000	52,590,000
04/01/44	20,270,000	7,070,000	6,805,000	6,575,000	6,175,000	6,770,000	6,795,000	3,405,000	1,140,000	300,000	65,305,000
04/01/45	-	27,305,000	7,525,000	6,830,000	6,460,000	7,080,000	7,110,000	3,560,000	1,205,000	340,000	67,415,000
04/01/46	-	-	27,520,000	7,665,000	6,530,000	7,165,000	7,220,000	3,700,000	1,385,000	515,000	61,700,000
04/01/47	-	-	-	28,045,000	7,480,000	7,230,000	7,350,000	3,855,000	1,565,000	685,000	56,210,000
04/01/48	-	-	-	-	31,890,000	4,265,000	7,655,000	4,000,000	1,755,000	870,000	50,435,000
04/01/49	-	-	-	-	-	25,400,000	3,760,000	4,345,000	2,045,000	1,195,000	36,745,000
04/01/50	-	-	-	-	-	-	24,520,000	555,000	2,480,000	1,400,000	28,955,000
04/01/51	-	-	-	-	-	-	-	17,680,000	1,230,000	1,705,000	20,615,000
04/01/52	-	-	-	-	-	-	-	-	12,130,000	2,550,000	14,680,000
	130,000,000	130,000,000	130,000,000	130,000,000	130,000,000	130,000,000	130,000,000	70,000,000	32,970,000	15,265,000	1,028,235,000

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$70,000,000	\$32,970,000	\$15,265,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/45	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53
Pmt Periods	Future_2	Future_3	Future_4	Future_5	Future_6	Future_7	Future_8	Future_9	Future_10	Future_11

Projected
Future
Clean Water
Bonds

Date	Principal	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	4,875,000	-	-	-	-	-	-	-	-	-	4,875,000
04/01/26	6,221,250	4,875,000	-	-	-	-	-	-	-	-	11,096,250
04/01/27	6,088,500	6,018,250	4,875,000	-	-	-	-	-	-	-	16,981,750
04/01/28	5,978,750	5,812,500	6,105,750	4,875,000	-	-	-	-	-	-	22,772,000
04/01/29	5,847,500	5,602,750	5,914,500	6,242,750	4,875,000	-	-	-	-	-	28,482,500
04/01/30	5,698,000	5,387,250	5,716,750	6,039,750	6,146,750	4,875,000	-	-	-	-	33,863,500
04/01/31	5,540,250	5,161,500	5,509,500	5,827,000	5,967,250	6,243,250	4,875,000	-	-	-	39,123,750
04/01/32	5,363,000	4,928,500	5,294,250	5,606,750	5,780,750	6,035,750	6,366,750	2,625,000	-	-	42,000,750
04/01/33	5,180,000	4,689,000	5,072,000	5,380,250	5,587,250	5,821,250	6,152,750	3,500,000	1,236,375	-	42,618,875
04/01/34	4,963,000	4,448,500	4,845,250	5,151,250	5,388,500	5,601,250	5,933,250	3,395,250	1,648,500	572,438	41,947,188
04/01/35	4,701,500	4,211,750	4,616,250	4,923,250	5,186,000	5,378,000	5,709,750	3,286,500	1,619,750	757,250	40,390,000
04/01/36	4,410,750	3,967,250	4,378,250	4,686,750	4,974,750	5,145,500	5,476,750	3,172,750	1,589,000	757,000	38,558,750
04/01/37	4,081,500	3,715,500	4,130,250	4,441,500	4,754,500	4,903,000	5,234,000	3,053,750	1,556,000	755,750	36,625,750
04/01/38	3,724,750	3,453,250	3,870,500	4,184,750	4,523,750	4,649,000	4,979,500	2,929,250	1,521,000	754,000	34,589,750
04/01/39	3,338,750	3,182,250	3,600,000	3,918,250	4,283,000	4,383,750	4,714,000	2,799,000	1,483,750	751,000	32,453,750
04/01/40	2,924,250	2,905,250	3,320,500	3,644,250	4,033,000	4,109,000	4,438,500	2,663,000	1,443,250	745,250	30,226,250
04/01/41	2,482,000	2,621,750	3,031,000	3,362,250	3,773,250	3,823,750	4,152,250	2,521,000	1,399,250	737,250	27,903,750
04/01/42	2,009,500	2,330,750	2,730,500	3,071,000	3,503,000	3,527,250	3,854,500	2,372,750	1,351,750	727,000	25,478,000
04/01/43	1,518,750	2,030,750	2,418,500	2,769,750	3,221,500	3,218,500	3,544,500	2,217,500	1,300,750	714,500	22,955,000
04/01/44	1,013,500	1,718,750	2,092,500	2,455,750	2,926,750	2,895,500	3,220,500	2,055,000	1,246,750	700,500	20,325,500
04/01/45	-	1,365,250	1,752,250	2,127,000	2,618,000	2,557,000	2,880,750	1,884,750	1,189,750	685,500	17,060,250
04/01/46	-	-	1,376,000	1,785,500	2,295,000	2,203,000	2,525,250	1,706,750	1,129,500	668,500	13,689,500
04/01/47	-	-	-	1,402,250	1,968,500	1,844,750	2,164,250	1,521,750	1,060,250	642,750	10,604,500
04/01/48	-	-	-	-	1,594,500	1,483,250	1,796,750	1,329,000	982,000	608,500	7,794,000
04/01/49	-	-	-	-	-	1,270,000	1,414,000	1,129,000	894,250	565,000	5,272,250
04/01/50	-	-	-	-	-	-	1,226,000	911,750	792,000	505,250	3,435,000
04/01/51	-	-	-	-	-	-	-	884,000	668,000	435,250	1,987,250
04/01/52	-	-	-	-	-	-	-	-	606,500	350,000	956,500
	85,960,500	78,425,750	80,649,500	81,895,000	83,401,000	79,967,750	80,659,000	45,957,750	24,718,375	12,655,188	654,289,813

Oklahoma Water Resources Board
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 Projected Future Program Cashflows

2024 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/24			-	
10/01/24	-	1,625,000	1,625,000	
04/01/25	5,575,000	3,250,000	8,825,000	10,450,000
10/01/25	-	3,110,625	3,110,625	-
04/01/26	2,655,000	3,110,625	5,765,625	8,876,250
10/01/26	-	3,044,250	3,044,250	-
04/01/27	2,195,000	3,044,250	5,239,250	8,283,500
10/01/27	-	2,989,375	2,989,375	-
04/01/28	2,625,000	2,989,375	5,614,375	8,603,750
10/01/28	-	2,923,750	2,923,750	-
04/01/29	2,990,000	2,923,750	5,913,750	8,837,500
10/01/29	-	2,849,000	2,849,000	-
04/01/30	3,155,000	2,849,000	6,004,000	8,853,000
10/01/30	-	2,770,125	2,770,125	-
04/01/31	3,545,000	2,770,125	6,315,125	9,085,250
10/01/31	-	2,681,500	2,681,500	-
04/01/32	3,660,000	2,681,500	6,341,500	9,023,000
10/01/32	-	2,590,000	2,590,000	-
04/01/33	4,340,000	2,590,000	6,930,000	9,520,000
10/01/33	-	2,481,500	2,481,500	-
04/01/34	5,230,000	2,481,500	7,711,500	10,193,000
10/01/34	-	2,350,750	2,350,750	-
04/01/35	5,815,000	2,350,750	8,165,750	10,516,500
10/01/35	-	2,205,375	2,205,375	-
04/01/36	6,585,000	2,205,375	8,790,375	10,995,750
10/01/36	-	2,040,750	2,040,750	-
04/01/37	7,135,000	2,040,750	9,175,750	11,216,500
10/01/37	-	1,862,375	1,862,375	-
04/01/38	7,720,000	1,862,375	9,582,375	11,444,750
10/01/38	-	1,669,375	1,669,375	-
04/01/39	8,290,000	1,669,375	9,959,375	11,628,750
10/01/39	-	1,462,125	1,462,125	-
04/01/40	8,845,000	1,462,125	10,307,125	11,769,250
10/01/40	-	1,241,000	1,241,000	-
04/01/41	9,450,000	1,241,000	10,691,000	11,932,000
10/01/41	-	1,004,750	1,004,750	-
04/01/42	9,815,000	1,004,750	10,819,750	11,824,500
10/01/42	-	759,375	759,375	-
04/01/43	10,105,000	759,375	10,864,375	11,623,750
10/01/43	-	506,750	506,750	-
04/01/44	20,270,000	506,750	20,776,750	21,283,500
10/01/44	-	-	-	-
04/01/45	-	-	-	-
10/01/45	-	-	-	-
04/01/46	-	-	-	-
10/01/46	-	-	-	-
04/01/47	-	-	-	-
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
	130,000,000	85,960,500	215,960,500	215,960,500

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2025 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/25	-	-	-	-
10/01/25	-	1,625,000	1,625,000	-
04/01/26	9,635,000	3,250,000	12,885,000	14,510,000
10/01/26	-	3,009,125	3,009,125	-
04/01/27	4,115,000	3,009,125	7,124,125	10,133,250
10/01/27	-	2,906,250	2,906,250	-
04/01/28	4,195,000	2,906,250	7,101,250	10,007,500
10/01/28	-	2,801,375	2,801,375	-
04/01/29	4,310,000	2,801,375	7,111,375	9,912,750
10/01/29	-	2,693,625	2,693,625	-
04/01/30	4,515,000	2,693,625	7,208,625	9,902,250
10/01/30	-	2,580,750	2,580,750	-
04/01/31	4,660,000	2,580,750	7,240,750	9,821,500
10/01/31	-	2,464,250	2,464,250	-
04/01/32	4,790,000	2,464,250	7,254,250	9,718,500
10/01/32	-	2,344,500	2,344,500	-
04/01/33	4,810,000	2,344,500	7,154,500	9,499,000
10/01/33	-	2,224,250	2,224,250	-
04/01/34	4,735,000	2,224,250	6,959,250	9,183,500
10/01/34	-	2,105,875	2,105,875	-
04/01/35	4,890,000	2,105,875	6,995,875	9,101,750
10/01/35	-	1,983,625	1,983,625	-
04/01/36	5,035,000	1,983,625	7,018,625	9,002,250
10/01/36	-	1,857,750	1,857,750	-
04/01/37	5,245,000	1,857,750	7,102,750	8,960,500
10/01/37	-	1,726,625	1,726,625	-
04/01/38	5,420,000	1,726,625	7,146,625	8,873,250
10/01/38	-	1,591,125	1,591,125	-
04/01/39	5,540,000	1,591,125	7,131,125	8,722,250
10/01/39	-	1,452,625	1,452,625	-
04/01/40	5,670,000	1,452,625	7,122,625	8,575,250
10/01/40	-	1,310,875	1,310,875	-
04/01/41	5,820,000	1,310,875	7,130,875	8,441,750
10/01/41	-	1,165,375	1,165,375	-
04/01/42	6,000,000	1,165,375	7,165,375	8,330,750
10/01/42	-	1,015,375	1,015,375	-
04/01/43	6,240,000	1,015,375	7,255,375	8,270,750
10/01/43	-	859,375	859,375	-
04/01/44	7,070,000	859,375	7,929,375	8,788,750
10/01/44	-	682,625	682,625	-
04/01/45	27,305,000	682,625	27,987,625	28,670,250
10/01/45	-	-	-	-
04/01/46	-	-	-	-
10/01/46	-	-	-	-
04/01/47	-	-	-	-
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
	130,000,000	78,425,750	208,425,750	208,425,750

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2026 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/26	-	-	-	-
10/01/26	-	1,625,000	1,625,000	-
04/01/27	7,885,000	3,250,000	11,135,000	12,760,000
10/01/27	-	3,052,875	3,052,875	-
04/01/28	3,825,000	3,052,875	6,877,875	9,930,750
10/01/28	-	2,957,250	2,957,250	-
04/01/29	3,955,000	2,957,250	6,912,250	9,869,500
10/01/29	-	2,858,375	2,858,375	-
04/01/30	4,145,000	2,858,375	7,003,375	9,861,750
10/01/30	-	2,754,750	2,754,750	-
04/01/31	4,305,000	2,754,750	7,059,750	9,814,500
10/01/31	-	2,647,125	2,647,125	-
04/01/32	4,445,000	2,647,125	7,092,125	9,739,250
10/01/32	-	2,536,000	2,536,000	-
04/01/33	4,535,000	2,536,000	7,071,000	9,607,000
10/01/33	-	2,422,625	2,422,625	-
04/01/34	4,580,000	2,422,625	7,002,625	9,425,250
10/01/34	-	2,308,125	2,308,125	-
04/01/35	4,760,000	2,308,125	7,068,125	9,376,250
10/01/35	-	2,189,125	2,189,125	-
04/01/36	4,960,000	2,189,125	7,149,125	9,338,250
10/01/36	-	2,065,125	2,065,125	-
04/01/37	5,195,000	2,065,125	7,260,125	9,325,250
10/01/37	-	1,935,250	1,935,250	-
04/01/38	5,410,000	1,935,250	7,345,250	9,280,500
10/01/38	-	1,800,000	1,800,000	-
04/01/39	5,590,000	1,800,000	7,390,000	9,190,000
10/01/39	-	1,660,250	1,660,250	-
04/01/40	5,790,000	1,660,250	7,450,250	9,110,500
10/01/40	-	1,515,500	1,515,500	-
04/01/41	6,010,000	1,515,500	7,525,500	9,041,000
10/01/41	-	1,365,250	1,365,250	-
04/01/42	6,240,000	1,365,250	7,605,250	8,970,500
10/01/42	-	1,209,250	1,209,250	-
04/01/43	6,520,000	1,209,250	7,729,250	8,938,500
10/01/43	-	1,046,250	1,046,250	-
04/01/44	6,805,000	1,046,250	7,851,250	8,897,500
10/01/44	-	876,125	876,125	-
04/01/45	7,525,000	876,125	8,401,125	9,277,250
10/01/45	-	688,000	688,000	-
04/01/46	27,520,000	688,000	28,208,000	28,896,000
10/01/46	-	-	-	-
04/01/47	-	-	-	-
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
	130,000,000	80,649,500	210,649,500	210,649,500

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2027 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/27	-	-	-	-
10/01/27	-	1,625,000	1,625,000	-
04/01/28	5,145,000	3,250,000	8,395,000	10,020,000
10/01/28	-	3,121,375	3,121,375	-
04/01/29	4,060,000	3,121,375	7,181,375	10,302,750
10/01/29	-	3,019,875	3,019,875	-
04/01/30	4,255,000	3,019,875	7,274,875	10,294,750
10/01/30	-	2,913,500	2,913,500	-
04/01/31	4,405,000	2,913,500	7,318,500	10,232,000
10/01/31	-	2,803,375	2,803,375	-
04/01/32	4,530,000	2,803,375	7,333,375	10,136,750
10/01/32	-	2,690,125	2,690,125	-
04/01/33	4,580,000	2,690,125	7,270,125	9,960,250
10/01/33	-	2,575,625	2,575,625	-
04/01/34	4,560,000	2,575,625	7,135,625	9,711,250
10/01/34	-	2,461,625	2,461,625	-
04/01/35	4,730,000	2,461,625	7,191,625	9,653,250
10/01/35	-	2,343,375	2,343,375	-
04/01/36	4,905,000	2,343,375	7,248,375	9,591,750
10/01/36	-	2,220,750	2,220,750	-
04/01/37	5,135,000	2,220,750	7,355,750	9,576,500
10/01/37	-	2,092,375	2,092,375	-
04/01/38	5,330,000	2,092,375	7,422,375	9,514,750
10/01/38	-	1,959,125	1,959,125	-
04/01/39	5,480,000	1,959,125	7,439,125	9,398,250
10/01/39	-	1,822,125	1,822,125	-
04/01/40	5,640,000	1,822,125	7,462,125	9,284,250
10/01/40	-	1,681,125	1,681,125	-
04/01/41	5,825,000	1,681,125	7,506,125	9,187,250
10/01/41	-	1,535,500	1,535,500	-
04/01/42	6,025,000	1,535,500	7,560,500	9,096,000
10/01/42	-	1,384,875	1,384,875	-
04/01/43	6,280,000	1,384,875	7,664,875	9,049,750
10/01/43	-	1,227,875	1,227,875	-
04/01/44	6,575,000	1,227,875	7,802,875	9,030,750
10/01/44	-	1,063,500	1,063,500	-
04/01/45	6,830,000	1,063,500	7,893,500	8,957,000
10/01/45	-	892,750	892,750	-
04/01/46	7,665,000	892,750	8,557,750	9,450,500
10/01/46	-	701,125	701,125	-
04/01/47	28,045,000	701,125	28,746,125	29,447,250
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
130,000,000	81,895,000	211,895,000	211,895,000	

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2028 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/28			-	
10/01/28	-	1,625,000	1,625,000	
04/01/29	7,065,000	3,250,000	10,315,000	11,940,000
10/01/29	-	3,073,375	3,073,375	-
04/01/30	3,590,000	3,073,375	6,663,375	9,736,750
10/01/30	-	2,983,625	2,983,625	-
04/01/31	3,730,000	2,983,625	6,713,625	9,697,250
10/01/31	-	2,890,375	2,890,375	-
04/01/32	3,870,000	2,890,375	6,760,375	9,650,750
10/01/32	-	2,793,625	2,793,625	-
04/01/33	3,975,000	2,793,625	6,768,625	9,562,250
10/01/33	-	2,694,250	2,694,250	-
04/01/34	4,050,000	2,694,250	6,744,250	9,438,500
10/01/34	-	2,593,000	2,593,000	-
04/01/35	4,225,000	2,593,000	6,818,000	9,411,000
10/01/35	-	2,487,375	2,487,375	-
04/01/36	4,405,000	2,487,375	6,892,375	9,379,750
10/01/36	-	2,377,250	2,377,250	-
04/01/37	4,615,000	2,377,250	6,992,250	9,369,500
10/01/37	-	2,261,875	2,261,875	-
04/01/38	4,815,000	2,261,875	7,076,875	9,338,750
10/01/38	-	2,141,500	2,141,500	-
04/01/39	5,000,000	2,141,500	7,141,500	9,283,000
10/01/39	-	2,016,500	2,016,500	-
04/01/40	5,195,000	2,016,500	7,211,500	9,228,000
10/01/40	-	1,886,625	1,886,625	-
04/01/41	5,405,000	1,886,625	7,291,625	9,178,250
10/01/41	-	1,751,500	1,751,500	-
04/01/42	5,630,000	1,751,500	7,381,500	9,133,000
10/01/42	-	1,610,750	1,610,750	-
04/01/43	5,895,000	1,610,750	7,505,750	9,116,500
10/01/43	-	1,463,375	1,463,375	-
04/01/44	6,175,000	1,463,375	7,638,375	9,101,750
10/01/44	-	1,309,000	1,309,000	-
04/01/45	6,460,000	1,309,000	7,769,000	9,078,000
10/01/45	-	1,147,500	1,147,500	-
04/01/46	6,530,000	1,147,500	7,677,500	8,825,000
10/01/46	-	984,250	984,250	-
04/01/47	7,480,000	984,250	8,464,250	9,448,500
10/01/47	-	797,250	797,250	-
04/01/48	31,890,000	797,250	32,687,250	33,484,500
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
	130,000,000	83,401,000	213,401,000	213,401,000

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2029 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/29			-	
10/01/29	-	1,625,000	1,625,000	
04/01/30	5,135,000	3,250,000	8,385,000	10,010,000
10/01/30	-	3,121,625	3,121,625	-
04/01/31	4,150,000	3,121,625	7,271,625	10,393,250
10/01/31	-	3,017,875	3,017,875	-
04/01/32	4,290,000	3,017,875	7,307,875	10,325,750
10/01/32	-	2,910,625	2,910,625	-
04/01/33	4,400,000	2,910,625	7,310,625	10,221,250
10/01/33	-	2,800,625	2,800,625	-
04/01/34	4,465,000	2,800,625	7,265,625	10,066,250
10/01/34	-	2,689,000	2,689,000	-
04/01/35	4,650,000	2,689,000	7,339,000	10,028,000
10/01/35	-	2,572,750	2,572,750	-
04/01/36	4,850,000	2,572,750	7,422,750	9,995,500
10/01/36	-	2,451,500	2,451,500	-
04/01/37	5,080,000	2,451,500	7,531,500	9,983,000
10/01/37	-	2,324,500	2,324,500	-
04/01/38	5,305,000	2,324,500	7,629,500	9,954,000
10/01/38	-	2,191,875	2,191,875	-
04/01/39	5,495,000	2,191,875	7,686,875	9,878,750
10/01/39	-	2,054,500	2,054,500	-
04/01/40	5,705,000	2,054,500	7,759,500	9,814,000
10/01/40	-	1,911,875	1,911,875	-
04/01/41	5,930,000	1,911,875	7,841,875	9,753,750
10/01/41	-	1,763,625	1,763,625	-
04/01/42	6,175,000	1,763,625	7,938,625	9,702,250
10/01/42	-	1,609,250	1,609,250	-
04/01/43	6,460,000	1,609,250	8,069,250	9,678,500
10/01/43	-	1,447,750	1,447,750	-
04/01/44	6,770,000	1,447,750	8,217,750	9,665,500
10/01/44	-	1,278,500	1,278,500	-
04/01/45	7,080,000	1,278,500	8,358,500	9,637,000
10/01/45	-	1,101,500	1,101,500	-
04/01/46	7,165,000	1,101,500	8,266,500	9,368,000
10/01/46	-	922,375	922,375	-
04/01/47	7,230,000	922,375	8,152,375	9,074,750
10/01/47	-	741,625	741,625	-
04/01/48	4,265,000	741,625	5,006,625	5,748,250
10/01/48	-	635,000	635,000	-
04/01/49	25,400,000	635,000	26,035,000	26,670,000
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
	130,000,000	79,967,750	209,967,750	209,967,750

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2030 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/30	-	-	-	-
10/01/30	-	1,625,000	1,625,000	-
04/01/31	2,665,000	3,250,000	5,915,000	7,540,000
10/01/31	-	3,183,375	3,183,375	-
04/01/32	4,280,000	3,183,375	7,463,375	10,646,750
10/01/32	-	3,076,375	3,076,375	-
04/01/33	4,390,000	3,076,375	7,466,375	10,542,750
10/01/33	-	2,966,625	2,966,625	-
04/01/34	4,470,000	2,966,625	7,436,625	10,403,250
10/01/34	-	2,854,875	2,854,875	-
04/01/35	4,660,000	2,854,875	7,514,875	10,369,750
10/01/35	-	2,738,375	2,738,375	-
04/01/36	4,855,000	2,738,375	7,593,375	10,331,750
10/01/36	-	2,617,000	2,617,000	-
04/01/37	5,090,000	2,617,000	7,707,000	10,324,000
10/01/37	-	2,489,750	2,489,750	-
04/01/38	5,310,000	2,489,750	7,799,750	10,289,500
10/01/38	-	2,357,000	2,357,000	-
04/01/39	5,510,000	2,357,000	7,867,000	10,224,000
10/01/39	-	2,219,250	2,219,250	-
04/01/40	5,725,000	2,219,250	7,944,250	10,163,500
10/01/40	-	2,076,125	2,076,125	-
04/01/41	5,955,000	2,076,125	8,031,125	10,107,250
10/01/41	-	1,927,250	1,927,250	-
04/01/42	6,200,000	1,927,250	8,127,250	10,054,500
10/01/42	-	1,772,250	1,772,250	-
04/01/43	6,480,000	1,772,250	8,252,250	10,024,500
10/01/43	-	1,610,250	1,610,250	-
04/01/44	6,795,000	1,610,250	8,405,250	10,015,500
10/01/44	-	1,440,375	1,440,375	-
04/01/45	7,110,000	1,440,375	8,550,375	9,990,750
10/01/45	-	1,262,625	1,262,625	-
04/01/46	7,220,000	1,262,625	8,482,625	9,745,250
10/01/46	-	1,082,125	1,082,125	-
04/01/47	7,350,000	1,082,125	8,432,125	9,514,250
10/01/47	-	898,375	898,375	-
04/01/48	7,655,000	898,375	8,553,375	9,451,750
10/01/48	-	707,000	707,000	-
04/01/49	3,760,000	707,000	4,467,000	5,174,000
10/01/49	-	613,000	613,000	-
04/01/50	24,520,000	613,000	25,133,000	25,746,000
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
	130,000,000	80,659,000	210,659,000	210,659,000

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2031 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/31			-	
10/01/31	-	875,000	875,000	
04/01/32	-	1,750,000	1,750,000	2,625,000
10/01/32	-	1,750,000	1,750,000	-
04/01/33	2,095,000	1,750,000	3,845,000	5,595,000
10/01/33	-	1,697,625	1,697,625	-
04/01/34	2,175,000	1,697,625	3,872,625	5,570,250
10/01/34	-	1,643,250	1,643,250	-
04/01/35	2,275,000	1,643,250	3,918,250	5,561,500
10/01/35	-	1,586,375	1,586,375	-
04/01/36	2,380,000	1,586,375	3,966,375	5,552,750
10/01/36	-	1,526,875	1,526,875	-
04/01/37	2,490,000	1,526,875	4,016,875	5,543,750
10/01/37	-	1,464,625	1,464,625	-
04/01/38	2,605,000	1,464,625	4,069,625	5,534,250
10/01/38	-	1,399,500	1,399,500	-
04/01/39	2,720,000	1,399,500	4,119,500	5,519,000
10/01/39	-	1,331,500	1,331,500	-
04/01/40	2,840,000	1,331,500	4,171,500	5,503,000
10/01/40	-	1,260,500	1,260,500	-
04/01/41	2,965,000	1,260,500	4,225,500	5,486,000
10/01/41	-	1,186,375	1,186,375	-
04/01/42	3,105,000	1,186,375	4,291,375	5,477,750
10/01/42	-	1,108,750	1,108,750	-
04/01/43	3,250,000	1,108,750	4,358,750	5,467,500
10/01/43	-	1,027,500	1,027,500	-
04/01/44	3,405,000	1,027,500	4,432,500	5,460,000
10/01/44	-	942,375	942,375	-
04/01/45	3,560,000	942,375	4,502,375	5,444,750
10/01/45	-	853,375	853,375	-
04/01/46	3,700,000	853,375	4,553,375	5,406,750
10/01/46	-	760,875	760,875	-
04/01/47	3,855,000	760,875	4,615,875	5,376,750
10/01/47	-	664,500	664,500	-
04/01/48	4,000,000	664,500	4,664,500	5,329,000
10/01/48	-	564,500	564,500	-
04/01/49	4,345,000	564,500	4,909,500	5,474,000
10/01/49	-	455,875	455,875	-
04/01/50	555,000	455,875	1,010,875	1,466,750
10/01/50	-	442,000	442,000	-
04/01/51	17,680,000	442,000	18,122,000	18,564,000
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
70,000,000	45,957,750	115,957,750	115,957,750	

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2032 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/32			-	
10/01/32	-	412,125	412,125	
04/01/33	-	824,250	824,250	1,236,375
10/01/33	-	824,250	824,250	-
04/01/34	575,000	824,250	1,399,250	2,223,500
10/01/34	-	809,875	809,875	-
04/01/35	615,000	809,875	1,424,875	2,234,750
10/01/35	-	794,500	794,500	-
04/01/36	660,000	794,500	1,454,500	2,249,000
10/01/36	-	778,000	778,000	-
04/01/37	700,000	778,000	1,478,000	2,256,000
10/01/37	-	760,500	760,500	-
04/01/38	745,000	760,500	1,505,500	2,266,000
10/01/38	-	741,875	741,875	-
04/01/39	810,000	741,875	1,551,875	2,293,750
10/01/39	-	721,625	721,625	-
04/01/40	880,000	721,625	1,601,625	2,323,250
10/01/40	-	699,625	699,625	-
04/01/41	950,000	699,625	1,649,625	2,349,250
10/01/41	-	675,875	675,875	-
04/01/42	1,020,000	675,875	1,695,875	2,371,750
10/01/42	-	650,375	650,375	-
04/01/43	1,080,000	650,375	1,730,375	2,380,750
10/01/43	-	623,375	623,375	-
04/01/44	1,140,000	623,375	1,763,375	2,386,750
10/01/44	-	594,875	594,875	-
04/01/45	1,205,000	594,875	1,799,875	2,394,750
10/01/45	-	564,750	564,750	-
04/01/46	1,385,000	564,750	1,949,750	2,514,500
10/01/46	-	530,125	530,125	-
04/01/47	1,565,000	530,125	2,095,125	2,625,250
10/01/47	-	491,000	491,000	-
04/01/48	1,755,000	491,000	2,246,000	2,737,000
10/01/48	-	447,125	447,125	-
04/01/49	2,045,000	447,125	2,492,125	2,939,250
10/01/49	-	396,000	396,000	-
04/01/50	2,480,000	396,000	2,876,000	3,272,000
10/01/50	-	334,000	334,000	-
04/01/51	1,230,000	334,000	1,564,000	1,898,000
10/01/51	-	303,250	303,250	-
04/01/52	12,130,000	303,250	12,433,250	12,736,500
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
	32,970,000	24,718,375	57,688,375	57,688,375

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2033 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/33			-	
10/01/33	-	190,813	190,813	
04/01/34	120,000	381,625	501,625	692,438
10/01/34	-	378,625	378,625	-
04/01/35	5,000	378,625	383,625	762,250
10/01/35	-	378,500	378,500	-
04/01/36	25,000	378,500	403,500	782,000
10/01/36	-	377,875	377,875	-
04/01/37	35,000	377,875	412,875	790,750
10/01/37	-	377,000	377,000	-
04/01/38	60,000	377,000	437,000	814,000
10/01/38	-	375,500	375,500	-
04/01/39	115,000	375,500	490,500	866,000
10/01/39	-	372,625	372,625	-
04/01/40	160,000	372,625	532,625	905,250
10/01/40	-	368,625	368,625	-
04/01/41	205,000	368,625	573,625	942,250
10/01/41	-	363,500	363,500	-
04/01/42	250,000	363,500	613,500	977,000
10/01/42	-	357,250	357,250	-
04/01/43	280,000	357,250	637,250	994,500
10/01/43	-	350,250	350,250	-
04/01/44	300,000	350,250	650,250	1,000,500
10/01/44	-	342,750	342,750	-
04/01/45	340,000	342,750	682,750	1,025,500
10/01/45	-	334,250	334,250	-
04/01/46	515,000	334,250	849,250	1,183,500
10/01/46	-	321,375	321,375	-
04/01/47	685,000	321,375	1,006,375	1,327,750
10/01/47	-	304,250	304,250	-
04/01/48	870,000	304,250	1,174,250	1,478,500
10/01/48	-	282,500	282,500	-
04/01/49	1,195,000	282,500	1,477,500	1,760,000
10/01/49	-	252,625	252,625	-
04/01/50	1,400,000	252,625	1,652,625	1,905,250
10/01/50	-	217,625	217,625	-
04/01/51	1,705,000	217,625	1,922,625	2,140,250
10/01/51	-	175,000	175,000	-
04/01/52	2,550,000	175,000	2,725,000	2,900,000
10/01/52	-	111,250	111,250	-
04/01/53	4,450,000	111,250	4,561,250	4,672,500
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
	15,265,000	12,655,188	27,920,188	27,920,188