

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

Summary of Assumed Drinking Water Funding Capacity

Fiscal Year	(1) Bonds Sold	Costs of Issuance @ 1.00%	Net Bond Funded Loans	(2) Recycling Federal Cap Grants	(3) Assumed State Match	(4) Transfer from Clean Water	Total Direct Loans	(5) Recycled Loans	Total Loans Funded in Program	Principal Forgiveness Loans	Total Annual Loan Funding	Cumulative Program Loans Originated Since FY2010
2010	94,460,000	721,697	87,330,040	10,305,033	2,630,200	4,339,830	17,275,063	34,500,000	139,105,103	32,219,168	171,324,271	171,324,271
2011	57,910,000	592,313	55,425,946	12,549,363	3,372,600	4,339,830	20,261,793	27,462,694	103,150,433	5,058,900	108,209,333	279,533,604
2012	49,395,000	455,652	53,776,570	7,651,933	2,340,200	2,500,000	12,492,133	6,789,719	73,058,422	3,454,500	76,512,922	356,046,526
2013	76,915,000	709,247	44,345,175	6,522,668	2,230,200	-	8,752,868	-	53,098,042	2,230,200	55,328,242	411,374,769
2014	-	-	-	6,746,910	2,092,600	-	8,839,510	-	8,839,510	2,092,600	10,932,110	422,306,879
2015	-	-	-	6,982,990	2,850,200	-	9,833,190	-	9,833,190	2,850,200	12,683,390	434,990,269
2016	-	-	-	7,386,930	2,831,400	-	10,218,330	-	10,218,330	2,381,400	12,599,730	447,589,999
2017	-	-	-	6,483,910	2,655,800	-	9,139,710	-	9,139,710	2,678,600	11,818,310	459,408,309
2018	80,055,000	656,397	87,344,200	6,506,710	2,655,800	-	9,162,510	-	96,506,710	2,655,800	99,162,510	558,570,819
2019	-	-	-	7,716,030	3,149,400	-	10,865,430	-	10,865,430	3,149,400	14,014,830	572,585,649
2020	-	-	-	7,644,000	3,120,000	15,000,000	25,764,000	-	25,764,000	3,120,000	28,884,000	601,469,649
2021	95,000,000	723,866	107,542,420	7,648,900	3,122,000	-	10,770,900	-	118,313,320	3,122,000	121,435,320	722,904,969
2022	199,000,000	1,148,177	227,394,131	22,979,029	4,537,800	-	27,516,829	-	254,910,960	15,082,020	269,992,980	992,897,949
2023	175,000,000	812,175	169,194,525	18,188,909	4,000,000	-	22,188,909	-	191,383,434	16,985,325	208,368,759	1,201,266,708
2024	160,000,000	1,600,000	150,693,401	9,191,881	7,706,599	-	16,898,480	40,141,300	207,733,181	17,395,885	225,129,066	1,426,395,774
2025	160,000,000	1,600,000	150,159,481	17,764,201	8,240,519	-	26,004,720	19,089,000	195,253,201	18,703,989	213,957,190	1,640,352,964
2026	80,000,000	800,000	70,959,481	17,764,201	8,240,519	-	26,004,720	16,808,800	113,773,001	18,703,989	132,476,990	1,772,829,954
2027	38,000,000	380,000	36,328,450	2,776,833	1,291,550	-	4,068,383	18,572,800	58,969,633	1,679,015	60,648,648	1,833,478,601
2028	38,000,000	380,000	36,328,450	2,776,833	1,291,550	-	4,068,383	19,682,100	60,078,933	1,679,015	61,757,948	1,895,236,549
2029	38,000,000	380,000	37,620,000	-	-	-	-	20,502,600	58,122,600	-	58,122,600	1,953,359,149
2030	38,000,000	380,000	37,620,000	-	-	-	-	20,966,000	58,586,000	-	58,586,000	2,011,945,149
2031	38,000,000	380,000	37,620,000	-	-	-	-	21,458,900	59,078,900	-	59,078,900	2,071,024,049
2032	38,000,000	380,000	37,620,000	-	-	-	-	21,964,100	59,584,100	-	59,584,100	2,130,608,149
2033	11,510,000	115,100	11,394,900	-	-	-	-	22,518,500	33,913,400	-	33,913,400	2,164,521,549
2034	-	-	-	-	-	-	-	-	-	-	-	-
	1,467,245,000	12,214,624	1,438,697,171	185,587,264	68,358,936	26,179,660	280,125,861	290,456,513	2,009,279,544	155,242,005	2,164,521,549	

- (1) All Bonds assumed to be 30 yr w/ approx. level debt service & structured to reflect an average coverage of 1.40x. See underlying schedules for detailed bond rates and amorts.
- (2) Federal Cap Grants including transfers from Clean Water less Set-Asides and Principal Forgiveness funds. See additional schedules for details.
- (3) State Match funded with bond proceeds. Assumed at 20% of available Cap Grant.
- (4) In Fiscal Year 2020, \$30 million was approved but only \$15 million was transferred.
- (5) Recycled loans are originated with existing cash balances and excess Revenue Funds, after bond debt service has been paid.

Note: All Future Loans assume 30% subsidy, 30 year level structure. See underlying schedules for detailed cash flow analysis.

Proof of Perpetuity:	
To-Date Capitalization to Preserve:	370,296,525
Future Grant Transfers from CWSRF	-
Assumed Future DW Capitalization:	77,044,685
Total Preservation Requirement:	447,341,211
Equity Fund Balance 4/1/2062	607,084,165
Perpetuity Excess/(Shortfall):	159,742,955

Historical Bond Issuances:		
Series	Delivery	Par Sold
2003	10/29/03	122,910,000
2004	10/26/04	83,405,000
2010	01/13/10	94,460,000
2011	04/03/11	57,910,000
2012	06/12/12	49,395,000
2013A	09/19/13	41,410,000
2013B (Ref)	09/19/13	35,505,000
2016	10/19/16	90,000,000
2018	03/22/18	80,055,000
2019 (Ref)	12/19/19	28,210,000
2020	10/22/20	95,000,000
2021	12/21/21	199,000,000
2023	05/18/23	175,000,000
	Total:	1,152,260,000

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Program Equity Fund

Date	Beginning Balance	Interest @ 0.50%	DSRF Release	Max Amount Available for D/S If Defaults Occur	Transfer From/(To) Revenue Fund	New Loan Origination	Ending Balance
04/01/20							
04/01/21	-	-					
04/01/22							
04/01/23							29,821,370
04/01/24	29,821,370	-	2,517,461	32,338,831	7,802,529	(40,141,300)	60
04/01/25	60	0	8,464,176	8,464,236	10,624,794	(19,089,000)	30
04/01/26	30	0	-	30	16,808,799	(16,808,800)	29
04/01/27	29	0		29	18,572,806	(18,572,800)	36
04/01/28	36	0		36	19,682,151	(19,682,100)	87
04/01/29	87	0		87	20,502,577	(20,502,600)	64
04/01/30	64	0		65	20,965,960	(20,966,000)	25
04/01/31	25	0		25	21,458,924	(21,458,900)	49
04/01/32	49	0		50	21,964,122	(21,964,100)	71
04/01/33	71	0		72	22,518,483	(22,518,500)	55
04/01/34	55	0		55	24,228,299	-	24,228,354
04/01/35	24,228,354	121,142		24,349,495	26,158,721	-	50,508,217
04/01/36	50,508,217	252,541		50,760,758	25,895,388	-	76,656,146
04/01/37	76,656,146	383,281		77,039,427	25,884,069	-	102,923,495
04/01/38	102,923,495	514,617		103,438,113	25,944,497	-	129,382,610
04/01/39	129,382,610	646,913		130,029,523	25,916,846	-	155,946,369
04/01/40	155,946,369	779,732		156,726,101	25,360,341	-	182,086,442
04/01/41	182,086,442	910,432		182,996,874	25,201,552	-	208,198,426
04/01/42	208,198,426	1,040,992		209,239,418	24,624,132	-	233,863,550
04/01/43	233,863,550	1,169,318		235,032,868	24,566,191	-	259,599,059
04/01/44	259,599,059	1,297,995		260,897,055	24,347,474	-	285,244,528
04/01/45	285,244,528	1,426,223		286,670,751	24,276,715	-	310,947,466
04/01/46	310,947,466	1,554,737		312,502,203	24,373,693	-	336,875,896
04/01/47	336,875,896	1,684,379		338,560,275	24,042,239	-	362,602,514
04/01/48	362,602,514	1,813,013		364,415,527	23,280,783	-	387,696,310
04/01/49	387,696,310	1,938,482		389,634,792	22,742,339	-	412,377,131
04/01/50	412,377,131	2,061,886		414,439,017	21,663,597	-	436,102,614
04/01/51	436,102,614	2,180,513		438,283,127	20,330,029	-	458,613,156
04/01/52	458,613,156	2,293,066		460,906,222	20,089,764	-	480,995,986
04/01/53	480,995,986	2,404,980		483,400,966	18,731,316	-	502,132,281
04/01/54	502,132,281	2,510,661		504,642,943	16,057,622	-	520,700,565
04/01/55	520,700,565	2,603,503		523,304,067	15,960,485	-	539,264,553
04/01/56	539,264,553	2,696,323		541,960,875	11,693,452	-	553,654,327
04/01/57	553,654,327	2,768,272		556,422,599	8,990,224	-	565,412,823
04/01/58	565,412,823	2,827,064		568,239,888	7,239,277	-	575,479,165
04/01/59	575,479,165	2,877,396		578,356,561	6,275,398	-	584,631,959
04/01/60	584,631,959	2,923,160		587,555,119	5,415,544	-	592,970,663
04/01/61	592,970,663	2,964,853		595,935,516	4,522,784	-	600,458,300
04/01/62	600,458,300	3,002,292		603,460,592	3,623,574	-	607,084,165
04/01/63	607,084,165	3,035,421		610,119,586	2,716,005	-	612,835,591
04/01/64	612,835,591	3,064,178		615,899,769	6,303,845	-	622,203,614
04/01/65	622,203,614	3,111,018		625,314,632	-	-	625,314,632
04/01/66	625,314,632	-		625,314,632	-	-	625,314,632
04/01/67	625,314,632	-		625,314,632	-	-	625,314,632
04/01/68	625,314,632	-		625,314,632	-	-	625,314,632
04/01/69	625,314,632	-		625,314,632	-	-	625,314,632
04/01/70	625,314,632	-		625,314,632	-	-	625,314,632
04/01/71	625,314,632	-		625,314,632	-	-	625,314,632
04/01/72	625,314,632	-		625,314,632	-	-	625,314,632
04/01/73	625,314,632	-		625,314,632	-	-	625,314,632
04/01/74	625,314,632	-		625,314,632	-	-	625,314,632
04/01/75	625,314,632	-		625,314,632	-	-	625,314,632
04/01/76	625,314,632	-		625,314,632	-	-	625,314,632
04/01/77	625,314,632	-		625,314,632	-	-	625,314,632
		24,474,244	10,981,637		658,559,130	(221,704,100)	

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	
	1	2	3	4	5	6	7	8	9	10	
Principal:	\$40,141,300	\$19,089,000	\$16,808,800	\$18,572,800	\$19,682,100	\$20,502,600	\$20,966,000	\$21,458,900	\$21,964,100	\$21,964,100	221,149,700
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	Projected
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	Drinking Water
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	Recycled
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	Loans
Pmt Periods	32	32	32	32	32	32	32	32	32	32	

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	702,473	-	-	-	-	-	-	-	-	-	-	702,473
04/01/26	2,182,536	334,058	-	-	-	-	-	-	-	-	-	2,516,593
04/01/27	2,182,536	1,037,894	294,154	-	-	-	-	-	-	-	-	3,514,584
04/01/28	2,182,536	1,037,894	913,917	325,024	-	-	-	-	-	-	-	4,459,371
04/01/29	2,182,536	1,037,894	913,917	1,009,828	344,437	-	-	-	-	-	-	5,488,612
04/01/30	2,182,536	1,037,894	913,917	1,009,828	1,070,142	358,796	-	-	-	-	-	6,573,112
04/01/31	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	366,905	-	-	-	-	7,695,976
04/01/32	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	375,531	-	-	-	8,844,551
04/01/33	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	384,372	-	-	10,020,141
04/01/34	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	384,372	-	11,214,358
04/01/35	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/36	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/37	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/38	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/39	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/40	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/41	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/42	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/43	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/44	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/45	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/46	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/47	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/48	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/49	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/50	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/51	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/52	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/53	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/54	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/55	2,182,536	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	12,024,204
04/01/56	-	1,037,894	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	9,841,668
04/01/57	-	-	913,917	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	8,803,773
04/01/58	-	-	-	1,009,828	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	7,889,857
04/01/59	-	-	-	-	1,070,142	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	6,880,029
04/01/60	-	-	-	-	-	1,114,754	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	5,809,887
04/01/61	-	-	-	-	-	-	1,139,949	1,166,749	1,194,217	1,194,217	1,194,217	4,695,133
	66,178,551	31,470,888	27,711,659	30,619,860	32,448,696	33,801,405	34,565,385	35,378,000	36,210,893	36,210,893		364,596,230

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Drinking Water Recycled Loans
	1	2	3	4	5	6	7	8	9	10	
Principal:	40,141,300	19,089,000	16,808,800	18,572,800	19,682,100	20,502,600	20,966,000	21,458,900	21,964,100	21,964,100	
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	
Pmt Periods	32	32	32	32	32	32	32	32	32	32	

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	777,590	-	-	-	-	-	-	-	-	-	-	777,590
04/01/27	804,806	369,779	-	-	-	-	-	-	-	-	-	1,174,585
04/01/28	832,974	382,722	325,609	-	-	-	-	-	-	-	-	1,541,305
04/01/29	862,128	396,117	337,005	359,780	-	-	-	-	-	-	-	1,955,030
04/01/30	892,303	409,981	348,800	372,372	381,268	-	-	-	-	-	-	2,404,725
04/01/31	923,534	424,330	361,008	385,405	394,613	397,163	-	-	-	-	-	2,886,053
04/01/32	955,857	439,182	373,644	398,894	408,424	411,063	406,139	-	-	-	-	3,393,204
04/01/33	989,312	454,553	386,721	412,856	422,719	425,451	420,354	415,687	-	-	-	3,927,654
04/01/34	1,023,938	470,463	400,256	427,306	437,514	440,341	435,067	430,237	425,474	-	-	4,490,595
04/01/35	1,059,776	486,929	414,265	442,261	452,827	455,753	450,294	445,295	440,365	425,474	-	5,073,240
04/01/36	1,096,868	503,971	428,765	457,740	468,676	471,705	466,054	460,880	455,778	440,365	-	5,250,804
04/01/37	1,135,258	521,610	443,771	473,761	485,080	488,214	482,366	477,011	471,730	455,778	-	5,434,582
04/01/38	1,174,993	539,867	459,303	490,343	502,058	505,302	499,249	493,706	488,241	471,730	-	5,624,792
04/01/39	1,216,117	558,762	475,379	507,505	519,630	522,987	516,723	510,986	505,329	488,241	-	5,821,660
04/01/40	1,258,681	578,319	492,017	525,268	537,817	541,292	534,808	528,871	523,016	505,329	-	6,025,418
04/01/41	1,302,735	598,560	509,238	543,652	556,640	560,237	553,526	547,381	541,322	505,329	-	6,236,307
04/01/42	1,348,331	619,509	527,061	562,680	576,123	579,845	572,900	566,539	560,268	541,322	-	6,454,578
04/01/43	1,395,523	641,192	545,508	582,374	596,287	600,140	592,951	586,368	579,877	560,268	-	6,680,488
04/01/44	1,444,366	663,634	564,601	602,757	617,157	621,145	613,704	606,891	600,173	579,877	-	6,914,306
04/01/45	1,494,919	686,861	584,362	623,853	638,758	642,885	635,184	628,132	621,179	600,173	-	7,156,306
04/01/46	1,547,241	710,901	604,815	645,688	661,114	665,386	657,416	650,117	642,920	621,179	-	7,406,777
04/01/47	1,601,394	735,783	625,983	668,287	684,253	688,675	680,425	672,871	665,422	642,920	-	7,666,014
04/01/48	1,657,443	761,535	647,893	691,677	708,202	712,778	704,240	696,422	688,712	665,422	-	7,934,325
04/01/49	1,715,454	788,189	670,569	715,886	732,989	737,725	728,888	720,796	712,817	688,712	-	8,212,026
04/01/50	1,775,494	815,776	694,039	740,942	758,644	763,546	754,399	746,024	737,766	712,817	-	8,499,447
04/01/51	1,837,637	844,328	718,330	766,875	785,196	790,270	780,803	772,135	763,588	737,766	-	8,796,928
04/01/52	1,901,954	873,879	743,472	793,716	812,678	817,929	808,132	799,160	790,313	763,588	-	9,104,820
04/01/53	1,968,522	904,465	769,493	821,496	841,122	846,557	836,416	827,130	817,974	790,313	-	9,423,489
04/01/54	2,037,421	936,121	796,426	850,248	870,561	876,186	865,691	856,080	846,603	817,974	-	9,753,311
04/01/55	2,108,730	968,885	824,301	880,007	901,031	906,853	895,990	886,043	876,234	846,603	-	10,094,677
04/01/56	-	1,002,796	853,151	910,807	932,567	938,593	927,350	917,054	906,902	876,234	-	8,265,454
04/01/57	-	-	883,011	942,685	965,207	971,443	959,807	949,151	938,644	906,902	-	7,516,851
04/01/58	-	-	-	975,679	998,989	1,005,444	993,400	982,371	971,497	938,644	-	6,866,024
04/01/59	-	-	-	-	1,033,954	1,040,634	1,028,169	1,016,754	1,005,499	971,497	-	6,096,507
04/01/60	-	-	-	-	-	1,077,057	1,064,155	1,052,341	1,040,691	1,005,499	-	5,239,743
04/01/61	-	-	-	-	-	-	1,101,400	1,089,173	1,077,116	1,040,691	-	4,308,380
	40,141,300	19,089,000	16,808,800	18,572,800	19,682,100	20,502,600	20,966,000	21,458,900	21,964,100	21,964,100		221,149,700

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	40,141,300	19,089,000	16,808,800	18,572,800	19,682,100	20,502,600	20,966,000	21,458,900	21,964,100	21,964,100
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%
First Interest:	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal:	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64
Pmt Periods:	32	32	32	32	32	32	32	32	32	32

Projected
Drinking Water
Recycled
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	702,473	-	-	-	-	-	-	-	-	-	-	702,473
04/01/26	1,404,946	334,058	-	-	-	-	-	-	-	-	-	1,739,003
04/01/27	1,377,730	668,115	294,154	-	-	-	-	-	-	-	-	2,339,999
04/01/28	1,349,562	655,173	588,308	325,024	-	-	-	-	-	-	-	2,918,066
04/01/29	1,320,408	641,777	576,912	650,048	344,437	-	-	-	-	-	-	3,533,581
04/01/30	1,290,233	627,913	565,117	637,456	688,874	358,796	-	-	-	-	-	4,168,388
04/01/31	1,259,002	613,564	552,908	624,423	675,529	717,591	366,905	-	-	-	-	4,809,923
04/01/32	1,226,679	598,712	540,273	610,933	661,718	703,690	733,810	375,531	-	-	-	5,451,347
04/01/33	1,193,224	583,341	527,196	596,972	647,423	689,303	719,595	751,062	384,372	-	-	6,092,487
04/01/34	1,158,598	567,432	513,660	582,522	632,628	674,412	704,883	736,512	768,744	384,372	-	6,723,763
04/01/35	1,122,760	550,966	499,651	567,567	617,315	659,000	689,655	721,454	753,852	768,744	-	6,950,964
04/01/36	1,085,668	533,923	485,152	552,087	601,466	643,049	673,895	705,869	738,439	753,852	-	6,773,400
04/01/37	1,047,277	516,284	470,145	536,066	585,062	626,539	657,583	689,738	722,487	738,439	-	6,589,622
04/01/38	1,007,543	498,028	454,613	519,485	568,084	609,452	640,700	673,043	705,976	722,487	-	6,399,412
04/01/39	966,419	479,132	438,538	502,323	550,512	591,766	623,227	655,763	688,888	705,976	-	6,202,544
04/01/40	923,855	459,576	421,900	484,560	532,325	573,462	605,141	637,878	671,201	688,888	-	5,998,786
04/01/41	879,801	439,335	404,679	466,176	513,502	554,517	586,423	619,368	652,896	671,201	-	5,787,896
04/01/42	834,205	418,385	386,856	447,148	494,019	534,908	567,050	600,210	633,950	652,896	-	5,569,625
04/01/43	787,013	396,702	368,408	427,454	473,855	514,614	546,998	580,381	614,340	633,950	-	5,343,715
04/01/44	738,170	374,260	349,316	407,071	452,985	493,609	526,245	559,858	594,044	614,340	-	5,109,898
04/01/45	687,617	351,033	329,555	385,975	431,384	471,869	504,765	538,617	573,038	594,044	-	4,867,897
04/01/46	635,295	326,993	309,102	364,140	409,028	449,368	482,534	516,632	551,297	573,038	-	4,617,427
04/01/47	581,142	302,112	287,933	341,541	385,889	426,079	459,524	493,878	528,795	551,297	-	4,358,190
04/01/48	525,093	276,359	266,024	318,151	361,940	401,976	435,709	470,327	505,505	528,795	-	4,089,879
04/01/49	467,082	249,705	243,348	293,942	337,153	377,028	411,061	445,953	481,400	505,505	-	3,812,178
04/01/50	407,042	222,119	219,878	268,886	311,498	351,208	385,550	420,725	456,452	481,400	-	3,524,757
04/01/51	344,899	193,567	195,586	242,953	284,946	324,484	359,146	394,614	430,630	456,452	-	3,227,276
04/01/52	280,582	164,015	170,445	216,112	257,464	296,824	331,818	367,589	403,904	430,630	-	2,919,384
04/01/53	214,014	133,429	144,423	188,332	229,020	268,197	303,533	339,619	376,243	403,904	-	2,600,715
04/01/54	145,115	101,773	117,491	159,580	199,581	238,567	274,259	310,669	347,614	376,243	-	2,270,893
04/01/55	73,806	69,009	89,616	129,821	169,111	207,901	243,959	280,706	317,983	347,614	-	1,929,527
04/01/56	-	35,098	60,766	99,021	137,575	176,161	212,600	249,695	287,315	317,983	-	1,576,213
04/01/57	-	-	30,905	67,143	104,935	143,310	180,143	217,598	255,573	287,315	-	1,286,922
04/01/58	-	-	-	34,149	71,153	109,310	146,549	184,378	222,721	255,573	-	1,023,833
04/01/59	-	-	-	-	36,188	74,119	111,780	149,995	188,718	222,721	-	783,522
04/01/60	-	-	-	-	-	37,697	75,794	114,408	153,526	188,718	-	570,144
04/01/61	-	-	-	-	-	-	38,549	77,576	117,102	153,526	-	386,753
	26,037,251	12,381,888	10,902,859	12,047,060	12,766,596	13,298,805	13,599,385	13,919,100	14,246,793	14,246,793		143,446,530

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
	1	2	3	4	5	6	7	8	9	10
Principal:	\$16,898,480	\$26,004,720	\$26,004,720	\$4,068,383	\$4,068,383	\$0	\$0	\$0	\$0	\$0
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63
Pmt Periods	32	32	32	32	32	32	32	32	32	32

\$77,044,685
 Projected
 Drinking Water
 Direct
 Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total
04/01/21	-	-	-	-	-	-	-	-	-	-	0
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	591,447	-	-	-	-	-	-	-	-	-	591,447
04/01/26	918,793	910,165	-	-	-	-	-	-	-	-	1,828,958
04/01/27	918,793	1,413,911	910,165	-	-	-	-	-	-	-	3,242,869
04/01/28	918,793	1,413,911	1,413,911	142,393	-	-	-	-	-	-	3,889,009
04/01/29	918,793	1,413,911	1,413,911	221,203	218,445	-	-	-	-	-	4,186,264
04/01/30	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/31	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/32	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/33	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/34	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/35	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/36	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/37	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/38	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/39	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/40	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/41	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/42	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/43	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/44	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/45	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/46	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/47	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/48	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/49	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/50	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/51	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/52	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/53	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/54	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/55	918,793	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	4,189,022
04/01/56	-	1,413,911	1,413,911	221,203	221,203	-	-	-	-	-	3,270,229
04/01/57	-	-	1,413,911	221,203	221,203	-	-	-	-	-	1,856,318
04/01/58	-	-	-	221,203	221,203	-	-	-	-	-	442,407
	28,155,233	43,327,503	43,327,503	6,778,495	6,633,343	0	0	0	0	0	128,222,076

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	Projected Drinking Water Direct Loans
	1	2	3	4	5	
Principal:	16,898,480	26,004,720	26,004,720	4,068,383	4,068,383	
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	
Pmt Periods	32	32	32	32	32	

Date	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-
04/01/26	327,346	-	-	-	-	327,346
04/01/27	338,803	503,746	-	-	-	842,549
04/01/28	350,661	521,377	503,746	-	-	1,375,785
04/01/29	362,934	539,625	521,377	78,810	78,810	1,581,557
04/01/30	375,637	558,512	539,625	81,568	81,568	1,636,911
04/01/31	388,784	578,060	558,512	84,423	84,423	1,694,203
04/01/32	402,392	598,292	578,060	87,378	87,378	1,753,500
04/01/33	416,476	619,233	598,292	90,436	90,436	1,814,873
04/01/34	431,052	640,906	619,233	93,602	93,602	1,878,394
04/01/35	446,139	663,337	640,906	96,878	96,878	1,944,137
04/01/36	461,754	686,554	663,337	100,268	100,268	2,012,182
04/01/37	477,915	710,584	686,554	103,778	103,778	2,082,608
04/01/38	494,642	735,454	710,584	107,410	107,410	2,155,500
04/01/39	511,955	761,195	735,454	111,169	111,169	2,230,942
04/01/40	529,873	787,837	761,195	115,060	115,060	2,309,025
04/01/41	548,419	815,411	787,837	119,087	119,087	2,389,841
04/01/42	567,614	843,950	815,411	123,255	123,255	2,473,486
04/01/43	587,480	873,489	843,950	127,569	127,569	2,560,058
04/01/44	608,042	904,061	873,489	132,034	132,034	2,649,660
04/01/45	629,323	935,703	904,061	136,655	136,655	2,742,398
04/01/46	651,350	968,452	935,703	141,438	141,438	2,838,382
04/01/47	674,147	1,002,348	968,452	146,389	146,389	2,937,725
04/01/48	697,742	1,037,430	1,002,348	151,512	151,512	3,040,545
04/01/49	722,163	1,073,741	1,037,430	156,815	156,815	3,146,964
04/01/50	747,439	1,111,321	1,073,741	162,304	162,304	3,257,108
04/01/51	773,599	1,150,218	1,111,321	167,984	167,984	3,371,107
04/01/52	800,675	1,190,475	1,150,218	173,864	173,864	3,489,096
04/01/53	828,699	1,232,142	1,190,475	179,949	179,949	3,611,214
04/01/54	857,703	1,275,267	1,232,142	186,247	186,247	3,737,607
04/01/55	887,723	1,319,901	1,275,267	192,766	192,766	3,868,423
04/01/56	-	1,366,098	1,319,901	199,513	199,513	3,085,025
04/01/57	-	-	1,366,098	206,496	206,496	1,779,089
04/01/58	-	-	-	213,723	213,723	427,446
	16,898,480	26,004,720	26,004,720	4,068,383	4,068,383	77,044,685

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2024	2025	2026	2027	2028	
	1	2	3	4	5	
Principal:	16,898,480	26,004,720	26,004,720	4,068,383	4,068,383	Projected Drinking Water Direct Loans
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	
Pmt Periods	32	32	32	32	32	

Date	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-
04/01/25	591,447	-	-	-	-	591,447
04/01/26	591,447	910,165	-	-	-	1,501,612
04/01/27	579,990	910,165	910,165	-	-	2,400,320
04/01/28	568,132	892,534	910,165	142,393	-	2,513,224
04/01/29	555,858	874,286	892,534	142,393	139,635	2,604,707
04/01/30	543,156	855,399	874,286	139,635	139,635	2,552,111
04/01/31	530,008	835,851	855,399	136,780	136,780	2,494,819
04/01/32	516,401	815,619	835,851	133,825	133,825	2,435,522
04/01/33	502,317	794,679	815,619	130,767	130,767	2,374,149
04/01/34	487,741	773,006	794,679	127,602	127,602	2,310,629
04/01/35	472,654	750,574	773,006	124,326	124,326	2,244,885
04/01/36	457,039	727,357	750,574	120,935	120,935	2,176,840
04/01/37	440,878	703,328	727,357	117,426	117,426	2,106,414
04/01/38	424,150	678,457	703,328	113,793	113,793	2,033,522
04/01/39	406,838	652,716	678,457	110,034	110,034	1,958,080
04/01/40	388,920	626,075	652,716	106,143	106,143	1,879,997
04/01/41	370,374	598,500	626,075	102,116	102,116	1,799,181
04/01/42	351,179	569,961	598,500	97,948	97,948	1,715,537
04/01/43	331,313	540,423	569,961	93,634	93,634	1,628,965
04/01/44	310,751	509,851	540,423	89,169	89,169	1,539,363
04/01/45	289,470	478,208	509,851	84,548	84,548	1,446,624
04/01/46	267,443	445,459	478,208	79,765	79,765	1,350,641
04/01/47	244,646	411,563	445,459	74,815	74,815	1,251,297
04/01/48	221,051	376,481	411,563	69,691	69,691	1,148,477
04/01/49	196,630	340,171	376,481	64,388	64,388	1,042,058
04/01/50	171,354	302,590	340,171	58,900	58,900	931,914
04/01/51	145,194	263,694	302,590	53,219	53,219	817,915
04/01/52	118,118	223,436	263,694	47,340	47,340	699,926
04/01/53	90,094	181,769	223,436	41,254	41,254	577,808
04/01/54	61,090	138,644	181,769	34,956	34,956	451,416
04/01/55	31,070	94,010	138,644	28,437	28,437	320,599
04/01/56	-	47,813	94,010	21,691	21,691	185,205
04/01/57	-	-	47,813	14,708	14,708	77,229
04/01/58	-	-	-	7,480	7,480	14,961
	11,256,753	17,322,783	17,322,783	2,710,112	2,564,960	51,177,391

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,693,401	150,159,481	70,959,481	36,328,450	36,328,450	37,620,000	37,620,000	37,620,000	37,620,000	37,620,000	632,569,264
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	Projected
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	Drinking Water
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	Leveraged
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	Loans
Date	Date	Date	Date	Date	Date	Date	Date	Date	Date	Date	Date
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	2,637,135	-	-	-	-	-	-	-	-	-	2,637,135
04/01/26	8,193,401	2,627,791	-	-	-	-	-	-	-	-	10,821,192
04/01/27	8,193,401	8,164,371	1,241,791	-	-	-	-	-	-	-	17,599,563
04/01/28	8,193,401	8,164,371	3,858,161	635,748	-	-	-	-	-	-	20,851,681
04/01/29	8,193,401	8,164,371	3,858,161	1,975,226	635,748	-	-	-	-	-	22,826,907
04/01/30	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	658,350	-	-	-	-	24,824,736
04/01/31	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	658,350	-	-	-	26,870,185
04/01/32	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	658,350	-	-	28,915,635
04/01/33	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	658,350	-	30,961,084
04/01/34	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	658,350	33,006,534
04/01/35	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/36	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/37	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/38	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/39	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/40	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/41	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/42	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/43	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/44	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/45	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/46	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/47	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/48	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/49	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/50	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/51	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/52	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/53	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/54	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/55	8,193,401	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	34,393,633
04/01/56	-	8,164,371	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	26,200,232
04/01/57	-	-	3,858,161	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	18,035,861
04/01/58	-	-	-	1,975,226	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	14,177,700
04/01/59	-	-	-	-	1,975,226	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	12,202,474
04/01/60	-	-	-	-	-	2,045,449	2,045,449	2,045,449	2,045,449	2,045,449	10,227,247
04/01/61	-	-	-	-	-	-	2,045,449	2,045,449	2,045,449	2,045,449	8,181,798
04/01/62	-	-	-	-	-	-	-	2,045,449	2,045,449	2,045,449	6,136,348
04/01/63	-	-	-	-	-	-	-	-	2,045,449	2,045,449	4,090,899
04/01/64	-	-	-	-	-	-	-	-	-	2,045,449	2,045,449
04/01/65	-	-	-	-	-	-	-	-	-	-	-
04/01/66	-	-	-	-	-	-	-	-	-	-	-
04/01/67	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-
	248,439,161	247,558,919	116,986,635	59,892,534	59,892,534	62,021,835	62,021,835	62,021,835	62,021,835	62,021,835	1,042,878,958

**Oklahoma Water Resources Board
Drinking Water Program**

Projected Future Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Drinking Water Leveraged Loans Principal
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,693,401	150,159,481	70,959,481	36,328,450	36,328,450	37,620,000	37,620,000	37,620,000	37,620,000	37,620,000	
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	
Date	Principal*	Principal*	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	2,919,132	-	-	-	-	-	-	-	-	-	2,919,132
04/01/27	3,021,301	2,908,789	-	-	-	-	-	-	-	-	5,930,091
04/01/28	3,127,047	3,010,597	1,374,580	-	-	-	-	-	-	-	7,512,223
04/01/29	3,236,494	3,115,968	1,422,690	703,730	-	-	-	-	-	-	8,478,882
04/01/30	3,349,771	3,225,026	1,472,484	728,361	703,730	-	-	-	-	-	9,479,373
04/01/31	3,467,013	3,337,902	1,524,021	753,854	728,361	728,749	-	-	-	-	10,539,901
04/01/32	3,588,358	3,454,729	1,577,362	780,239	753,854	754,256	728,749	-	-	-	11,637,547
04/01/33	3,713,951	3,575,644	1,632,569	807,547	780,239	780,655	754,256	728,749	-	-	12,773,610
04/01/34	3,843,939	3,700,792	1,689,709	835,811	807,547	807,978	780,655	754,256	728,749	-	13,949,436
04/01/35	3,978,477	3,830,320	1,748,849	865,064	835,811	836,257	807,978	780,655	754,256	728,749	15,166,416
04/01/36	4,117,724	3,964,381	1,810,059	895,342	865,064	865,526	836,257	807,978	780,655	754,256	15,697,240
04/01/37	4,261,844	4,103,134	1,873,411	926,679	895,342	895,819	865,526	836,257	807,978	780,655	16,246,644
04/01/38	4,411,009	4,246,744	1,938,980	959,112	926,679	927,173	895,819	865,526	836,257	807,978	16,815,276
04/01/39	4,565,394	4,395,380	2,006,845	992,681	959,112	959,624	927,173	895,819	865,526	836,257	17,403,811
04/01/40	4,725,183	4,549,218	2,077,084	1,027,425	992,681	993,211	959,624	927,173	895,819	865,526	18,012,944
04/01/41	4,890,564	4,708,441	2,149,782	1,063,385	1,027,425	1,027,973	993,211	959,624	927,173	895,819	18,643,397
04/01/42	5,061,734	4,873,236	2,225,025	1,100,604	1,063,385	1,063,952	1,027,973	993,211	959,624	927,173	19,295,916
04/01/43	5,238,895	5,043,800	2,302,900	1,139,125	1,100,604	1,101,191	1,063,952	1,027,973	993,211	959,624	19,971,273
04/01/44	5,422,256	5,220,333	2,383,502	1,178,994	1,139,125	1,139,732	1,101,191	1,063,952	1,027,973	993,211	20,670,268
04/01/45	5,612,035	5,403,044	2,466,924	1,220,259	1,178,994	1,179,623	1,139,732	1,101,191	1,063,952	1,027,973	21,393,727
04/01/46	5,808,456	5,592,151	2,553,267	1,262,968	1,220,259	1,220,910	1,179,623	1,139,732	1,101,191	1,063,952	22,142,508
04/01/47	6,011,752	5,787,876	2,642,631	1,307,172	1,262,968	1,263,641	1,220,910	1,179,623	1,139,732	1,101,191	22,917,495
04/01/48	6,222,163	5,990,452	2,735,123	1,352,923	1,307,172	1,307,869	1,263,641	1,220,910	1,179,623	1,139,732	23,719,608
04/01/49	6,439,939	6,200,118	2,830,853	1,400,275	1,352,923	1,353,644	1,307,869	1,263,641	1,220,910	1,179,623	24,549,794
04/01/50	6,665,337	6,417,122	2,929,932	1,449,285	1,400,275	1,401,022	1,353,644	1,307,869	1,263,641	1,220,910	25,409,037
04/01/51	6,898,624	6,641,721	3,032,480	1,500,010	1,449,285	1,450,058	1,401,022	1,353,644	1,307,869	1,263,641	26,298,353
04/01/52	7,140,076	6,874,181	3,138,617	1,552,510	1,500,010	1,500,810	1,450,058	1,401,022	1,353,644	1,307,869	27,218,796
04/01/53	7,389,978	7,114,778	3,248,468	1,606,848	1,552,510	1,553,338	1,500,810	1,450,058	1,401,022	1,353,644	28,171,453
04/01/54	7,648,627	7,363,795	3,362,165	1,663,087	1,606,848	1,607,705	1,553,338	1,500,810	1,450,058	1,401,022	29,157,454
04/01/55	7,916,329	7,621,528	3,479,841	1,721,296	1,663,087	1,663,974	1,607,705	1,553,338	1,500,810	1,450,058	30,177,965
04/01/56	-	7,888,281	3,601,635	1,781,541	1,721,296	1,722,214	1,663,974	1,607,705	1,553,338	1,500,810	31,040,793
04/01/57	-	-	3,727,692	1,843,895	1,781,541	1,782,214	1,722,214	1,663,974	1,607,705	1,553,338	31,882,850
04/01/58	-	-	-	1,908,431	1,843,895	1,844,878	1,782,214	1,722,214	1,663,974	1,607,705	32,713,588
04/01/59	-	-	-	-	1,908,431	1,909,449	1,844,878	1,782,214	1,722,214	1,663,974	33,531,567
04/01/60	-	-	-	-	-	1,976,280	1,909,449	1,844,878	1,782,214	1,722,214	34,351,847
04/01/61	-	-	-	-	-	-	1,976,280	1,909,449	1,844,878	1,782,214	35,174,127
04/01/62	-	-	-	-	-	-	-	1,976,280	1,909,449	1,844,878	36,000,407
04/01/63	-	-	-	-	-	-	-	-	1,976,280	1,909,449	36,830,687
04/01/64	-	-	-	-	-	-	-	-	-	1,976,280	37,665,967
04/01/65	-	-	-	-	-	-	-	-	-	-	38,507,247
04/01/66	-	-	-	-	-	-	-	-	-	-	39,364,527
04/01/67	-	-	-	-	-	-	-	-	-	-	40,232,807
04/01/68	-	-	-	-	-	-	-	-	-	-	41,112,087
04/01/69	-	-	-	-	-	-	-	-	-	-	42,003,367
04/01/70	-	-	-	-	-	-	-	-	-	-	42,905,647
04/01/71	-	-	-	-	-	-	-	-	-	-	43,819,927
04/01/72	-	-	-	-	-	-	-	-	-	-	44,746,207
04/01/73	-	-	-	-	-	-	-	-	-	-	45,684,487
04/01/74	-	-	-	-	-	-	-	-	-	-	46,634,767
	150,693,401	150,159,481	70,959,481	36,328,450	36,328,450	37,620,000	37,620,000	37,620,000	37,620,000	37,620,000	632,569,264

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Leveraged Loans

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Projected Drinking Water Leveraged Loans Interest
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,693,401	150,159,481	70,959,481	36,328,450	36,328,450	37,620,000	37,620,000	37,620,000	37,620,000	37,620,000	
Rate:	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	
Date	Interest*	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	2,637,135	-	-	-	-	-	-	-	-	-	2,637,135
04/01/26	5,274,269	2,627,791	-	-	-	-	-	-	-	-	7,902,060
04/01/27	5,172,099	5,255,582	1,241,791	-	-	-	-	-	-	-	11,669,472
04/01/28	5,066,354	5,153,774	2,483,582	635,748	-	-	-	-	-	-	13,339,458
04/01/29	4,956,907	5,048,403	2,435,472	1,271,496	635,748	-	-	-	-	-	14,348,026
04/01/30	4,843,630	4,939,344	2,385,677	1,246,865	1,271,496	658,350	-	-	-	-	15,345,363
04/01/31	4,726,388	4,826,469	2,334,140	1,221,373	1,246,865	1,316,700	658,350	-	-	-	16,330,285
04/01/32	4,605,043	4,709,642	2,280,800	1,194,988	1,221,373	1,291,194	1,316,700	658,350	-	-	17,278,088
04/01/33	4,479,450	4,588,726	2,225,592	1,167,679	1,194,988	1,264,795	1,291,194	1,316,700	658,350	-	18,187,474
04/01/34	4,349,462	4,463,579	2,168,452	1,139,415	1,167,679	1,237,472	1,264,795	1,291,194	1,316,700	658,350	19,057,098
04/01/35	4,214,924	4,334,051	2,109,312	1,110,162	1,139,415	1,209,193	1,237,472	1,264,795	1,291,194	1,316,700	19,227,217
04/01/36	4,075,677	4,199,990	2,048,103	1,079,885	1,110,162	1,179,924	1,209,193	1,237,472	1,264,795	1,291,194	18,696,393
04/01/37	3,931,557	4,061,237	1,984,751	1,048,548	1,079,885	1,149,630	1,179,924	1,209,193	1,237,472	1,264,795	18,146,989
04/01/38	3,782,392	3,917,627	1,919,181	1,016,114	1,048,548	1,118,277	1,149,630	1,179,924	1,209,193	1,237,472	17,578,357
04/01/39	3,628,007	3,768,991	1,851,317	982,545	1,016,114	1,085,826	1,118,277	1,149,630	1,179,924	1,209,193	16,989,822
04/01/40	3,468,218	3,615,153	1,781,077	947,801	982,545	1,052,239	1,085,826	1,118,277	1,149,630	1,179,924	16,380,689
04/01/41	3,302,837	3,455,930	1,708,379	911,841	947,801	1,017,476	1,052,239	1,085,826	1,118,277	1,149,630	15,750,236
04/01/42	3,131,667	3,291,135	1,633,137	874,623	911,841	981,497	1,017,476	1,052,239	1,085,826	1,118,277	15,097,717
04/01/43	2,954,506	3,120,571	1,555,261	836,102	874,623	944,259	981,497	1,017,476	1,052,239	1,085,826	14,422,360
04/01/44	2,771,145	2,944,038	1,474,660	796,232	836,102	905,717	944,259	981,497	1,017,476	1,052,239	13,723,365
04/01/45	2,581,366	2,761,327	1,391,237	754,967	796,232	865,827	905,717	944,259	981,497	1,017,476	12,999,906
04/01/46	2,384,945	2,572,220	1,304,895	712,258	754,967	824,540	865,827	905,717	944,259	981,497	12,251,125
04/01/47	2,181,649	2,376,495	1,215,530	668,054	712,258	781,808	824,540	865,827	905,717	944,259	11,476,138
04/01/48	1,971,238	2,173,919	1,123,038	622,303	668,054	737,581	781,808	824,540	865,827	905,717	10,674,025
04/01/49	1,753,462	1,964,253	1,027,309	574,951	622,303	691,805	737,581	781,808	824,540	865,827	9,843,839
04/01/50	1,528,064	1,747,249	928,229	525,942	574,951	644,428	691,805	737,581	781,808	824,540	8,984,596
04/01/51	1,294,777	1,522,650	825,681	475,217	525,942	595,392	644,428	691,805	737,581	781,808	8,095,280
04/01/52	1,053,325	1,290,190	719,545	422,716	475,217	544,640	595,392	644,428	691,805	737,581	7,174,838
04/01/53	803,423	1,049,593	609,693	368,378	422,716	492,112	544,640	595,392	644,428	691,805	6,222,180
04/01/54	544,773	800,576	495,997	312,139	368,378	437,745	492,112	544,640	595,392	644,428	5,236,179
04/01/55	277,072	542,843	378,321	253,931	312,139	381,475	437,745	492,112	544,640	595,392	4,215,668
04/01/56	-	276,090	256,526	193,685	253,931	323,236	381,475	437,745	492,112	544,640	3,159,439
04/01/57	-	-	130,469	131,331	193,685	262,958	323,236	381,475	437,745	492,112	2,353,012
04/01/58	-	-	-	66,795	131,331	200,571	262,958	323,236	381,475	437,745	1,804,112
04/01/59	-	-	-	-	66,795	136,001	200,571	262,958	323,236	381,475	1,371,036
04/01/60	-	-	-	-	-	69,170	136,001	200,571	262,958	323,236	991,936
04/01/61	-	-	-	-	-	-	69,170	136,001	200,571	262,958	668,700
04/01/62	-	-	-	-	-	-	-	69,170	136,001	200,571	405,742
04/01/63	-	-	-	-	-	-	-	-	69,170	136,001	205,170
04/01/64	-	-	-	-	-	-	-	-	-	69,170	69,170
04/01/65	-	-	-	-	-	-	-	-	-	-	-
04/01/66	-	-	-	-	-	-	-	-	-	-	-
04/01/67	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-
	97,745,760	97,399,438	46,027,154	23,564,084	23,564,084	24,401,835	24,401,835	24,401,835	24,401,835	24,401,835	410,309,694

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Principal:	\$160,000,000	\$160,000,000	\$80,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63
Pmt Periods	32	32	32	32	32	32	32	32	32	32

\$666,000,000
 Projected
 Future
 Drinking Water
 Bonds

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	4,666,667	-	-	-	-	-	-	-	-	-	-	4,666,667
04/01/26	8,000,000	6,000,000	-	-	-	-	-	-	-	-	-	14,000,000
04/01/27	9,985,000	10,715,000	3,000,000	-	-	-	-	-	-	-	-	23,700,000
04/01/28	9,385,750	10,739,250	5,225,000	1,425,000	-	-	-	-	-	-	-	26,775,000
04/01/29	9,576,500	10,720,500	5,223,750	2,410,000	1,425,000	-	-	-	-	-	-	29,355,750
04/01/30	9,624,000	10,690,500	5,209,500	2,414,500	2,415,000	1,425,000	-	-	-	-	-	31,778,500
04/01/31	9,429,750	10,659,500	5,202,750	2,412,500	2,414,250	2,440,000	1,425,000	-	-	-	-	33,983,750
04/01/32	10,260,500	10,577,250	5,193,000	2,409,250	2,417,250	2,438,000	2,430,000	1,425,000	-	-	-	37,150,250
04/01/33	10,640,250	10,521,000	5,180,250	2,409,750	2,418,750	2,434,750	2,433,500	2,425,000	1,425,000	-	-	39,888,250
04/01/34	10,854,250	10,494,250	5,174,500	2,408,750	2,418,750	2,435,250	2,430,500	2,423,750	2,420,000	431,625	-	41,491,625
04/01/35	10,954,500	10,465,250	5,170,250	2,401,250	2,422,250	2,439,250	2,426,250	2,426,250	2,419,000	575,500	-	41,699,750
04/01/36	10,425,750	10,448,750	5,157,250	2,402,500	2,424,000	2,436,500	2,430,750	2,427,250	2,416,750	575,500	-	41,145,000
04/01/37	10,523,750	10,448,750	5,150,750	2,402,000	2,424,000	2,432,250	2,433,500	2,426,750	2,418,250	575,500	-	41,235,500
04/01/38	10,628,000	10,454,000	5,145,250	2,399,750	2,422,250	2,436,500	2,434,500	2,424,750	2,418,250	575,500	-	41,338,750
04/01/39	10,697,500	10,453,750	5,135,500	2,395,750	2,423,750	2,438,750	2,433,750	2,426,250	2,416,750	575,500	-	41,397,250
04/01/40	10,248,250	10,382,750	5,116,500	2,395,000	2,428,250	2,439,000	2,431,250	2,426,000	2,423,750	575,500	-	40,866,250
04/01/41	10,875,500	10,329,000	5,108,500	2,392,250	2,430,500	2,437,250	2,432,000	2,429,000	2,418,750	575,500	-	41,428,250
04/01/42	12,446,000	10,151,250	5,090,750	2,397,500	2,430,500	2,438,500	2,430,750	2,430,000	2,422,250	575,500	-	42,813,000
04/01/43	13,190,500	10,090,250	5,088,500	2,390,250	2,433,250	2,437,500	2,432,500	2,429,000	2,423,750	575,500	-	43,491,000
04/01/44	11,195,750	10,140,000	5,075,750	2,391,000	2,433,500	2,434,250	2,437,000	2,426,000	2,428,250	575,500	-	41,537,000
04/01/45	11,306,000	10,124,500	5,067,750	2,384,250	2,436,250	2,438,750	2,434,000	2,426,000	2,425,500	575,500	-	41,618,500
04/01/46	11,415,000	10,131,250	5,064,000	2,380,250	2,436,250	2,440,500	2,433,750	2,428,750	2,425,750	575,500	-	41,731,000
04/01/47	11,511,750	10,063,500	5,049,000	2,378,750	2,443,500	2,434,500	2,436,000	2,429,000	2,428,750	575,500	-	41,750,250
04/01/48	11,600,750	9,929,250	5,023,000	2,379,500	2,447,500	2,436,000	2,430,500	2,436,750	2,424,250	575,500	-	41,683,000
04/01/49	11,676,250	9,826,250	5,011,250	2,377,250	2,448,250	2,434,500	2,432,500	2,436,500	2,432,500	575,500	-	41,650,750
04/01/50	11,692,750	9,637,500	4,977,750	2,377,000	2,450,750	2,440,000	2,431,500	2,438,500	2,432,750	575,500	-	41,454,000
04/01/51	11,777,000	9,401,750	4,943,250	2,373,500	2,459,750	2,437,000	2,437,500	2,437,500	2,435,250	575,500	-	41,278,000
04/01/52	11,859,500	9,346,000	4,937,500	2,371,750	2,464,750	2,430,750	2,440,000	2,438,500	2,434,750	575,500	-	41,299,000
04/01/53	11,729,000	9,121,000	4,898,750	2,371,500	2,465,750	2,436,250	2,439,000	2,436,250	2,446,250	575,500	-	40,919,250
04/01/54	15,114,750	9,429,500	4,798,250	2,372,500	2,482,750	2,432,750	2,439,500	2,440,750	2,454,000	575,500	-	44,540,250
04/01/55	-	23,824,500	5,228,750	2,349,500	2,484,750	2,430,500	2,441,250	2,441,500	2,453,000	575,500	-	44,229,250
04/01/56	-	-	14,878,500	2,583,500	2,492,250	2,424,250	2,444,000	2,453,500	2,463,500	575,500	-	30,315,000
04/01/57	-	-	-	9,271,500	2,609,750	2,419,000	2,442,500	2,456,000	2,469,750	805,500	-	22,474,000
04/01/58	-	-	-	-	7,066,500	2,544,500	2,436,750	2,459,250	2,476,750	1,114,000	-	18,097,750
04/01/59	-	-	-	-	-	6,909,000	2,561,750	2,458,000	2,474,250	1,281,500	-	15,684,500
04/01/60	-	-	-	-	-	-	7,050,750	2,592,250	2,472,500	1,429,250	-	13,544,750
04/01/61	-	-	-	-	-	-	-	7,140,000	2,601,250	1,577,750	-	11,319,000
04/01/62	-	-	-	-	-	-	-	-	7,218,750	1,851,500	-	9,070,250
	323,290,917	315,316,000	160,525,500	77,827,750	76,970,000	76,631,000	76,772,500	76,894,000	77,020,250	27,950,875		1,289,198,792

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Principal:	\$160,000,000	\$160,000,000	\$80,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63
Pmt Periods	FutureDW_1	FutureDW_2	FutureDW_3	FutureDW_4	FutureDW_5	FutureDW_6	FutureDW_7	FutureDW_8	FutureDW_9	FutureDW_10

Projected
Future
Drinking Water
Bonds

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-	-
04/01/27	1,985,000	2,715,000	-	-	-	-	-	-	-	-	-	4,700,000
04/01/28	1,485,000	2,875,000	1,225,000	-	-	-	-	-	-	-	-	5,585,000
04/01/29	1,750,000	3,000,000	1,285,000	510,000	-	-	-	-	-	-	-	6,545,000
04/01/30	1,885,000	3,120,000	1,335,000	540,000	515,000	-	-	-	-	-	-	7,395,000
04/01/31	1,785,000	3,245,000	1,395,000	565,000	540,000	540,000	-	-	-	-	-	8,070,000
04/01/32	2,705,000	3,325,000	1,455,000	590,000	570,000	565,000	530,000	-	-	-	-	9,740,000
04/01/33	3,220,000	3,435,000	1,515,000	620,000	600,000	590,000	560,000	525,000	-	-	-	11,065,000
04/01/34	3,595,000	3,580,000	1,585,000	650,000	630,000	620,000	585,000	550,000	520,000	-	-	12,315,000
04/01/35	3,875,000	3,730,000	1,660,000	675,000	665,000	655,000	610,000	580,000	545,000	-	-	12,995,000
04/01/36	3,540,000	3,900,000	1,730,000	710,000	700,000	685,000	645,000	610,000	570,000	-	-	13,090,000
04/01/37	3,815,000	4,095,000	1,810,000	745,000	735,000	715,000	680,000	640,000	600,000	-	-	13,835,000
04/01/38	4,110,000	4,305,000	1,895,000	780,000	770,000	755,000	715,000	670,000	630,000	-	-	14,630,000
04/01/39	4,385,000	4,520,000	1,980,000	815,000	810,000	795,000	750,000	705,000	660,000	-	-	15,420,000
04/01/40	4,155,000	4,675,000	2,060,000	855,000	855,000	835,000	785,000	740,000	700,000	-	-	15,660,000
04/01/41	4,990,000	4,855,000	2,155,000	895,000	900,000	875,000	825,000	780,000	730,000	-	-	17,005,000
04/01/42	6,810,000	4,920,000	2,245,000	945,000	945,000	920,000	865,000	820,000	770,000	-	-	19,240,000
04/01/43	7,895,000	5,105,000	2,355,000	985,000	995,000	965,000	910,000	860,000	810,000	-	-	20,880,000
04/01/44	6,295,000	5,410,000	2,460,000	1,035,000	1,045,000	1,010,000	960,000	900,000	855,000	-	-	19,970,000
04/01/45	6,720,000	5,665,000	2,575,000	1,080,000	1,100,000	1,065,000	1,005,000	945,000	895,000	-	-	21,050,000
04/01/46	7,165,000	5,955,000	2,700,000	1,130,000	1,155,000	1,120,000	1,055,000	995,000	940,000	-	-	22,215,000
04/01/47	7,620,000	6,185,000	2,820,000	1,185,000	1,220,000	1,170,000	1,110,000	1,045,000	990,000	-	-	23,345,000
04/01/48	8,090,000	6,360,000	2,935,000	1,245,000	1,285,000	1,230,000	1,160,000	1,105,000	1,035,000	-	-	24,445,000
04/01/49	8,570,000	6,575,000	3,070,000	1,305,000	1,350,000	1,290,000	1,220,000	1,160,000	1,095,000	-	-	25,635,000
04/01/50	9,015,000	6,715,000	3,190,000	1,370,000	1,420,000	1,360,000	1,280,000	1,220,000	1,150,000	-	-	26,720,000
04/01/51	9,550,000	6,815,000	3,315,000	1,435,000	1,500,000	1,425,000	1,350,000	1,280,000	1,210,000	-	-	27,880,000
04/01/52	10,110,000	7,100,000	3,475,000	1,505,000	1,580,000	1,490,000	1,420,000	1,345,000	1,270,000	-	-	29,295,000
04/01/53	10,485,000	7,230,000	3,610,000	1,580,000	1,660,000	1,570,000	1,490,000	1,410,000	1,345,000	-	-	30,380,000
04/01/54	14,395,000	7,900,000	3,690,000	1,660,000	1,760,000	1,645,000	1,565,000	1,485,000	1,420,000	-	-	35,520,000
04/01/55	-	22,690,000	4,305,000	1,720,000	1,720,000	1,645,000	1,565,000	1,490,000	1,490,000	-	-	36,985,000
04/01/56	-	-	14,170,000	2,040,000	1,950,000	1,805,000	1,730,000	1,650,000	1,575,000	-	-	24,920,000
04/01/57	-	-	-	8,830,000	2,165,000	1,890,000	1,815,000	1,735,000	1,660,000	230,000	-	18,325,000
04/01/58	-	-	-	-	6,730,000	2,110,000	1,900,000	1,825,000	1,750,000	550,000	-	14,865,000
04/01/59	-	-	-	-	-	6,580,000	2,120,000	1,915,000	1,835,000	745,000	-	13,195,000
04/01/60	-	-	-	-	-	-	6,715,000	2,145,000	1,925,000	930,000	-	11,715,000
04/01/61	-	-	-	-	-	-	-	6,800,000	2,150,000	1,125,000	1,125,000	10,075,000
04/01/62	-	-	-	-	-	-	-	-	6,875,000	1,455,000	1,455,000	8,330,000
	160,000,000	160,000,000	80,000,000	38,000,000	38,000,000	38,000,000	38,000,000	38,000,000	38,000,000	38,000,000	11,510,000	639,510,000

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Principal:	\$160,000,000	\$160,000,000	\$80,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000	\$38,000,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/24	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33
First Principal	04/01/26	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34
Last Payment:	04/01/55	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63
Pmt Periods	Future_1	FutureDW_2	FutureDW_3	FutureDW_4	FutureDW_5	FutureDW_6	FutureDW_7	FutureDW_8	FutureDW_9	FutureDW_10

Projected
Future
Drinking Water
Bonds

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	4,666,667	-	-	-	-	-	-	-	-	-	-	4,666,667
04/01/26	4,000,000	6,000,000	-	-	-	-	-	-	-	-	-	10,000,000
04/01/27	4,000,000	8,000,000	3,000,000	-	-	-	-	-	-	-	-	15,000,000
04/01/28	3,951,000	7,864,250	4,000,000	1,425,000	-	-	-	-	-	-	-	17,240,250
04/01/29	3,914,500	7,720,500	3,938,750	1,900,000	1,425,000	-	-	-	-	-	-	18,898,750
04/01/30	3,871,375	7,570,500	3,874,500	1,874,500	1,900,000	1,425,000	-	-	-	-	-	20,515,875
04/01/31	3,824,875	7,414,500	3,807,750	1,847,500	1,874,250	1,900,000	1,425,000	-	-	-	-	22,093,875
04/01/32	3,781,000	7,252,250	3,738,000	1,819,250	1,847,250	1,873,000	1,900,000	1,425,000	-	-	-	23,635,750
04/01/33	3,714,125	7,086,000	3,665,250	1,789,750	1,818,750	1,844,750	1,873,500	1,900,000	1,425,000	-	-	25,117,125
04/01/34	3,634,375	6,914,250	3,589,500	1,758,750	1,788,750	1,815,250	1,845,500	1,873,750	1,900,000	431,625	-	25,551,750
04/01/35	3,545,250	6,735,250	3,510,250	1,726,250	1,757,250	1,784,250	1,816,250	1,846,250	1,874,000	575,500	-	25,170,500
04/01/36	3,449,125	6,548,750	3,427,250	1,692,500	1,724,000	1,751,500	1,785,750	1,817,250	1,846,750	575,500	-	24,618,375
04/01/37	3,361,375	6,353,750	3,340,750	1,657,000	1,689,000	1,717,250	1,753,500	1,786,750	1,818,250	575,500	-	24,053,125
04/01/38	3,266,500	6,149,000	3,250,250	1,619,750	1,652,250	1,681,500	1,719,500	1,754,750	1,788,250	575,500	-	23,457,250
04/01/39	3,164,250	5,933,750	3,155,500	1,580,750	1,613,750	1,643,750	1,683,750	1,721,250	1,756,750	575,500	-	22,829,000
04/01/40	3,055,000	5,707,750	3,056,500	1,540,000	1,573,250	1,604,000	1,646,250	1,686,000	1,723,750	575,500	-	22,168,000
04/01/41	2,951,375	5,474,000	2,953,500	1,497,250	1,530,500	1,562,250	1,607,000	1,649,000	1,688,750	575,500	-	21,489,125
04/01/42	2,826,750	5,231,250	2,845,750	1,452,500	1,485,500	1,518,500	1,565,750	1,610,000	1,652,250	575,500	-	20,763,750
04/01/43	2,656,375	4,985,250	2,733,500	1,405,250	1,438,250	1,472,500	1,522,500	1,569,000	1,613,750	575,500	-	19,971,875
04/01/44	2,459,000	4,730,000	2,615,750	1,356,000	1,388,500	1,424,250	1,477,000	1,526,000	1,573,250	575,500	-	19,125,250
04/01/45	2,301,625	4,459,500	2,492,750	1,304,250	1,336,250	1,373,750	1,429,000	1,481,000	1,530,500	575,500	-	18,284,125
04/01/46	2,133,500	4,176,250	2,364,000	1,250,250	1,281,250	1,320,500	1,378,750	1,433,750	1,485,750	575,500	-	17,399,500
04/01/47	1,954,125	3,878,500	2,229,000	1,193,750	1,223,500	1,264,500	1,326,000	1,384,000	1,438,750	575,500	-	16,467,625
04/01/48	1,763,250	3,569,250	2,088,000	1,134,500	1,162,500	1,206,000	1,270,500	1,331,750	1,389,250	575,500	-	15,490,500
04/01/49	1,560,375	3,251,250	1,941,250	1,072,250	1,098,250	1,144,500	1,212,500	1,276,500	1,337,500	575,500	-	14,469,875
04/01/50	1,345,375	2,922,500	1,787,750	1,007,000	1,030,750	1,080,000	1,151,500	1,218,500	1,282,750	575,500	-	13,401,625
04/01/51	1,119,125	2,586,750	1,628,250	938,500	959,750	1,012,000	1,087,500	1,157,500	1,225,250	575,500	-	12,290,125
04/01/52	879,250	2,246,000	1,462,500	866,750	884,750	940,750	1,020,000	1,093,500	1,164,750	575,500	-	11,133,750
04/01/53	625,000	1,891,000	1,288,750	791,500	805,750	866,250	949,000	1,026,250	1,101,250	575,500	-	9,920,250
04/01/54	361,125	1,529,500	1,108,250	712,500	722,750	787,750	874,500	955,750	1,034,000	575,500	-	8,661,625
04/01/55	-	1,134,500	923,750	629,500	634,750	705,500	796,250	881,500	963,000	575,500	-	7,244,250
04/01/56	-	-	708,500	543,500	542,250	619,250	714,000	803,500	888,500	575,500	-	5,395,000
04/01/57	-	-	-	441,500	444,750	529,000	627,500	721,000	809,750	575,500	-	4,149,000
04/01/58	-	-	-	-	336,500	434,500	536,750	634,250	726,750	564,000	-	3,232,750
04/01/59	-	-	-	-	-	329,000	441,750	543,000	639,250	536,500	-	2,489,500
04/01/60	-	-	-	-	-	-	335,750	447,250	547,500	499,250	-	1,829,750
04/01/61	-	-	-	-	-	-	-	340,000	451,250	452,750	-	1,244,000
04/01/62	-	-	-	-	-	-	-	-	343,750	396,500	-	740,250
	84,135,667	155,316,000	80,525,500	39,827,750	38,970,000	38,631,000	38,772,500	38,894,000	39,020,250	16,440,875		570,533,542

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2024 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/24			-	
10/01/24	-	666,667	666,667	
04/01/25	-	4,000,000	4,000,000	4,666,667
10/01/25	-	4,000,000	4,000,000	-
04/01/26	-	4,000,000	4,000,000	8,000,000
10/01/26	-	4,000,000	4,000,000	-
04/01/27	1,985,000	4,000,000	5,985,000	9,985,000
10/01/27	-	3,950,375	3,950,375	-
04/01/28	1,485,000	3,950,375	5,435,375	9,385,750
10/01/28	-	3,913,250	3,913,250	-
04/01/29	1,750,000	3,913,250	5,663,250	9,576,500
10/01/29	-	3,869,500	3,869,500	-
04/01/30	1,885,000	3,869,500	5,754,500	9,624,000
10/01/30	-	3,822,375	3,822,375	-
04/01/31	1,785,000	3,822,375	5,607,375	9,429,750
10/01/31	-	3,777,750	3,777,750	-
04/01/32	2,705,000	3,777,750	6,482,750	10,260,500
10/01/32	-	3,710,125	3,710,125	-
04/01/33	3,220,000	3,710,125	6,930,125	10,640,250
10/01/33	-	3,629,625	3,629,625	-
04/01/34	3,595,000	3,629,625	7,224,625	10,854,250
10/01/34	-	3,539,750	3,539,750	-
04/01/35	3,875,000	3,539,750	7,414,750	10,954,500
10/01/35	-	3,442,875	3,442,875	-
04/01/36	3,540,000	3,442,875	6,982,875	10,425,750
10/01/36	-	3,354,375	3,354,375	-
04/01/37	3,815,000	3,354,375	7,169,375	10,523,750
10/01/37	-	3,259,000	3,259,000	-
04/01/38	4,110,000	3,259,000	7,369,000	10,628,000
10/01/38	-	3,156,250	3,156,250	-
04/01/39	4,385,000	3,156,250	7,541,250	10,697,500
10/01/39	-	3,046,625	3,046,625	-
04/01/40	4,155,000	3,046,625	7,201,625	10,248,250
10/01/40	-	2,942,750	2,942,750	-
04/01/41	4,990,000	2,942,750	7,932,750	10,875,500
10/01/41	-	2,818,000	2,818,000	-
04/01/42	6,810,000	2,818,000	9,628,000	12,446,000
10/01/42	-	2,647,750	2,647,750	-
04/01/43	7,895,000	2,647,750	10,542,750	13,190,500
10/01/43	-	2,450,375	2,450,375	-
04/01/44	6,295,000	2,450,375	8,745,375	11,195,750
10/01/44	-	2,293,000	2,293,000	-
04/01/45	6,720,000	2,293,000	9,013,000	11,306,000
10/01/45	-	2,125,000	2,125,000	-
04/01/46	7,165,000	2,125,000	9,290,000	11,415,000
10/01/46	-	1,945,875	1,945,875	-
04/01/47	7,620,000	1,945,875	9,565,875	11,511,750
10/01/47	-	1,755,375	1,755,375	-
04/01/48	8,090,000	1,755,375	9,845,375	11,600,750
10/01/48	-	1,553,125	1,553,125	-
04/01/49	8,570,000	1,553,125	10,123,125	11,676,250
10/01/49	-	1,338,875	1,338,875	-
04/01/50	9,015,000	1,338,875	10,353,875	11,692,750
10/01/50	-	1,113,500	1,113,500	-
04/01/51	9,550,000	1,113,500	10,663,500	11,777,000
10/01/51	-	874,750	874,750	-
04/01/52	10,110,000	874,750	10,984,750	11,859,500
10/01/52	-	622,000	622,000	-
04/01/53	10,485,000	622,000	11,107,000	11,729,000
10/01/53	-	359,875	359,875	-
04/01/54	14,395,000	359,875	14,754,875	15,114,750
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
	160,000,000	163,290,917	323,290,917	323,290,917

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2025 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/25			-	
10/01/25	-	2,000,000	2,000,000	
04/01/26	-	4,000,000	4,000,000	6,000,000
10/01/26	-	4,000,000	4,000,000	-
04/01/27	2,715,000	4,000,000	6,715,000	10,715,000
10/01/27	-	3,932,125	3,932,125	-
04/01/28	2,875,000	3,932,125	6,807,125	10,739,250
10/01/28	-	3,860,250	3,860,250	-
04/01/29	3,000,000	3,860,250	6,860,250	10,720,500
10/01/29	-	3,785,250	3,785,250	-
04/01/30	3,120,000	3,785,250	6,905,250	10,690,500
10/01/30	-	3,707,250	3,707,250	-
04/01/31	3,245,000	3,707,250	6,952,250	10,659,500
10/01/31	-	3,626,125	3,626,125	-
04/01/32	3,325,000	3,626,125	6,951,125	10,577,250
10/01/32	-	3,543,000	3,543,000	-
04/01/33	3,435,000	3,543,000	6,978,000	10,521,000
10/01/33	-	3,457,125	3,457,125	-
04/01/34	3,580,000	3,457,125	7,037,125	10,494,250
10/01/34	-	3,367,625	3,367,625	-
04/01/35	3,730,000	3,367,625	7,097,625	10,465,250
10/01/35	-	3,274,375	3,274,375	-
04/01/36	3,900,000	3,274,375	7,174,375	10,448,750
10/01/36	-	3,176,875	3,176,875	-
04/01/37	4,095,000	3,176,875	7,271,875	10,448,750
10/01/37	-	3,074,500	3,074,500	-
04/01/38	4,305,000	3,074,500	7,379,500	10,454,000
10/01/38	-	2,966,875	2,966,875	-
04/01/39	4,520,000	2,966,875	7,486,875	10,453,750
10/01/39	-	2,853,875	2,853,875	-
04/01/40	4,675,000	2,853,875	7,528,875	10,382,750
10/01/40	-	2,737,000	2,737,000	-
04/01/41	4,855,000	2,737,000	7,592,000	10,329,000
10/01/41	-	2,615,625	2,615,625	-
04/01/42	4,920,000	2,615,625	7,535,625	10,151,250
10/01/42	-	2,492,625	2,492,625	-
04/01/43	5,105,000	2,492,625	7,597,625	10,090,250
10/01/43	-	2,365,000	2,365,000	-
04/01/44	5,410,000	2,365,000	7,775,000	10,140,000
10/01/44	-	2,229,750	2,229,750	-
04/01/45	5,665,000	2,229,750	7,894,750	10,124,500
10/01/45	-	2,088,125	2,088,125	-
04/01/46	5,955,000	2,088,125	8,043,125	10,131,250
10/01/46	-	1,939,250	1,939,250	-
04/01/47	6,185,000	1,939,250	8,124,250	10,063,500
10/01/47	-	1,784,625	1,784,625	-
04/01/48	6,360,000	1,784,625	8,144,625	9,929,250
10/01/48	-	1,625,625	1,625,625	-
04/01/49	6,575,000	1,625,625	8,200,625	9,826,250
10/01/49	-	1,461,250	1,461,250	-
04/01/50	6,715,000	1,461,250	8,176,250	9,637,500
10/01/50	-	1,293,375	1,293,375	-
04/01/51	6,815,000	1,293,375	8,108,375	9,401,750
10/01/51	-	1,123,000	1,123,000	-
04/01/52	7,100,000	1,123,000	8,223,000	9,346,000
10/01/52	-	945,500	945,500	-
04/01/53	7,230,000	945,500	8,175,500	9,121,000
10/01/53	-	764,750	764,750	-
04/01/54	7,900,000	764,750	8,664,750	9,429,500
10/01/54	-	567,250	567,250	-
04/01/55	22,690,000	567,250	23,257,250	23,824,500
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
	160,000,000	155,316,000	315,316,000	315,316,000

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2026 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/26			-	
10/01/26	-	1,000,000	1,000,000	
04/01/27	-	2,000,000	2,000,000	3,000,000
10/01/27	-	2,000,000	2,000,000	-
04/01/28	1,225,000	2,000,000	3,225,000	5,225,000
10/01/28	-	1,969,375	1,969,375	-
04/01/29	1,285,000	1,969,375	3,254,375	5,223,750
10/01/29	-	1,937,250	1,937,250	-
04/01/30	1,335,000	1,937,250	3,272,250	5,209,500
10/01/30	-	1,903,875	1,903,875	-
04/01/31	1,395,000	1,903,875	3,298,875	5,202,750
10/01/31	-	1,869,000	1,869,000	-
04/01/32	1,455,000	1,869,000	3,324,000	5,193,000
10/01/32	-	1,832,625	1,832,625	-
04/01/33	1,515,000	1,832,625	3,347,625	5,180,250
10/01/33	-	1,794,750	1,794,750	-
04/01/34	1,585,000	1,794,750	3,379,750	5,174,500
10/01/34	-	1,755,125	1,755,125	-
04/01/35	1,660,000	1,755,125	3,415,125	5,170,250
10/01/35	-	1,713,625	1,713,625	-
04/01/36	1,730,000	1,713,625	3,443,625	5,157,250
10/01/36	-	1,670,375	1,670,375	-
04/01/37	1,810,000	1,670,375	3,480,375	5,150,750
10/01/37	-	1,625,125	1,625,125	-
04/01/38	1,895,000	1,625,125	3,520,125	5,145,250
10/01/38	-	1,577,750	1,577,750	-
04/01/39	1,980,000	1,577,750	3,557,750	5,135,500
10/01/39	-	1,528,250	1,528,250	-
04/01/40	2,060,000	1,528,250	3,588,250	5,116,500
10/01/40	-	1,476,750	1,476,750	-
04/01/41	2,155,000	1,476,750	3,631,750	5,108,500
10/01/41	-	1,422,875	1,422,875	-
04/01/42	2,245,000	1,422,875	3,667,875	5,090,750
10/01/42	-	1,366,750	1,366,750	-
04/01/43	2,355,000	1,366,750	3,721,750	5,088,500
10/01/43	-	1,307,875	1,307,875	-
04/01/44	2,460,000	1,307,875	3,767,875	5,075,750
10/01/44	-	1,246,375	1,246,375	-
04/01/45	2,575,000	1,246,375	3,821,375	5,067,750
10/01/45	-	1,182,000	1,182,000	-
04/01/46	2,700,000	1,182,000	3,882,000	5,064,000
10/01/46	-	1,114,500	1,114,500	-
04/01/47	2,820,000	1,114,500	3,934,500	5,049,000
10/01/47	-	1,044,000	1,044,000	-
04/01/48	2,935,000	1,044,000	3,979,000	5,023,000
10/01/48	-	970,625	970,625	-
04/01/49	3,070,000	970,625	4,040,625	5,011,250
10/01/49	-	893,875	893,875	-
04/01/50	3,190,000	893,875	4,083,875	4,977,750
10/01/50	-	814,125	814,125	-
04/01/51	3,315,000	814,125	4,129,125	4,943,250
10/01/51	-	731,250	731,250	-
04/01/52	3,475,000	731,250	4,206,250	4,937,500
10/01/52	-	644,375	644,375	-
04/01/53	3,610,000	644,375	4,254,375	4,898,750
10/01/53	-	554,125	554,125	-
04/01/54	3,690,000	554,125	4,244,125	4,798,250
10/01/54	-	461,875	461,875	-
04/01/55	4,305,000	461,875	4,766,875	5,228,750
10/01/55	-	354,250	354,250	-
04/01/56	14,170,000	354,250	14,524,250	14,878,500
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
	80,000,000	80,525,500	160,525,500	160,525,500

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2027 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/27			-	
10/01/27	-	475,000	475,000	
04/01/28	-	950,000	950,000	1,425,000
10/01/28	-	950,000	950,000	-
04/01/29	510,000	950,000	1,460,000	2,410,000
10/01/29	-	937,250	937,250	-
04/01/30	540,000	937,250	1,477,250	2,414,500
10/01/30	-	923,750	923,750	-
04/01/31	565,000	923,750	1,488,750	2,412,500
10/01/31	-	909,625	909,625	-
04/01/32	590,000	909,625	1,499,625	2,409,250
10/01/32	-	894,875	894,875	-
04/01/33	620,000	894,875	1,514,875	2,409,750
10/01/33	-	879,375	879,375	-
04/01/34	650,000	879,375	1,529,375	2,408,750
10/01/34	-	863,125	863,125	-
04/01/35	675,000	863,125	1,538,125	2,401,250
10/01/35	-	846,250	846,250	-
04/01/36	710,000	846,250	1,556,250	2,402,500
10/01/36	-	828,500	828,500	-
04/01/37	745,000	828,500	1,573,500	2,402,000
10/01/37	-	809,875	809,875	-
04/01/38	780,000	809,875	1,589,875	2,399,750
10/01/38	-	790,375	790,375	-
04/01/39	815,000	790,375	1,605,375	2,395,750
10/01/39	-	770,000	770,000	-
04/01/40	855,000	770,000	1,625,000	2,395,000
10/01/40	-	748,625	748,625	-
04/01/41	895,000	748,625	1,643,625	2,392,250
10/01/41	-	726,250	726,250	-
04/01/42	945,000	726,250	1,671,250	2,397,500
10/01/42	-	702,625	702,625	-
04/01/43	985,000	702,625	1,687,625	2,390,250
10/01/43	-	678,000	678,000	-
04/01/44	1,035,000	678,000	1,713,000	2,391,000
10/01/44	-	652,125	652,125	-
04/01/45	1,080,000	652,125	1,732,125	2,384,250
10/01/45	-	625,125	625,125	-
04/01/46	1,130,000	625,125	1,755,125	2,380,250
10/01/46	-	596,875	596,875	-
04/01/47	1,185,000	596,875	1,781,875	2,378,750
10/01/47	-	567,250	567,250	-
04/01/48	1,245,000	567,250	1,812,250	2,379,500
10/01/48	-	536,125	536,125	-
04/01/49	1,305,000	536,125	1,841,125	2,377,250
10/01/49	-	503,500	503,500	-
04/01/50	1,370,000	503,500	1,873,500	2,377,000
10/01/50	-	469,250	469,250	-
04/01/51	1,435,000	469,250	1,904,250	2,373,500
10/01/51	-	433,375	433,375	-
04/01/52	1,505,000	433,375	1,938,375	2,371,750
10/01/52	-	395,750	395,750	-
04/01/53	1,580,000	395,750	1,975,750	2,371,500
10/01/53	-	356,250	356,250	-
04/01/54	1,660,000	356,250	2,016,250	2,372,500
10/01/54	-	314,750	314,750	-
04/01/55	1,720,000	314,750	2,034,750	2,349,500
10/01/55	-	271,750	271,750	-
04/01/56	2,040,000	271,750	2,311,750	2,583,500
10/01/56	-	220,750	220,750	-
04/01/57	8,830,000	220,750	9,050,750	9,271,500
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
	38,000,000	39,827,750	77,827,750	77,827,750

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2028 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/28			-	
10/01/28	-	475,000	475,000	
04/01/29	-	950,000	950,000	1,425,000
10/01/29	-	950,000	950,000	-
04/01/30	515,000	950,000	1,465,000	2,415,000
10/01/30	-	937,125	937,125	-
04/01/31	540,000	937,125	1,477,125	2,414,250
10/01/31	-	923,625	923,625	-
04/01/32	570,000	923,625	1,493,625	2,417,250
10/01/32	-	909,375	909,375	-
04/01/33	600,000	909,375	1,509,375	2,418,750
10/01/33	-	894,375	894,375	-
04/01/34	630,000	894,375	1,524,375	2,418,750
10/01/34	-	878,625	878,625	-
04/01/35	665,000	878,625	1,543,625	2,422,250
10/01/35	-	862,000	862,000	-
04/01/36	700,000	862,000	1,562,000	2,424,000
10/01/36	-	844,500	844,500	-
04/01/37	735,000	844,500	1,579,500	2,424,000
10/01/37	-	826,125	826,125	-
04/01/38	770,000	826,125	1,596,125	2,422,250
10/01/38	-	806,875	806,875	-
04/01/39	810,000	806,875	1,616,875	2,423,750
10/01/39	-	786,625	786,625	-
04/01/40	855,000	786,625	1,641,625	2,428,250
10/01/40	-	765,250	765,250	-
04/01/41	900,000	765,250	1,665,250	2,430,500
10/01/41	-	742,750	742,750	-
04/01/42	945,000	742,750	1,687,750	2,430,500
10/01/42	-	719,125	719,125	-
04/01/43	995,000	719,125	1,714,125	2,433,250
10/01/43	-	694,250	694,250	-
04/01/44	1,045,000	694,250	1,739,250	2,433,500
10/01/44	-	668,125	668,125	-
04/01/45	1,100,000	668,125	1,768,125	2,436,250
10/01/45	-	640,625	640,625	-
04/01/46	1,155,000	640,625	1,795,625	2,436,250
10/01/46	-	611,750	611,750	-
04/01/47	1,220,000	611,750	1,831,750	2,443,500
10/01/47	-	581,250	581,250	-
04/01/48	1,285,000	581,250	1,866,250	2,447,500
10/01/48	-	549,125	549,125	-
04/01/49	1,350,000	549,125	1,899,125	2,448,250
10/01/49	-	515,375	515,375	-
04/01/50	1,420,000	515,375	1,935,375	2,450,750
10/01/50	-	479,875	479,875	-
04/01/51	1,500,000	479,875	1,979,875	2,459,750
10/01/51	-	442,375	442,375	-
04/01/52	1,580,000	442,375	2,022,375	2,464,750
10/01/52	-	402,875	402,875	-
04/01/53	1,660,000	402,875	2,062,875	2,465,750
10/01/53	-	361,375	361,375	-
04/01/54	1,760,000	361,375	2,121,375	2,482,750
10/01/54	-	317,375	317,375	-
04/01/55	1,850,000	317,375	2,167,375	2,484,750
10/01/55	-	271,125	271,125	-
04/01/56	1,950,000	271,125	2,221,125	2,492,250
10/01/56	-	222,375	222,375	-
04/01/57	2,165,000	222,375	2,387,375	2,609,750
10/01/57	-	168,250	168,250	-
04/01/58	6,730,000	168,250	6,898,250	7,066,500
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
	38,000,000	38,970,000	76,970,000	76,970,000

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2029 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/29			-	
10/01/29	-	475,000	475,000	
04/01/30	-	950,000	950,000	1,425,000
10/01/30	-	950,000	950,000	-
04/01/31	540,000	950,000	1,490,000	2,440,000
10/01/31	-	936,500	936,500	-
04/01/32	565,000	936,500	1,501,500	2,438,000
10/01/32	-	922,375	922,375	-
04/01/33	590,000	922,375	1,512,375	2,434,750
10/01/33	-	907,625	907,625	-
04/01/34	620,000	907,625	1,527,625	2,435,250
10/01/34	-	892,125	892,125	-
04/01/35	655,000	892,125	1,547,125	2,439,250
10/01/35	-	875,750	875,750	-
04/01/36	685,000	875,750	1,560,750	2,436,500
10/01/36	-	858,625	858,625	-
04/01/37	715,000	858,625	1,573,625	2,432,250
10/01/37	-	840,750	840,750	-
04/01/38	755,000	840,750	1,595,750	2,436,500
10/01/38	-	821,875	821,875	-
04/01/39	795,000	821,875	1,616,875	2,438,750
10/01/39	-	802,000	802,000	-
04/01/40	835,000	802,000	1,637,000	2,439,000
10/01/40	-	781,125	781,125	-
04/01/41	875,000	781,125	1,656,125	2,437,250
10/01/41	-	759,250	759,250	-
04/01/42	920,000	759,250	1,679,250	2,438,500
10/01/42	-	736,250	736,250	-
04/01/43	965,000	736,250	1,701,250	2,437,500
10/01/43	-	712,125	712,125	-
04/01/44	1,010,000	712,125	1,722,125	2,434,250
10/01/44	-	686,875	686,875	-
04/01/45	1,065,000	686,875	1,751,875	2,438,750
10/01/45	-	660,250	660,250	-
04/01/46	1,120,000	660,250	1,780,250	2,440,500
10/01/46	-	632,250	632,250	-
04/01/47	1,170,000	632,250	1,802,250	2,434,500
10/01/47	-	603,000	603,000	-
04/01/48	1,230,000	603,000	1,833,000	2,436,000
10/01/48	-	572,250	572,250	-
04/01/49	1,290,000	572,250	1,862,250	2,434,500
10/01/49	-	540,000	540,000	-
04/01/50	1,360,000	540,000	1,900,000	2,440,000
10/01/50	-	506,000	506,000	-
04/01/51	1,425,000	506,000	1,931,000	2,437,000
10/01/51	-	470,375	470,375	-
04/01/52	1,490,000	470,375	1,960,375	2,430,750
10/01/52	-	433,125	433,125	-
04/01/53	1,570,000	433,125	2,003,125	2,436,250
10/01/53	-	393,875	393,875	-
04/01/54	1,645,000	393,875	2,038,875	2,432,750
10/01/54	-	352,750	352,750	-
04/01/55	1,725,000	352,750	2,077,750	2,430,500
10/01/55	-	309,625	309,625	-
04/01/56	1,805,000	309,625	2,114,625	2,424,250
10/01/56	-	264,500	264,500	-
04/01/57	1,890,000	264,500	2,154,500	2,419,000
10/01/57	-	217,250	217,250	-
04/01/58	2,110,000	217,250	2,327,250	2,544,500
10/01/58	-	164,500	164,500	-
04/01/59	6,580,000	164,500	6,744,500	6,909,000
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
	38,000,000	38,631,000	76,631,000	76,631,000

Oklahoma Water Resources Board
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Projected Future Program Cashflows

2030 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/30			-	
10/01/30	-	475,000	475,000	
04/01/31	-	950,000	950,000	1,425,000
10/01/31	-	950,000	950,000	-
04/01/32	530,000	950,000	1,480,000	2,430,000
10/01/32	-	936,750	936,750	-
04/01/33	560,000	936,750	1,496,750	2,433,500
10/01/33	-	922,750	922,750	-
04/01/34	585,000	922,750	1,507,750	2,430,500
10/01/34	-	908,125	908,125	-
04/01/35	610,000	908,125	1,518,125	2,426,250
10/01/35	-	892,875	892,875	-
04/01/36	645,000	892,875	1,537,875	2,430,750
10/01/36	-	876,750	876,750	-
04/01/37	680,000	876,750	1,556,750	2,433,500
10/01/37	-	859,750	859,750	-
04/01/38	715,000	859,750	1,574,750	2,434,500
10/01/38	-	841,875	841,875	-
04/01/39	750,000	841,875	1,591,875	2,433,750
10/01/39	-	823,125	823,125	-
04/01/40	785,000	823,125	1,608,125	2,431,250
10/01/40	-	803,500	803,500	-
04/01/41	825,000	803,500	1,628,500	2,432,000
10/01/41	-	782,875	782,875	-
04/01/42	865,000	782,875	1,647,875	2,430,750
10/01/42	-	761,250	761,250	-
04/01/43	910,000	761,250	1,671,250	2,432,500
10/01/43	-	738,500	738,500	-
04/01/44	960,000	738,500	1,698,500	2,437,000
10/01/44	-	714,500	714,500	-
04/01/45	1,005,000	714,500	1,719,500	2,434,000
10/01/45	-	689,375	689,375	-
04/01/46	1,055,000	689,375	1,744,375	2,433,750
10/01/46	-	663,000	663,000	-
04/01/47	1,110,000	663,000	1,773,000	2,436,000
10/01/47	-	635,250	635,250	-
04/01/48	1,160,000	635,250	1,795,250	2,430,500
10/01/48	-	606,250	606,250	-
04/01/49	1,220,000	606,250	1,826,250	2,432,500
10/01/49	-	575,750	575,750	-
04/01/50	1,280,000	575,750	1,855,750	2,431,500
10/01/50	-	543,750	543,750	-
04/01/51	1,350,000	543,750	1,893,750	2,437,500
10/01/51	-	510,000	510,000	-
04/01/52	1,420,000	510,000	1,930,000	2,440,000
10/01/52	-	474,500	474,500	-
04/01/53	1,490,000	474,500	1,964,500	2,439,000
10/01/53	-	437,250	437,250	-
04/01/54	1,565,000	437,250	2,002,250	2,439,500
10/01/54	-	398,125	398,125	-
04/01/55	1,645,000	398,125	2,043,125	2,441,250
10/01/55	-	357,000	357,000	-
04/01/56	1,730,000	357,000	2,087,000	2,444,000
10/01/56	-	313,750	313,750	-
04/01/57	1,815,000	313,750	2,128,750	2,442,500
10/01/57	-	268,375	268,375	-
04/01/58	1,900,000	268,375	2,168,375	2,436,750
10/01/58	-	220,875	220,875	-
04/01/59	2,120,000	220,875	2,340,875	2,561,750
10/01/59	-	167,875	167,875	-
04/01/60	6,715,000	167,875	6,882,875	7,050,750
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
	38,000,000	38,772,500	76,772,500	76,772,500

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
Projected Future Program Cashflows

2031 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/31			-	
10/01/31	-	475,000	475,000	
04/01/32	-	950,000	950,000	1,425,000
10/01/32	-	950,000	950,000	-
04/01/33	525,000	950,000	1,475,000	2,425,000
10/01/33	-	936,875	936,875	-
04/01/34	550,000	936,875	1,486,875	2,423,750
10/01/34	-	923,125	923,125	-
04/01/35	580,000	923,125	1,503,125	2,426,250
10/01/35	-	908,625	908,625	-
04/01/36	610,000	908,625	1,518,625	2,427,250
10/01/36	-	893,375	893,375	-
04/01/37	640,000	893,375	1,533,375	2,426,750
10/01/37	-	877,375	877,375	-
04/01/38	670,000	877,375	1,547,375	2,424,750
10/01/38	-	860,625	860,625	-
04/01/39	705,000	860,625	1,565,625	2,426,250
10/01/39	-	843,000	843,000	-
04/01/40	740,000	843,000	1,583,000	2,426,000
10/01/40	-	824,500	824,500	-
04/01/41	780,000	824,500	1,604,500	2,429,000
10/01/41	-	805,000	805,000	-
04/01/42	820,000	805,000	1,625,000	2,430,000
10/01/42	-	784,500	784,500	-
04/01/43	860,000	784,500	1,644,500	2,429,000
10/01/43	-	763,000	763,000	-
04/01/44	900,000	763,000	1,663,000	2,426,000
10/01/44	-	740,500	740,500	-
04/01/45	945,000	740,500	1,685,500	2,426,000
10/01/45	-	716,875	716,875	-
04/01/46	995,000	716,875	1,711,875	2,428,750
10/01/46	-	692,000	692,000	-
04/01/47	1,045,000	692,000	1,737,000	2,429,000
10/01/47	-	665,875	665,875	-
04/01/48	1,105,000	665,875	1,770,875	2,436,750
10/01/48	-	638,250	638,250	-
04/01/49	1,160,000	638,250	1,798,250	2,436,500
10/01/49	-	609,250	609,250	-
04/01/50	1,220,000	609,250	1,829,250	2,438,500
10/01/50	-	578,750	578,750	-
04/01/51	1,280,000	578,750	1,858,750	2,437,500
10/01/51	-	546,750	546,750	-
04/01/52	1,345,000	546,750	1,891,750	2,438,500
10/01/52	-	513,125	513,125	-
04/01/53	1,410,000	513,125	1,923,125	2,436,250
10/01/53	-	477,875	477,875	-
04/01/54	1,485,000	477,875	1,962,875	2,440,750
10/01/54	-	440,750	440,750	-
04/01/55	1,560,000	440,750	2,000,750	2,441,500
10/01/55	-	401,750	401,750	-
04/01/56	1,650,000	401,750	2,051,750	2,453,500
10/01/56	-	360,500	360,500	-
04/01/57	1,735,000	360,500	2,095,500	2,456,000
10/01/57	-	317,125	317,125	-
04/01/58	1,825,000	317,125	2,142,125	2,459,250
10/01/58	-	271,500	271,500	-
04/01/59	1,915,000	271,500	2,186,500	2,458,000
10/01/59	-	223,625	223,625	-
04/01/60	2,145,000	223,625	2,368,625	2,592,250
10/01/60	-	170,000	170,000	-
04/01/61	6,800,000	170,000	6,970,000	7,140,000
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
	38,000,000	38,894,000	76,894,000	76,894,000

Oklahoma Water Resources Board
 Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
 Projected Future Program Cashflows

2032 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/32			-	
10/01/32	-	475,000	475,000	
04/01/33	-	950,000	950,000	1,425,000
10/01/33	-	950,000	950,000	-
04/01/34	520,000	950,000	1,470,000	2,420,000
10/01/34	-	937,000	937,000	-
04/01/35	545,000	937,000	1,482,000	2,419,000
10/01/35	-	923,375	923,375	-
04/01/36	570,000	923,375	1,493,375	2,416,750
10/01/36	-	909,125	909,125	-
04/01/37	600,000	909,125	1,509,125	2,418,250
10/01/37	-	894,125	894,125	-
04/01/38	630,000	894,125	1,524,125	2,418,250
10/01/38	-	878,375	878,375	-
04/01/39	660,000	878,375	1,538,375	2,416,750
10/01/39	-	861,875	861,875	-
04/01/40	700,000	861,875	1,561,875	2,423,750
10/01/40	-	844,375	844,375	-
04/01/41	730,000	844,375	1,574,375	2,418,750
10/01/41	-	826,125	826,125	-
04/01/42	770,000	826,125	1,596,125	2,422,250
10/01/42	-	806,875	806,875	-
04/01/43	810,000	806,875	1,616,875	2,423,750
10/01/43	-	786,625	786,625	-
04/01/44	855,000	786,625	1,641,625	2,428,250
10/01/44	-	765,250	765,250	-
04/01/45	895,000	765,250	1,660,250	2,425,500
10/01/45	-	742,875	742,875	-
04/01/46	940,000	742,875	1,682,875	2,425,750
10/01/46	-	719,375	719,375	-
04/01/47	990,000	719,375	1,709,375	2,428,750
10/01/47	-	694,625	694,625	-
04/01/48	1,035,000	694,625	1,729,625	2,424,250
10/01/48	-	668,750	668,750	-
04/01/49	1,095,000	668,750	1,763,750	2,432,500
10/01/49	-	641,375	641,375	-
04/01/50	1,150,000	641,375	1,791,375	2,432,750
10/01/50	-	612,625	612,625	-
04/01/51	1,210,000	612,625	1,822,625	2,435,250
10/01/51	-	582,375	582,375	-
04/01/52	1,270,000	582,375	1,852,375	2,434,750
10/01/52	-	550,625	550,625	-
04/01/53	1,345,000	550,625	1,895,625	2,446,250
10/01/53	-	517,000	517,000	-
04/01/54	1,420,000	517,000	1,937,000	2,454,000
10/01/54	-	481,500	481,500	-
04/01/55	1,490,000	481,500	1,971,500	2,453,000
10/01/55	-	444,250	444,250	-
04/01/56	1,575,000	444,250	2,019,250	2,463,500
10/01/56	-	404,875	404,875	-
04/01/57	1,660,000	404,875	2,064,875	2,469,750
10/01/57	-	363,375	363,375	-
04/01/58	1,750,000	363,375	2,113,375	2,476,750
10/01/58	-	319,625	319,625	-
04/01/59	1,835,000	319,625	2,154,625	2,474,250
10/01/59	-	273,750	273,750	-
04/01/60	1,925,000	273,750	2,198,750	2,472,500
10/01/60	-	225,625	225,625	-
04/01/61	2,150,000	225,625	2,375,625	2,601,250
10/01/61	-	171,875	171,875	-
04/01/62	6,875,000	171,875	7,046,875	7,218,750
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
	38,000,000	39,020,250	77,020,250	77,020,250

Oklahoma Water Resources Board
 Drinking Water SRF - Cash Flow & Capacity Analysis (August 2023)
 Projected Future Program Cashflows

2033 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/33			-	
10/01/33	-	143,875	143,875	
04/01/34	-	287,750	287,750	431,625
10/01/34	-	287,750	287,750	-
04/01/35	-	287,750	287,750	575,500
10/01/35	-	287,750	287,750	-
04/01/36	-	287,750	287,750	575,500
10/01/36	-	287,750	287,750	-
04/01/37	-	287,750	287,750	575,500
10/01/37	-	287,750	287,750	-
04/01/38	-	287,750	287,750	575,500
10/01/38	-	287,750	287,750	-
04/01/39	-	287,750	287,750	575,500
10/01/39	-	287,750	287,750	-
04/01/40	-	287,750	287,750	575,500
10/01/40	-	287,750	287,750	-
04/01/41	-	287,750	287,750	575,500
10/01/41	-	287,750	287,750	-
04/01/42	-	287,750	287,750	575,500
10/01/42	-	287,750	287,750	-
04/01/43	-	287,750	287,750	575,500
10/01/43	-	287,750	287,750	-
04/01/44	-	287,750	287,750	575,500
10/01/44	-	287,750	287,750	-
04/01/45	-	287,750	287,750	575,500
10/01/45	-	287,750	287,750	-
04/01/46	-	287,750	287,750	575,500
10/01/46	-	287,750	287,750	-
04/01/47	-	287,750	287,750	575,500
10/01/47	-	287,750	287,750	-
04/01/48	-	287,750	287,750	575,500
10/01/48	-	287,750	287,750	-
04/01/49	-	287,750	287,750	575,500
10/01/49	-	287,750	287,750	-
04/01/50	-	287,750	287,750	575,500
10/01/50	-	287,750	287,750	-
04/01/51	-	287,750	287,750	575,500
10/01/51	-	287,750	287,750	-
04/01/52	-	287,750	287,750	575,500
10/01/52	-	287,750	287,750	-
04/01/53	-	287,750	287,750	575,500
10/01/53	-	287,750	287,750	-
04/01/54	-	287,750	287,750	575,500
10/01/54	-	287,750	287,750	-
04/01/55	-	287,750	287,750	575,500
10/01/55	-	287,750	287,750	-
04/01/56	-	287,750	287,750	575,500
10/01/56	-	287,750	287,750	-
04/01/57	230,000	287,750	517,750	805,500
10/01/57	-	282,000	282,000	-
04/01/58	550,000	282,000	832,000	1,114,000
10/01/58	-	268,250	268,250	-
04/01/59	745,000	268,250	1,013,250	1,281,500
10/01/59	-	249,625	249,625	-
04/01/60	930,000	249,625	1,179,625	1,429,250
10/01/60	-	226,375	226,375	-
04/01/61	1,125,000	226,375	1,351,375	1,577,750
10/01/61	-	198,250	198,250	-
04/01/62	1,455,000	198,250	1,653,250	1,851,500
10/01/62	-	161,875	161,875	-
04/01/63	6,475,000	161,875	6,636,875	6,798,750
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
	11,510,000	16,440,875	27,950,875	27,950,875