

NOTICE OF PUBLIC MEETING

THE BOARD OF INVESTORS FOR THE OKLAHOMA TOBACCO SETTLEMENT ENDOWMENT TRUST FUND

State Capitol- 2300 N. Lincoln

Room #512A

Wednesday, August 24, 2016

10:30 a.m.

1. Call to Order.
2. Approval of meeting minutes from June 8 and July 11, 2016.
3. Presentation of report by Sandra Rochell of Bank of Oklahoma in regard to Tobacco Free Investments.
4. Presentation and discussion of second quarter investment performance by Don Stracke of NEPC.
5. Discussion and possible action on FY 2016 Certified Earnings.
6. Discussion and possible action for authorization for Chairman Miller to negotiate and execute a contract for the Clareant EDL II USD Feeder SCSp (European Direct Lending), to request any necessary approvals required by law and to employ legal counsel to assist in this matter.
7. Discussion and review of investment consultant RFP by Lisa Murray.
8. Investment consultant presentation by NEPC.
9. Investment consultant presentation by The Bogdahn Group.
10. Investment consultant presentation by Callan Associates.
11. Discussion and possible action on the selection of the Fund's investment consultant.
12. Comments and questions from Board members.
13. New Business.
14. Adjournment.

Note: The Board of Investors may discuss, vote to approve, vote to disapprove, vote to table or decide not to discuss any item on the agenda.

(Estimated Meeting Duration- 2 ¼ hours)

Board of Investors:

The Honorable Ken Miller, State Treasurer and Chairman of the Board

Donald A. Pape, Vice Chairman of the Board, Senate Pro Tempore Appointee

R. Scott Vaughn, Speaker of the House Appointee

Todd Dobson, Governor Appointee

Brenda Bolander, State Auditor and Inspector Appointee